

# SALT RIVER PROJECT AGRICULTURAL IMPROVEMENT AND POWER DISTRICT MEETING NOTICE AND AGENDA

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## COMMUNITY RELATIONS COMMITTEE

Thursday, August 22, 2024, No Sooner Than 10:20 AM

SRP Administration Building  
1500 N. Mill Avenue, Tempe, AZ 85288

Committee Members Kathy Mohr-Almeida, Chairman; Paul Rovey, Vice Chairman; and Casey Clowes, Randy Miller, Mark Pace, Jack White Jr., and Leslie C. Williams

Call to Order

Roll Call

1. **CONSENT AGENDA:** The following agenda item(s) will be considered as a group by the Committee and will be enacted with one motion. There will be no separate discussion of these item(s) unless a Committee Member requests, in which event the agenda item(s) will be removed from the Consent Agenda and considered as a separate item ..... CHAIRMAN KATHY MOHR-ALMEIDA
  - Request for approval of the minutes for the meeting of May 23, 2024.
2. Corporate Contributions ..... ANNE RICKARD

Request for approval of the following contributions:

- A. \$40,000 to the Arizona Science Center: \$35,000 to support the STEM, Science on Wheels, and more; and \$5,000 to sponsor the 2025 Galaxy Gala event.
- B. \$69,349 to the University of Arizona Foundation – College of Engineering to support the STEM clubs, the University of Arizona Solar Tracker Project, Design Day, the Navajo Scrubber Project Scholarship, and the ENGAGED Forever Fund.
- C. \$40,000 to the YWCA: \$25,000 to support the Equity in STEAM Initiative; \$10,000 to support the Aging Adult Program; and \$5,000 to sponsor the 2025 Tribute to Leadership event.
- D. \$50,000 to St. Vincent De Paul: \$25,000 to support the Heat Relief Outreach; \$15,000 to support the Workforce Development; and \$10,000 to support the Homelessness Prevention.
- E. \$45,000 to UMOM New Day Centers to support the Family Emergency Shelter Program.
- F. \$50,000 to The Salvation Army: \$20,000 to support the East Valley and Metro-Phoenix Heat Relief Efforts; \$20,000 to support the Emergency Rental Assistance Program; and \$10,000 to sponsor the 2024 Silver Bells 130th Anniversary in Arizona event.

- G. \$45,000 to A New Leaf: \$35,000 to support the Shelter Programs and the Volunteer Income Tax Assistance (VITA) Program; and \$10,000 to sponsor the 2025 Annual Camaraderie Gala event.
  - H. \$53,500 to the St. Mary’s Food Bank to support equipment for the new volunteer center.
  - I. \$45,000 to the United Food Bank: \$40,000 to support the Emergency Food Assistance Program; and \$5,000 to sponsor the 2024 Annual Friends of United Food Bank Breakfast event.
3. Report on Current Events by the General Manager and Chief Executive Officer and Designees ..... JIM PRATT
4. Future Agenda Topics ..... CHAIRMAN KATHY MOHR-ALMEIDA

The Committee may vote during the meeting to go into Executive Session, pursuant to A.R.S. §38-431.03 (A)(3), for the purpose of discussion or consultation for legal advice with legal counsel to the Committee on any of the matters listed on the agenda.

The Committee may go into Closed Session, pursuant to A.R.S. §30-805(B), for records and proceedings relating to competitive activity, including trade secrets or privileged or confidential commercial or financial information.

Visitors: The public has the option to attend in-person or observe via Zoom and may receive teleconference information by contacting the Corporate Secretary’s Office at (602) 236-4398. If attending in-person, all property in your possession, including purses, briefcases, packages, or containers, will be subject to inspection.





MINUTES  
COMMUNITY RELATIONS COMMITTEE

DRAFT

May 23, 2024

A meeting of the Community Relations Committee of the Salt River Project Agricultural Improvement and Power District (the District) and the Salt River Valley Water Users' Association (the Association), collectively SRP, convened at 12:05 p.m. on Thursday, May 23, 2024, from the Hoopes Board Conference Room at the SRP Administration Building, 1500 North Mill Avenue, Tempe, Arizona. This meeting was conducted in-person and via teleconference in compliance with open meeting law guidelines.

Committee Members present at roll call were N.R. Brown, Vice Chairman; and S.D. Kennedy, R.J. Miller, J.M. White Jr., L.C. Williams, and S.H. Williams.

Committee Member absent at roll call was K.H. O'Brien.

Also present were President D. Rousseau; Board Member L.D. Rovey; Council Chairman J.R. Shelton; Council Liaison R.S. Kolb; Mmes. I.R. Avalos, M.J. Burger, A.P. Chabrier, P. DiRoss, L.F. Hobaica, V.P. Kisicki, L.A. Meyers, and A. Rickard; and Messrs. J.M. Baran, B. Davis, J.M. Felty, R.T. Judd, B.J. Koch, K.J. Lee, B.A. Olsen, J.M. Pratt, and R.R. Taylor.

In compliance with A.R.S. §38-431.02, Andrew Davis of the Corporate Secretary's Office had posted a notice and agenda of the Community Relations Committee meeting at the SRP Administration Building, 1500 North Mill Avenue, Tempe, Arizona, at 9:00 a.m. on Tuesday, May 21, 2024.

Vice Chairman N.R. Brown called the meeting to order.

Consent Agenda

Vice Chairman N.R. Brown requested a motion for Committee approval of the Consent Agenda, in its entirety.

On a motion duly made by Board Member R.J. Miller and seconded by S.H. Williams, the Committee unanimously approved and adopted the following item on the Consent Agenda:

- Minutes of the Community Relations Committee meeting on February 22, 2024, as presented.

Corporate Secretary J.M. Felty polled the Committee Members on Board Member R.J. Miller's motion to approve the Consent Agenda, in its entirety. The vote was recorded as follows:

|            |  |     |
|------------|--|-----|
| YES:       | Board Members N.R. Brown, Vice Chairman; and<br>S.D. Kennedy, R.J. Miller, J.M. White Jr., L.C. Williams, and<br>S.H. Williams | (6) |
| NO:        | None   | (0) |
| ABSTAINED: | None   | (0) |
| ABSENT:    | Board Member K.H. O'Brien  | (1) |

### Corporate Contributions

#### Classroom Connection Grants by SRP

Using a PowerPoint presentation, Anne Rickard, SRP Director of Community Partnerships, reviewed Management's request for approval for SRP to contribute \$205,000 to the Classroom Connections Grants: \$161,064 to support STEM Learning Grants, \$22,717 to support History and Social Science Grants, \$13,000 to support Coal Communities Transition Impact Areas, and \$8,219 to be held in Reserve for Rural Communities.

#### Desert Botanical Garden

Ms. A. Rickard reviewed Management's request for approval for SRP to contribute \$150,000 to the Desert Botanical Garden, split in three increments from Fiscal Year 2025 (FY25) to FY27, to support the capital campaign for the building of the Hazel Hare Center for Plant Science. She stated that Geri A. Mingura, SRP Associate General Manager and Chief Human Resources Executive, represents SRP on the Board of the Desert Botanical Garden.

#### The Phoenix Theatre Company

Ms. A. Rickard reviewed Management's request for approval for SRP to contribute \$100,000 to The Phoenix Theatre Company, split in three increments from FY25 to FY27, to support the Centennial Capital Campaign Project. She stated that Molly K. Greene, SRP Senior Policy Director of Strategy and Consumer Affairs, represents SRP on the Board of The Phoenix Theatre Company. Ms. A. Rickard concluded with a review of contributions by other companies.

