

SALT RIVER PROJECT AGRICULTURAL IMPROVEMENT AND POWER DISTRICT BOARD MEETING NOTICE AND AGENDA

JOINT MEETING OF THE BOARD OF DIRECTORS AND COUNCIL WORK STUDY SESSION

Tuesday, October 26, 2021, 9:30 AM

SRP District meetings will be held via teleconference until further notice. The public may access the teleconference meetings by contacting the Corporate Secretary's Office at (602) 236-4398. Supplemental materials will be available on the SRP website.

Roll Call

1. Call to OrderPRESIDENT DAVID ROUSSEAU
2. SRP's Financial Metrics, Credit Rating, and Financing Considerations
.....AIDAN McSHEFFREY, BRIAN KOCH, JASON RIGGS,
PAM SYRJALA, RUSS MUELLER, and MIKE MACE

Informational presentation regarding a variety of financial topics important to SRP, including the following: key financial metrics; how rating agencies and others measure public power financial performance; general considerations for issuing new debt; the bond market and borrowing process; and near-term action plans for financing SRP's capital plan.

3. Closing RemarksMIKE HUMMEL
4. AdjournPRESIDENT DAVID ROUSSEAU

The Board may vote during the meeting to go into Executive Session, pursuant to A.R.S. §38-431.03 (A)(3), for the purpose of discussion or consultation for legal advice with legal counsel to the Board on any of the matters listed on the agenda.

The Board may go into Closed Session, pursuant to A.R.S. §30-808, for records and proceedings relating to competitive activity, including trade secrets or privileged or confidential commercial or financial information.



THE NEXT WORK STUDY SESSION IS SCHEDULED
TUESDAY, JANUARY 25, 2022

10/19/2021