On a motion duly made by Board Member S.H. Williams, seconded by Board Member J.M. White Jr. and carried, the Committee agreed to recommend Board approval of all corporate contributions, as presented.

Corporate Secretary J.M. Felty polled the Committee Members on Board Member S.H. Williams' motion for approval. The vote was recorded as follows:

|            |  |     |
|------------|--|-----|
| YES:       | Board Members N.R. Brown, Vice Chairman; and<br>S.D. Kennedy, R.J. Miller, J.M. White Jr., and S.H. Williams | (5) |
| NO:        | None   | (0) |
| ABSTAINED: | None   | (0) |
| ABSENT:    | Board Members K.H. O'Brien and L.C. Williams   | (2) |

Copies of the handout distributed and the PowerPoint slides used in this presentation are on file in the Corporate Secretary's Office and, by reference, made a part of these minutes.

Board Member L.C. Williams left the meeting during the presentation.

### Proposition 479

Using a PowerPoint presentation, Buchanan Davis, SRP Director of Local Government Affairs, stated that the purpose of the presentation was to request approval to contribute \$75,000 to the Connect Maricopa Committee for voter education and get-out-the-vote efforts with regard to Proposition 479 on the ballot in November 2024. He stated that if approved, Proposition 479 would extend the half-cent sales tax dedicated to transportation in Maricopa County.

Mr. B. Davis noted the following sequence of events: the dedicated tax was first established in 1985 by Maricopa County voters with Proposition 300; the dedicated tax was subsequently renewed by voters in 2004 with Proposition 400; and a bipartisan coalition is currently working collaboratively to support the passage of Proposition 479 due to Maricopa County being the only county in Arizona that must get approval from the state to request an election to ask voters to approve a transportation tax.

Mr. B. Davis provided an overview of Proposition 479's regional transportation revenue, public benefit, SRP comparatives, and peer comparatives. He concluded by recommending that SRP contribute \$75,000 to the Connect Maricopa Committee for the get-out-the-vote and voter education efforts regarding the Proposition 479 campaign.

On a motion duly made by Board Member J.M. White Jr., seconded by Board Member R.J. Miller, and carried, the Committee agreed to recommend Board approval of all corporate contributions, as presented.

Corporate Secretary J.M. Felty polled the Committee Members on Board Member J.M. White Jr.'s motion for approval. The vote was recorded as follows:

|            |   |     |
|------------|---|-----|
| YES:       | Board Members N.R. Brown, Vice Chairman; and<br>S.D. Kennedy and J.M. White Jr. | (3) |
| NO:        | Board Member R.J. Miller  | (1) |
| ABSTAINED: | Board Member S.H. Williams  | (1) |
| ABSENT:    | Board Members K.H. O'Brien and L.C. Williams                                    | (2) |

Copies of the PowerPoint slides used in this presentation are on file in the Corporate Secretary's Office and, by reference, made a part of these minutes.

Report on Current Events by the General Manager and Chief Executive Officer or Designees

There was no report on current events by Jim M. Pratt, SRP General Manager and Chief Executive Officer.

Future Agenda Topics

Vice Chairman N.R. Brown asked the Committee if there were any future agenda topics. None were requested.

There being no further business to come before the Community Relations Committee, the meeting adjourned at 12:26 p.m.

Lora F. Hobaica  
Assistant Corporate Secretary





# SRP Community Relations Board Committee

Anne Rickard | August 22, 2024

# SRP & Arizona Science Center

Request \$40,000 to support:

- \$35,000 – STEM, Science on Wheels, and more
- \$5,000 – 2025 Galaxy Gala Event

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Education       | \$35,000              | Chris Campbell        |

# Comparatives

- APS \$25,000 – \$49,999
- U.S Bank \$25,000 – \$49,999
- Blue Cross Blue Shield \$15,000 – \$24,999
- Intel \$15,000 – \$24,999

# SRP & University of Arizona: College of Engineering

Request \$69,349 to support:

- College of Engineering: STEM clubs, the U of A Solar Tracker Project, Design Day, the Navajo Scrubber Project Scholarship, and the ENGAGED Forever Fund.
  - The increased funding is due to increased support for the Navajo Scrubber Project Scholarship to meet the new endowment levels at the University of Arizona.

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Education       | \$66,774              | Chris Campbell        |

# SRP & YWCA

Request \$40,000 to support:

- \$25,000 – Equity in STEAM Initiative
- \$10,000 – Aging Adult Meals Program
- \$5,000 – 2025 Tribute to Leadership Event

| Giving Priority       | Previous Contribution | SRP Employee on Board |
|-----------------------|-----------------------|-----------------------|
| Education/Basic Needs | \$42,500              | N/A                   |

# Comparatives

- Intel \$100,000
- Bank of America \$25,000
- Cox Charities \$5,000

# SRP & St. Vincent De Paul

Request \$50,000 to support:

- \$25,000 – Heat Relief Outreach
- \$15,000 – Workforce Development
- \$10,000 – Homelessness Prevention

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Basic Needs     | \$45,000              | N/A                   |

# Comparatives

- APS \$200,000
- Albertsons \$65,000
- Bank of America \$30,000
- Desert Financial CU \$43,000



# SRP & UMOM

Request \$45,000 to support:

- \$45,000 – Family Emergency Shelter Program

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Basic Needs     | \$130,000             | Reuben Judd           |

# Comparatives

- Bank of America \$30,000
- BOK Financial \$28,000
- Blue Cross Blue Shield \$121,000
- Republic Services \$150,000

# SRP & The Salvation Army

Request \$50,000 to support:

- \$20,000 – East Valley & Metro-Phoenix Heat Relief Efforts
- \$20,000 – Emergency Rental Assistance Program
- \$10,000 – 2024 Silver Bells 130th Anniversary in Arizona

| Giving Priority | Previous Contribution | SRP Employee on Board   |
|-----------------|-----------------------|---|
| Basic Needs     | \$35,000              | Kim Humphrey (Metro Phoenix) / Michael Mendonca (East Valley) |

# Comparatives

- APS \$70,000
- Coca Cola \$50,000
- Cox \$20,000
- GM Financial \$30,000

# SRP & A New Leaf

Request \$45,000 to support:

- \$35,000 – Shelter Programs and the Volunteer Income Tax Assistance (VITA) Program
- \$10,000 – 2025 Annual Camaraderie Gala

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Basic Needs     | \$45,000              | Christina Worden      |

# Comparatives

- APS \$10,000
- Discover Financial \$45,000
- Intel \$20,000
- Wells Fargo \$85,000

# SRP & St. Mary's Food Bank

Request \$53,500 to support:

- \$53,500 – Equipment for New Volunteer Center

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Basic Needs     | \$50,000              | N/A                   |

# Comparatives

- APS \$20,000
- Fry's \$40,000
- MUFG Union Bank \$62,000
- Nationwide \$65,000



# SRP & United Food Bank

Request \$45,000 to support:

- \$40,000 – Emergency Food Assistance Program
- \$5,000 – 2024 Annual Friends of United Food Bank Breakfast

| Giving Priority | Previous Contribution | SRP Employee on Board |
|-----------------|-----------------------|-----------------------|
| Basic Needs     | \$40,000              | Kisshell Wilson       |

# Comparatives

- APS \$15,000
- Bank of America \$10,000
- Costco \$52,758
- Wells Fargo \$40,000

**thank you!**



# AGENDA



Delivering water and power®

August 14, 2024

## Corporate Contributions

### Committee

1. **Call to Order**..... MS. CHABRIER

2. **Safety Minute** .....MS. RICKARD

3. **Community Partnerships Grant Renewals and Requests –**

*(Grant recommendations of over \$25,001 or more including renewals)* ..... MS. RICKARD

Arizona Science Center

University of Arizona Foundation: College of Engineering

YWCA

St. Vincent De Paul

UMOM

The Salvation Army

A New Leaf

St. Mary's Food Bank

United Food Bank

4. **Chairman's Report**

5. **Adjournment**



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# EXECUTIVE SUMMARY



## Corporate Contributions Committee Items for Approval

August 14, 2024

| Organization   | Amount Requested | Previous Year Contribution | Focus Area              | SRP Employee on Board           |
|--|------------------|----------------------------|-------------------------|---------------------------------|
| Arizona Science Center                                   | \$40,000         | \$35,000                   | Education               | Chris Campbell                  |
| University of Arizona Foundation: College of Engineering | \$69,349         | \$66,774                   | Education               | Chris Campbell                  |
| YWCA   | \$40,000         | \$42,500                   | Education / Basic Needs | N/A                             |
| St. Vincent De Paul                                      | \$50,000         | \$45,000                   | Basic Needs             | N/A                             |
| UMOM   | \$45,000         | \$130,000                  | Basic Needs             | Reuben Judd                     |
| The Salvation Army                                       | \$50,000         | \$35,000                   | Basic Needs             | Kim Humphrey / Michael Mendonca |
| A New Leaf   | \$45,000         | \$45,000                   | Basic Needs             | Christina Worden                |
| St. Mary's Food Bank                                     | \$53,500         | \$50,000                   | Basic Needs             | N/A                             |
| United Food Bank   | \$45,000         | \$40,000                   | Basic Needs             | Kisshell Wilson                 |

*Note: Detailed descriptions for each item included in appendix.*

**Organization:** Arizona Science Center

**Amount Recommended:** \$40,000

**Description:** The mission of the Arizona Science Center (ASC) is to inspire, educate and engage curious minds through science. ASC serves over 600,000 adults, students, educators, and families through its on-site, virtual, and statewide, off-site programs annually. As part of SRP's ongoing support of ASC's STEM Education project, we will sponsor the upcoming Skeletons: The Wonders Within Exhibition, Girls in STEM Initiative, Science on Wheels, and the Galaxy Gala.

Skeletons: The Wonders Within Exhibition will invite ASC guests to an immersive exploration of skeletons and will provide complimentary education resources for Arizona educators to incorporate into class field trips including pre- and post-visit activities. The Girls in STEM Initiative has a variety of programs throughout the year for girls in 4<sup>th</sup>-8<sup>th</sup> grade to work together to solve engineering-design problems and connect with women in STEM careers. SRP funding will impact 2,500 girls through this program. Science on Wheels helps support STEM teaching in the classroom through over 80 distinct STEM lessons teachers can choose from. These programs are especially useful in rural and low-income areas where visiting ASC is difficult. Funding from the Galaxy Gala supports continued STEM learning throughout Arizona.

The increased funding supports additional need for the STEM education programs and exhibition.

**Board Member:** Chris Campbell, Sr. Director, Distribution and Technology Operations

**Comparatives:**

- APS (between \$25,000 - \$49,999)
- U.S. Bank (between \$25,000 - \$49,999)
- Blue Cross Blue Shield of Arizona (between \$15,000 - \$24,999)
- Intel (between \$15,000 - \$24,999)

**Organization:** University of Arizona Foundation: College of Engineering

**Amount Recommended:** \$69,349

**Description:** The University of Arizona College of Engineering works continuously to improve quality of life through excellence in education, research, and service and by fostering the next generation of adaptive leaders and life-long learners. As part of SRP's ongoing partnership, we will support student STEM clubs, the U of A Solar Tracker Project, Design Day, the Navajo Scrubber Project Scholarship, and the ENGAGED Forever Fund.

SRP funds will support 5 engineering clubs that each have potential connection to future SRP employees in engineering (Engineering Student Council, American Society of Mechanical Engineers, American Society of Civil Engineers, Society of Women Engineers, Institute of Electrical and Electronics Engineers and the General Engineering Student Club), the Solar Tracker Project is a first year design program culminating in the Design Day experience where students showcase final design projects. The Navajo Scrubber Project Scholarship was created in 1998 to support students with Navajo Nation citizenship and the ENGAGED program (ENGINEERING Access, Greater Equity and Diversity) is focused on recruitment and retention of historically underrepresented students in Engineering.

The increased funding is due to increased support for the Navajo Scrubber Project Scholarship to meet the new endowment levels at the University of Arizona.

**Board Member:** Chris Campbell, Sr. Director, Distribution and Technology Operations

**Comparatives:** Donor list private



**Organization:** YWCA

**Amount Recommended:** \$40,000

**Description:** YWCA Metropolitan Phoenix is a social services organization that has been operating since 1912, providing crucial services to better the lives of individuals in the greater Phoenix area. YWCA is requesting SRP provide support for Equity in STEAM, Senior Meal Program, and annual fundraiser.

The Equity in STEAM initiative is intended to advance women and people of color across STEAM careers, to improve representation in STEAM statewide and invites nonprofit organizations, public schools, and charter schools to apply to receive funding for their STEAM projects and participate in a learning community. SRP funding supports grant administration, programming, and event costs for this initiative.

YWCA delivers nutritious meals to seniors through the Meals on Wheels program. Senior meals are also provided through congregate lunch meals at four convenient locations throughout Glendale.

**Board Member:** N/A

**Comparatives:**

- Intel \$100,000
- Bank of America \$25,000
- Cox Charities \$5,000

**Organization:** St. Vincent De Paul, Diocese Phoenix

**Amount Recommended:** \$50,000

**Description:** St. Vincent de Paul (SVDP) is requesting that SRP provide support for its Homelessness Prevention, Workforce Development & Heat Relief Programs. These programs are needed more than ever as increases in the cost of living combined with a severe lack of affordable housing have led to rising instability and homelessness in our community. Prevention is key and as of April 2024 SVDP has helped nearly 700 families remained housed. SVDP programs provide a wrap-around approach to help individuals and families move toward long-term stability through services including employment programs. In the last 6 months, SVDP supported 110 participants resulting in 63 graduates who transitioned into the workforce/housing.

During the summer months, SVDP provides heat relief community support through daytime heat respite shelters and street outreach providing food, water, and hygiene services to homeless individuals. SVDP anticipates a distribution totaling more than 700,000 water bottles. In the Valley, SVDP expects to serve at least 86,250 visits to its various heat respite centers and mobile units. SRP's support of SVDP's Heat Relief program is in line with SRP's efforts to support heat relief initiatives.

Lastly, Community Partnerships is considering additional potential opportunities with SVDP in SRP impact areas in the Verde Valley.





**Board Member:** N/A

**Comparatives:**

- |                                 |           |
|---------------------------------|-----------|
| • APS                           | \$200,000 |
| • Albertsons                    | \$65,000  |
| • Bank of America               | \$30,000  |
| • Desert Financial Credit Union | \$43,000  |

**Organization:** UMOM

**Amount Recommended:** \$45,000

**Description:** UMOM is requesting that SRP provide continued support for its Family Emergency Shelter Program. Last year, UMOM served more than 13,000 clients through these programs with 51% of the clients being under 18 years of age. The core services of the shelter program include one-on-one case management; employment services; advocacy with property management companies and landlords, connection to community resources; and supportive services for children and youth. UMOM has nine affordable housing complexes and is committed to adding new affordable housing to meet the community's high housing needs. Currently, there are 250 homeless families on six-week wait lists for shelters in Maricopa County. The January 2024 Point in Time (PIT) Homeless Count identified 9,435 individuals experiencing homelessness in Maricopa County, a minor decrease of 2% over the last year.

**Board Member:** Reuben Judd, Corporate Auditor

**Comparatives:**

- |                          |           |
|--------------------------|-----------|
| • Bank of America        | \$30,000  |
| • BOK Financial          | \$28,000  |
| • Blue Cross Blue Shield | \$121,000 |
| • Republic Services      | \$150,000 |

**Organization:** The Salvation Army (East Valley & Metro Phoenix)

**Amount Recommended:** \$50,000

**Description:** The Salvation Army activates heat relief efforts and cooling stations throughout the Valley in response to excessive heat warnings issued by the National Weather Service. Day Respite Centers provide access to free hygiene items, laundry and shower facilities, and meals. These centers are open daily (except Sundays) from 9am-7pm beginning in May through September. Cooling stations are open to the public on excessively hot days and provide free cold bottled water along with heat relief items. A mobile hydration unit is also dispatched to areas frequented by homeless individuals.

The Salvation Army is also requesting support for the Emergency Assistance Program (EAP) which provides families and individuals experiencing a financial crisis support for rent, utilities,



food, clothing, prescriptions, transportation, and other necessities. Most services are provided on a one-time basis, and those with on-going needs are referred to other resources. Lastly, The Salvation Army is requesting sponsorship of their milestone 130<sup>th</sup> Anniversary Silver Bells Gala which will be held on November 2024.

**Board Member:** Kim Humphrey, Director, Power Delivery (Metro Phoenix), Michael Mendonca, Sr. Director, Water Strategic Services (East Valley)

**Comparatives:**

- APS \$70,000
- Coca Cola \$50,000
- Cox \$20,000
- GM Financial \$30,000

**Organization:** A New Leaf

**Amount Recommended:** \$45,000

**Description:** A New Leaf is requesting that SRP provide support for its shelter programs, Volunteer Income Tax Assistance (VITA) Program and annual fundraising event. A New Leaf's Shelter Programs provide approximately 80,000 nights of shelter for 1,700 adults and children each year who are experiencing domestic violence and/or homelessness. A New Leaf programs provide a wrap-around approach to help individuals and families move toward long-term stability through services including employment support, housing navigation, legal aid, financial wellness, health services, and referrals to other needed community resources.

A New Leaf acquired Homeward Bound, a homeless shelter and early childhood education nonprofit. Homeward Bound will operate as a subsidiary of A New Leaf, maintaining its own 501(c)3 status. A separate request for continued support will be made for Homeward Bound.

**Board Member:** Christina Worden, Supervisor, PIC Administrator

**Comparatives:**

- APS \$10,000
- Discover Financial \$45,000
- Intel \$20,000
- Wells Fargo \$85,000

**Organization:** St. Mary's Food Bank

**Amount Recommended:** \$53,500

**Description:** St. Mary's is requesting that SRP support the purchase of new equipment including 10 conveyer belts and two stretch wrap machines. The conveyor belts are used by volunteers and staff to prepare over 800,000 Emergency Food Boxes (EFB). As volunteers make EFBs, boxes are stacked onto pallets and wrapped in plastic to ensure items are not



damaged in transit. Currently, volunteers or staff members manually wrap the boxes on each pallet before they are loaded onto trucks. The new machines will help to create efficiencies by saving a substantial amount of time and labor costs to complete this task. St. Mary's is moving its Volunteer Center and needs new equipment for its location. The improved Volunteer Center will be air conditioned and heated helping to create a new experience for volunteers. SRP's support will assist St. Mary's efforts to retain and recruit new volunteers. St. Mary's continues to support the community at a high level as inflation continues to impact food costs for families. St. Mary's is the largest food bank in Arizona and serves 9 out of 15 of Arizona's counties. St. Mary's distributes more than 90 million pounds of fresh, perishable, and nonperishable food annually.

**Board Member:** N/A

**Comparatives:**

- |                   |          |
|-------------------|----------|
| • APS             | \$20,000 |
| • Fry's           | \$40,000 |
| • MUFG Union Bank | \$62,000 |
| • Nationwide      | \$65,000 |

**Organization:** United Food Bank

**Amount Recommended:** \$45,000

**Description:** United Food Bank (UFB) is requesting that SRP provide continued support for its Emergency Food Assistance program and its annual fundraiser. In 2023, UFB served over 2.5 million Arizonans, rescuing, sourcing and distribution more than 22 million pounds of food. UFB provides food to over 150 partner agencies that offer emergency hunger relief services to children, youth and adults that may be low income, unhoused or in crisis. An increase in community requests combined with inflation and reduced support from federal funding and partners have created an increase in operating costs of 15% for UFB over the last year. Partner agencies such as grocery stores have decreased their donations to food banks as they reduce the amount of food purchased to save costs.

**Board Member:** Kisshell Wilson, Director, Water Information Technology Services

**Comparatives:**

- |                   |          |
|-------------------|----------|
| • APS             | \$15,000 |
| • Bank of America | \$10,000 |
| • Costco          | \$52,758 |
| • Wells Fargo     | \$40,000 |



## **Corporate Contributions Budget Summary**

FY25 Valley Year-to-Date Actuals (May 1, 2024 – August 1, 2024)

| <b>Priority Area</b> | <b>Budget</b> | <b>YTD Actuals</b> | <b>Remaining Budget</b> |
|----------------------|---------------|--------------------|-------------------------|
| Basic Needs          | \$2,031,930   | \$266,500          | \$1,765,430             |
| Education            | \$1,520,698   | \$200,545          | \$1,320,153             |
| Arts & Culture       | \$716,500     | \$24,854           | \$691,646               |
| Civic Engagement     | \$334,000     | \$9,750            | \$324,250               |
| Environmental        | \$159,500     | \$0                | \$159,500               |



## Organization

**\*Organization Category:** Arts and Culture  
**Official Name:** ARIZONA SCIENCE CENTER  
**\*Legal Name:** Arizona Science Center  
**\*Address:** 600 E. Washington St.  
**Address 2:**  
**\*City:** Phoenix  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85004  
**\*Main Telephone:** 602-716-2000  
**\*Main Email Address:** stewartt@azscience.org  
**\*Website Address:** www.azscience.org  
**\*Executive Director Name:** Guy Labine  
**\*Executive Director Phone Number:** 602-716-2015  
**\*Executive Director Email Address:** labineg@azscience.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 06/26/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Scheduled for Committee  
**Strategy:**  
**Organization Category:** Education  
**Type of Request:** Annual  
**Project Title:** Arizona Science Center's STEM Education Programs: Girls in STEM and Science on Wheels, Skeletons: The Wonders Within Exhibition, and Galaxy Gala 2025  
**In-Kind Request?:** No  
**Request Amount:** \$40,000.00  
**Requested Cash Amount:** \$40,000.00  
**Cash Recommended:**  
**In-Kind Recommended:** \$0.00  
**Describe Mission/Geographic Impact :** The mission of Arizona Science Center (ASC) is to inspire, educate and engage curious minds through science. Using a hands-on approach to science exploration, ASC uses its 184,000 square feet of gallery space, over 300 hands-on exhibits, traveling exhibitions, live daily demonstrations, state-of-the-art giant screen theater, and planetarium to spark interest in science among its visitors. Additional learning opportunities and experiences include professional development services for educators, community Science, Technology, Engineering and Math (STEM) outreach programs, afterschool STEM clubs, standards-aligned field trips, camps, public workshops, adult programming, CREATE makerspace and online learning resources. ASC serves over 600,000 adults, students, educators, and families through its on-site, virtual and statewide, off-site programs annually. This includes over 140,000 school children and teachers representing more than 100 cities and towns throughout Arizona who visit the Center on a school field trip, including more than 60,000 low-income youth who visit at no charge through our Focused Field Trips program. Responding to needs in the greater community, ASC offers an extensive selection of educational outreach programs, working on-site at schools, libraries, community centers, and partner organizations throughout the state to deliver impactful programs including STEM camps, Science on Wheels, Universe on Wheels, and CREATE on Wheels. Annually, our educational outreach programming reaches more than 90,000 youth and adults throughout Arizona, including rural areas and Tribal Nations. In addition, nearly 7,000 educators participate each year in ASC's professional development programs through the Freeport-McMoRan Foundation Center for Leadership in Learning. Elevating STEM education and inspiring the next generation of innovators and world-changers is at the heart of ASC's mission. ASC is dedicated to STEM education and creating a passion for science by offering visitors new and relevant access to science in ways that excite and delight.

**Program/Project tie to SRP Goals:** We are so pleased that one of your primary funding interests is COMMUNITY EDUCATION specifically on enrichment programs that focus on STEM education, job-readiness and employment skills. ASC's STEM Education Programs clearly align with these initiatives and we enhance those learning opportunities both in programs and experiences through our exhibitions that bring the science to life including the upcoming Skeletons: The Wonders Within Exhibition. Your Sponsorship of the exhibition, the Girls in STEM initiative, Science on Wheels, and Galaxy Gala 2025, collectively align with SRP's stated goals and objectives for Education to support these learning programs that enrich our classrooms and encourage student success in the sciences through robust learning opportunities.

Throughout FY24, a year marked by technological advancements and meteoric growth in the State of Arizona, ASC recognized the increased need to promote scientific literacy and critical thinking to students in Arizona. It has never been more vital. ASC's goal is to help bridge the education gaps in presenting scientific knowledge by offering engaging, interactive and immersive experiences to students of all ages, backgrounds and interests. Our ongoing challenge is how to invigorate these experiences that will move the needle in STEM and creative learning for all Arizona students. By fostering a culture of inquiry and discovery, we continue to cultivate a scientifically literate society that will address the challenges and opportunities of the future. We must also address how to authentically offer the culture of learning in an environment where the competition to capture the attention and interests of our youth is at an all-time high. We know that learning is most effective when it is enjoyable and hands-on. To that end, we create environments that encourage active participation to facilitate a deeper understanding of scientific concepts. We utilize a myriad of genres to engage young scientists including film, demonstrations, hands-on creative time, thoughtful learning by examination and questioning -- all led with more empowered teachers who are the students' partners. ASC provides, and increases access to high-quality Science, Technology, Engineering and Math education for students and teachers through a wide variety of STEM education programs onsite, online and throughout the state. Moreover, a major driver behind our work is providing high-quality programming to all who seek it, and to help level the educational playing field for underrepresented children by providing free STEM education programs for them and professional development for teachers from Title I and rural schools.

Our role as a leading STEM education provider in Arizona has increased dramatically over the years in response to chronic budget cuts to public education and severe teacher shortages. Arizona teachers not only lack adequate funding for essential STEM education programs, and too many lack the competence and confidence to teach it well. It's a serious challenge to prepare today's youth for future STEM careers, and for Arizona companies to find the local talent they need.

For children in Arizona's 1,300 Title I schools, at least 40% live at or below the poverty line, which qualifies them for free or reduced lunch as part of the National School Lunch Program. For these Title I students, the poverty level is often much higher, at 80% or more, and students often have less access to enriching learning opportunities and score lower on statewide tests. These statistics are repeated in shockingly similar numbers around the State. Given the already strained public education system in Arizona where there is not enough funding, too few teachers, too few fully qualified teachers and not enough resources, children from Arizona's Title I schools are especially vulnerable to continue falling behind. Many represent high-minority, marginalized communities where higher education attainment is rare. Reaching those in marginalized communities is an especially critical priority as we know that education is key to breaking the cycle of poverty. ASC works every day to mitigate these shortfalls by providing high-quality, essential STEM education for children, and to deliver free programming to Arizona's disadvantaged students and professional development training for teachers.

Skeletons: The Wonders Within Exhibition will celebrate vertebrate biodiversity by exploring the science of osteology, skeleton form and function, the relationships between humans and the animals around us, and by developing an appreciation and conservation ethic for the natural world. The look inward will reveal how the skeletal system gives the body its shape and holds organs in place. In the simplest terms, the skeletal system is the body's most important support structure.

Girls in STEM Initiative - ASC's Girls in STEM Initiative helps inspire girls in grades 4-8 to explore their full potential in STEM. During multiple programs in 2025, approximately 2,500 girls will collaborate with their peers to solve STEM-focused problems and connect with women in STEM careers who serve as volunteer mentors during the programs. As a result of these programs, participating girls will increase their knowledge of STEM, their awareness of STEM careers, and their interest in pursuing a STEM career.

Science on Wheels is our fastest growing area as we take STEM to the classrooms, libraries and community centers throughout Arizona to bring the program directly to students and teachers.

**Project/Program Description:** ASC's Scope of Project for the support from SRP of our STEM Education project includes: Skeletons: The Wonders Within Exhibition Sponsorship, Girls in STEM initiative, Science on Wheels and Galaxy Gala 2025.

Skeletons: The Wonders Within will capture guests' natural curiosity while they investigate why animals have bones, understand their own skeleton's form and function, and discover how skeletal diversity provides animals with many unique abilities. The immersive experiences of Skeletons are dynamic, and seen through a variety of lenses, interrogates how osteology and its role in forensic science fuels research regarding medicine, showing how bone preservation is accomplished, and provides a fuller understanding of the interconnectedness of all living things and the importance of conservation.

Skeletons: The Wonders Within is designed around 5 specific zones that take visitors on an exciting learning journey. The zones include: Introductions, Same and Different, Movement, Bones Tell Stories, and Biodiversity & Conservation.

Skeletons: The Wonders Within includes complimentary education resources for Arizona educators to incorporate their class field into their science curriculum plan. Aligning with Arizona Science Standards for Life Sciences, Skeletons: The Wonders Within educator guide includes pre- and post-visit activities for educators to incorporate within the classroom. Arizona Science Center will be hosting a complimentary educator evening providing free admission, professional development workshop and learning guides and resources. Educators will be able to incorporate a field trip visit to bring their students in-classroom learning to life as they experience hands-on activities in the exhibition and are able to view skeletons from their lessons.

School groups on field trips will be able to add on this unique experience, and teachers will receive a free Educator Guide for the exhibition, including hands-on activities aligned with Arizona Science Standards. The goals of our traveling exhibitions include: 1. Bringing new and relevant content several times a year to the Arizona community and encouraging visitors to approach new phenomena and ideas with a fresh perspective and 2. Providing an opportunity to attract and engage new audiences with ASC. SRP will be recognized as a local sponsor and will be included in all marketing elements related to the exhibition.

The Girls in STEM Initiative has a variety of programs scheduled throughout the year. During each program, girls in 4th-8th grade collaborate with their peers to solve engineering-design problems and connect with women in STEM careers who enthusiastically mentor the young women. The goal is to expose girls to interesting and engaging STEM-related activities and concepts that capture their curiosity and spark their interest in learning more.

During these programs, the girls are encouraged and supported by remarkable professional women. In the past they represented more than 22 companies and organizations in Arizona, including SRP, ASU, UofA, WebPT, Intel, AT&T, TGEN, Wimco, Raytheon, ADP, Vanguard, Charles Schwab, and more. Not only do they serve as amazing mentors for the day, but they also help to introduce the girls to viable career paths in science, technology, engineering and math-related fields.

Through funding support from SRP, Arizona Science Center will be able to impact more than 2,500 girls in 4th-8th grade in Girls in STEM programs, virtually and in-person.

Reports show that despite the growing dominance of STEM in today's business world, women still make up less than 30% of all STEM careers. Tapping into and building confidence in STEM starts early and is why nurturing girls' interests in STEM is so important during their formative years. Driven to help meet this need, ASC launched our Girls in STEM Initiative to give girls multiple opportunities to explore their abilities and meet female mentors. Throughout the year during weekend programs and special events, hundreds of girls in grades 4-8 learn about and apply STEM through hands-on activities, collaborative problem-solving, and team challenges, focused on themes including coding, robotics, chemistry, engineering, sustainability, finance, and more. Girls also learn about STEM careers and educational pathways from professional women in STEM-related industries who serve as mentors. As we look to 2025, ASC is planning numerous Girls in STEM programs with a variety of exciting themes to engage and inspire girls in meaningful STEM learning. A projected 50-100 girls will attend each program.

#### Science on Wheels

Arizona teachers need additional support to guide and strengthen STEM teaching in the classroom. Driven to help meet this growing need, Arizona Science Center created a solution: Science on Wheels. Led by our Learning and Outreach staff, Science on Wheels brings the excitement of hands-on science discovery directly to classrooms, libraries, and community-based organizations throughout Arizona. The program offers more than 80 distinct STEM lessons that teachers can choose from in a variety of formats to best fit their needs. Through problem-solving activities and live demonstrations, Science on Wheels brings expertise and resources from the Science Center that students and teachers need directly to the classroom. This type of outreach is especially important for rural and low-income areas where visiting the Center is difficult.

Examples of Science on Wheels programming include:

\*In Your Classroom Programs consist of grade-specific content, with a wide selection of STEM topics, aligned to meet Arizona's College and Career Ready Standards and Next Generation Science Standards.

\*Assemblies are live presentations that are ideal for larger groups (group gatherings will be at the discretion of school's policies), and include topics such as combustion, light and sound, and chemistry.

\*Family Science Night Programs are two-hour sessions that are ideal for audiences of any age. They consist of hands-on tabletop activities that allow students and families to explore and learn at their own pace.

\*STEM Extravaganzas immerse an entire school in STEM learning for the day. While each class engages in a variety of STEM activities and demonstrations aligned to their grade level, teachers are concurrently receiving professional development in STEM teaching and best practices.

\*Universe on Wheels brings our state-of-the-art planetarium experience to schools around the state with its inflatable, ADA compliant mobile planetarium and a new open-air mobile planetarium.

\*Preschool Science on Wheels programs offer hands-on science experiences that are aligned with Developmentally Appropriate Practice, National Association for the Education of Young Children recommendations for high-quality programs, Arizona Early Learning Standards, and Teaching Strategies GOLD.

#### Galaxy Gala

ASC's signature annual event, Galaxy Gala, offers guests the opportunity to experience first-hand the interactive exhibits of the Center while also providing critical support for our mission to inspire, educate and engage curious minds through science. Our 2025 Galaxy Gala will feature the opening of our newest exhibition, Skeletons: The Wonders Within will take place on February 1, 2025. Galaxy Gala proceeds will benefit the Center's STEM education programs that help shape tomorrow's innovators and leaders in science, technology, engineering, and math.

#### **Program Metrics:**



Skeletons: The Wonders Within exhibition will be an interrogative approach to understanding the skeleton's form and function and discover how skeletal diversity provides animals with their many unique abilities. The immersive experiences of Skeletons are dynamic, and seen through a variety of lenses, interrogates how osteology and its role in forensic science fuels research regarding medicine, showing how bone preservation is accomplished, and provides a fuller understanding of the interconnectedness of all living things and the importance of conservation. Overall attendance is projected at 50,000 adults, children, teachers and students from all communities in Arizona and out of state. Estimated market impressions is 10 million +.

#### Girls in STEM Initiative

We know that hands-on learning are the most impactful and sustained experiences that launch curiosity and focus interests. A growing body of evidence indicates that "free-choice" learning experiences at private science centers contribute more significantly to the public's scientific literacy than science coursework. For children, experiences gained in science centers are major predictors for future science inquiry skills and academic achievement.

Our Girls in STEM Initiative is designed and projected to impact approximately 2,500 girls in grades 4-8. At each event, an average of 50-100 girls in 4th-8th grade collaborate with their peers to solve STEM-related problems and connect with women in STEM careers who serve as volunteer mentors during the program. Events are held 1-2 times per month ranging from 4-8 hours. Participants primarily come from cities within Maricopa County, and some live in surrounding counties as well.

#### Science on Wheels

Science on Wheels programs are offered throughout the school year where ASC Learning and Outreach Teams present Science on Wheels programs with themes and formats selected by the teachers that align with what they are presenting in their classrooms. ASC's Learning and Outreach Teams present these programs, trains the teachers on the science concepts presented, and serves as mentors to the teachers throughout the year to sustain the learning momentum. In a typical year, nearly 60,000 students in grades PreK-8 participate in Science on Wheels programs.

Students' learning themes include anatomy, astronomy, coding, ecology and conservation, physics, engineering, bioscience and medicine, to name a few. Arizona Science Center is a significant science learning resource through Science on Wheels programs. This field-level approach is making a tremendous impact where there is a clear mandate for a much-needed sea change. As a result, this approach to inspire more students towards fields of study and careers that are STEM aligned, while equipping the teachers with the skillsets needed to successfully present these subjects throughout the year, is paving the way for the future of work for these young people. Tracking the number of participating students, teachers and schools in each Science on Wheels programs is essential. ASC's Learning and Outreach Teams have a formal evaluation process to assess the success and impact of the program. All participating teachers receive a detailed survey to complete and detail their experiences with various aspects of the program. ASC utilizes these results along with feedback from all participants to measure program success and make needed additions and changes.

ASC provides programming for 140,000 school children and teachers representing more than 100 cities and towns throughout Arizona. More than 60,000 children and adults experience outreach programs at schools and community organizations throughout Arizona including rural areas and Tribal nations. ASC provides free programming to Title I students including Science on Wheels. There are over 1300 Title I schools in Arizona. The Title I students over the past year reflected the following student demographics:

- \*65% Hispanic
- \*20% White
- \*7% Black
- \*3% Native American
- \*3% Other Ethnicities
- \*2% Asian

#### **Intended Use of SRP Funds:**

Skeletons: The Wonders Within Exhibition Sponsorship funding from SRP will be used to help underwrite all elements needed to bring the exhibition to Arizona and maintain it while at ASC. Expenses include travel, exhibition shipping, installation, maintenance, staffing and equipment. \$25,000 proposed level of support.

Funding from SRP will be used to help support all elements needed to deliver Girls in STEM events including curriculum development, promotional materials, personnel, printing, activity supplies and refreshments. Through funding support from SRP, Arizona Science Center will be able to impact more than 2,500 girls in 4th-8th grade in Girls in STEM programs, virtually and in-person. \$5,000 proposed level of support.

Additionally, funding from SRP towards Science on Wheels will ensure that more students from under resourced communities will be able to receive this programming free of charge. An investment of \$5,000 will provide free programming for 375 students in Title I schools. To align with SRP's education goals, specific programs such as solar or water-based programs can be designated.

Funds from SRP will be used to support our Galaxy Gala 2025 event and table sponsorship for 10 guests. \$5,000 proposed level of support.

**SRP Sponsorship Benefits: SPONSORSHIP BENEFITS**

\*Logo and/or company name on marketing elements related to Skeletons: The Wonders Within exhibition including marketing/collateral, external banner and signage, offsite promotional collateral and online.

\*Prominent display of logo and/or company name at Skeletons: The Wonders Within exhibition entry (onsite).

\*50 complimentary Skeletons: The Wonders Within VIP Passes for use at any time during the exhibition run (provided prior to opening day).

\*25 complimentary General Admission passes (valued at \$21.95 each) for use for one year.

\*One Employee Appreciation Weekend at Arizona Science Center hosted by your organization that entitles your employees and up to four guests to Arizona Science Center.

\*A staff-led tour of Skeletons: The Wonders Within exhibition for up to 20 guests.

**SPONSORSHIP BENEFITS -- GIRLS IN STEM**

\*Logo or company name on all marketing elements related to Girls in STEM including marketing/collateral, onsite banner and signage, offsite promotional collateral, social media, web and email (100,000+ email list) promotional items.

\*Opportunity to provide a take-away in the Girls in STEM event bag.

SPONSORSHIP BENEFITS SRP will receive name recognition on the Science on Wheels program for one year.

**SPONSORSHIP BENEFITS -- GALAXY GALA**

\*Logo or company name on all marketing elements related to Galaxy Gala 2025.

\*Table for 10 at Arizona Science Center

**RECOGNITION AND BENEFITS**

Added Visibility and Benefits (Gifts of \$25,000 and above)

\*Name recognition as a Community Supporter at the \$25,000 - \$49,999 level for one year on the Science Center's Donor Wall display (Estimated impressions: 500,000+).

\*Name recognition as a Community Supporter at the \$25,000 - \$49,999 level for one year on slides presented in the Irene P. Flinn Giant Screen Theater shown prior to presentations (Estimated impressions: 100,000+).

\*Name recognition as a Community Supporter at the \$25,000 - \$49,999 level for one year on the Science Center's Community Supporters web page with a hyperlink to the company website, if desired. (Estimated impressions: 50,000+).

\*50 complimentary general admission passes for employees and/or clients (Fair Market Value: \$1,097.50).

\*One employee appreciation weekend at the Science Center, featuring complimentary general admission for employees and up to four additional guests (Fair Market Value of estimated 400 attendees: \$8,780).

\*Year-long employee discounts: \$2 off general admission and \$10 off memberships (not to be included with other offers or discounts).

\*Opportunities to offer special discount promotions for SRP customers, including \$10 discount on individual memberships to the Center and \$2 discount off general admission.

\*One complimentary facility rental (excludes catering, rentals, theater/planetarium and special ticketed exhibitions) (Fair Market Value: \$7,000).

\*Year-long 5% discount on additional Science Center facility rentals (excludes catering, equipment rentals and special ticketed engagements).

\*Special invitations to preview new feature exhibitions and films.

\*Private tour of Arizona Science Center and CREATE for 20 employees and/or clients.

**Other Sources of Funding:** Given the growing need and demand for our STEM education programs and onsite learning experiences, ASC works to ensure their sustainability each year through a solid base of funding from a wide range of individual donors and corporate and foundation partners, along with earned revenue. Each of these partners provide financial support for Girls in STEM and Science on Wheels:

Girls in STEM Initiative's financial and volunteer funding partners include but are not limited to: APS, Herbert H. & Barbara C. Dow Foundation, Freeport-McMoRan Foundation, Helios Education Foundation, Chevy Humphrey, Intel, KLA Foundation, Alison Lewis & Craig Krumwiede, Northrop Grumman, Charles Schwab Foundation, Southwest Gas, Stantec, WebPT, and Wimco.

Science on Wheels is generously supported by:

American Airlines, Arizona Community Foundation of Flagstaff Northern Arizona Region, Applied Materials Foundation, Executive Council Charities, Gila River Indian Community, Helios Education Foundation, Moreno Family Foundation, Salt River Pima--Maricopa Indian Community, Saxton Bradley, SRP, Sundt Foundation, Thunderbirds Charities, Union Pacific Foundation and the Voya Foundation.

**Similar Organizations:** While there are a handful of other organizations in Arizona who provide STEM education programs for K-12 students, what sets ASC apart is the depth and variety of programming we offer, along with our capacity to bring our programs to every corner of the state. From our standards-aligned educational field trips and Camp Innovation programs, to our Girls in STEM Initiative, Science on Wheels outreach, virtual learning programs and more, ASC offers a unique and robust selection of learning opportunities designed to fit individual needs. Moreover, our Learning Team talent brings years of experience to each program, inspiring and engaging students in hands-on learning while modeling best teaching practices for teachers. Finally, ASC has built solid, lasting relationships with thousands of teachers, schools, school districts, libraries, community centers, and other nonprofits over the years to deliver our programs. This trust and confidence in the quality of our work and programming is why our programs are requested again year after year, decade after decade. All of this combined has helped position ASC as a leading STEM education provider throughout Arizona and a reliable, effective partner in helping to positively impact the next generation.

**Letter Signer & Title:**

**Internal Comments:** Operating support for STEM, Science on Wheels, and more (\$35,000); Sponsor the Galaxy Gala 2025 event (\$5,000) on 02/01/2025.

## Attachments

**In-Kind Supporting Documentation:**

**Sponsorship Packet:** Arizona Science Center\_SRP 2024-2025 Opportunities June 2024.pdf

**Current Year Budget:** SRP\_ASC\_FY2024 Agency Budget FINAL.docx

**Last Year's Budget:** Arizona Science Center\_FY2023 Agency Budget Overview.pdf

**Program Budget:** SRP 2024 Arizona Science Center\_SRP\_Grant Application\_Program Budget\_FY24.pdf

**Audited Financial Statements:** Arizona Science Center\_FY2023 Audited Financial Statements Final.pdf

**Board of Directors Listing:** ASC\_BOT Name and Company\_FY24\_August.pdf  
**List of Corporate Contributors:** SRP ASC Corporate and Foundation Annual Contributors 2024.pdf  
**Additional Attachment (1):**  
**Additional Attachment (2):**  
**Signed Letter & Non PO Payment Form:**  
**Number of Events:** 1

**Event One**

**Event 1 Event Name:** Galaxy Gala 2025  
**Event 1 Date:** 02/01/2025  
**Event 1 Location :** Arizona Science Center  
 600 E. Washington St.  
 Phoenix, AZ. 85004  
**Event 1 Number of Attendees:** 500  
**Event 1 Cash Requested:** 5000  
**Event 1 In-Kind Requested:** 0  
**Event 1 Other Event Info:** Welcome cocktail reception and tour of Skeletons: The Wonders Within exhibition followed by a formal dinner and after party.  
**SRP Volunteer Opportunities? 1:** Yes  
**Event 1 Net Proceeds Previous Year:** \$400,000.00  
**Event 1 Other Event Sponsors :** Yes  
**Event 1 Other Sponsors and Dollar Amount:** Numerous other individual and corporate sponsors.  
**Event 1 Promo Booth:** No  
**Custom Report:**  
**Event 1 Name - Approved:**  
**Event 1 Date - Approved:**  
**Event 2 Name - Approved:**  
**Event 2 Date - Approved:**  
**Event 3 Name - Approved:**  
**Event 3 Date - Approved:**  
**Is your payee information different than your organization information that was previously provided?:** No

**Payment**

**Scan**

| Score | Scanned Entity                       | Match                  | WatchList Name                    | WatchList Detail   |
|-------|--------------------------------------|------------------------|-----------------------------------|--|
| 96%   | Tammy Stewart<br>(Contact Full Name) | STEWART, TAMMY ANNETTE | Excluded Party List System (EPLS) | STEWART, TAMMY ANNETTE<br>Listing: STEWART, TAMMY ANNETTE - Individual<br>Reason: Reciprocal<br>Address: PROCTOR AR 72376 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |

|     |                                      |                        |                |  |
|-----|--------------------------------------|------------------------|----------------|--|
| 96% | Tammy Stewart<br>(Contact Full Name) | STEWART, TAMMY ANNETTE | OIG Exclusions | STEWART, TAMMY ANNETTE<br>Listing: STEWART, TAMMY ANNETTE - Individual<br>Address: 13298 U S HIGHWAY 70 PROCTOR AR 72376<br>Occupation: NURSING PROFESSION<br>Occupation: NURSE/NURSES AIDE<br>DOB: 1971-05-17<br>Incident: 1128b4 |
|-----|--------------------------------------|------------------------|----------------|--|

**Last Scanned By:** Karla Esparza

**Last Scanned Time:** 07/08/2024 12:32:10 EST

**Reason for scan:** Submission for Approval

Scan results accepted:

by Karla Esparza (System) on 07/08/2024 12:32:10 EST

Scan results automatically accepted by system based on previous acceptance by knesparz on 2024-07-08 12:17:25 EST

## Approval

**Requested Amount:** \$40,000.00

**\*Recommended Amount:** \$40,000.00

**Prior Approved Grants:** •2010 - - \$200,000.00

•2013 - - \$25,000.00

•2014 - - \$30,000.00

•2014 - - \$5,000.00

•2014 - - \$1,500.00

•2015 - - \$1,000.00

•2015 - - \$30,000.00

•2016 - - \$35,000.00

•2017 - - \$5,000.00

•2017 - - \$500.00

•2017 - - \$1,250.00

•2018 - Arizona Science Center's STEM Education - \$30,000.00

•2018 - Dollars for Doers Grant - \$500.00

•2019 - Sponsor 2019 Galaxy Gala - \$5,000.00

•2019 - Arizona Science Center's STEM Education Programs - \$30,000.00

•2020 - Arizona Science Center's STEM Education Programs – Science on Wheels Outreach programs for Title I schools, Giant Screen Theater Film Sponsorship, Girls in STEM Initiative - \$30,000.00

•2020 - Galaxy Gala 2020 Sponsorship - \$5,000.00

•2021 - Arizona Science Center's STEM Education Programs – Science on Wheels STEM education outreach programs for Title I schools, CONNECT @ Arizona Science Center, Girls in STEM Initiative, and Galaxy Gala - \$35,000.00

•2022 - Arizona Science Center's STEM Education Programs –Survival of the Slowest Exhibition Sponsorship, Girls in STEM Initiative, and Galaxy Gala - \$35,000.00

•2022 - Arizona's Water, Interactive Water-Based Experience - \$750,000.00

•2023 - Arizona Science Center Embracing the Future Campaign - \$200,000.00

•2023 - Arizona Science Center's STEM Education Programs - Dogs! A Science Tail Exhibition Sponsorship, Girls in STEM Initiative, and Galaxy Gala 2023. - \$30,000.00

•2024 - Arizona Science Center's STEM Education Programs - OceanXperience Exhibition Sponsorship, Girls in STEM Initiative, and Galaxy Gala 2024. - \$35,000.00

**Request Status:** Pending

**Approval Step 1:** Owner Step Definition

**Performed By:** Karla Esparza / Community Engagement Strategist

**Completed:** 07/08/2024  
**Result:** Defined  
**Approval Step 2:** Recommend / Do Not Recommend  
**Performed By:** Kelli Rael / COMMUNITY STEWARDSHIP REPRESENTATIVE SENIOR  
**Completed:** 07/09/2024  
**Result:** Recommended  
**Comments:** Operating support for STEM, Science on Wheels, and more (\$35,000) - Stewardship Education (Kelli)  
Sponsor the Galaxy Gala 2025 event (\$5,000) on 02/01/2025 - Sustainability (Sabrina)  
**Approval Step 3:** Request Owner Approval  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**

## Contact

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**Salutation:**  
**\*First Name:** Tammy  
**Middle Name:**  
**\*Last Name:** Stewart  
**Vendor Number:**  
**Title:** Chief Development Officer  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 602-716-2000 ext 223  
**Fax:**  
**Email Address:** stewartt@azscience.org  
**Contact Type:**  
**Creation Date:** 12/17/2017  
**Last Saved By:** 1000000007570153  
**Last Saved Date:** 22-FEB-19 08.44.47.944261 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Education  
**Official Name:**  
**\*Legal Name:** University of Arizona Foundation f/b/o UA College of Engineering  
**\*Address:** 1111 N. Cherry Ave.  
**Address 2:**  
**\*City:** Tucson  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85721-0111  
**\*Main Telephone:** 520-621-3016  
**\*Main Email Address:** johannej@arizona.edu  
**\*Website Address:** <https://uafoundation.org/>  
**\*Executive Director Name:** JP Rocznik  
**\*Executive Director Phone Number:** 520-621-7257  
**\*Executive Director Email Address:** JP.Rocznik@uafoundation.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 05/08/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Ready for Two Week Intake  
**Strategy:**  
**Organization Category:** Education  
**Type of Request:** Annual  
**Project Title:** University Student Support- Engineering Student Design Program, Student Design Safety Initiatives, Engineering Student Org Support and Navajo Scrubber Scholarship  
**In-Kind Request?:** No  
**Request Amount:** \$71,979.00  
**Requested Cash Amount:** \$71,979.00  
**Cash Recommended:**  
**In-Kind Recommended:** \$0.00  
**Describe Mission/Geographic Impact :** The University of Arizona Foundation builds relationships, secures philanthropic support, and stewards assets solely to advance the University of Arizona (UArizona). The University of Arizona Foundation services support exemplary projects and programs such as the UArizona College of Engineering.  
  
The UArizona College of Engineering works continuously to improve quality of life through excellence in education, research, and service and by fostering the next generation of adaptive leaders and life-long learners. The College of Engineering student body is 46% Arizona residents, and the initiatives described in this application impact students not only locally in Tucson, but throughout the state including but not limited to Native/Indigenous Communities. UArizona is an international leader in water research. The impact of UArizona within the State of Arizona is significant, as it is the only university in the state that is a Tier 1 Research and Land Grant University, a member of the Association of American Universities (AAU) and it is designated as a Hispanic Serving Institution (HSI).  
**Program/Project tie to SRP Goals:** As a higher education entity, UArizona is well aligned with Salt River Project's (SRP's) philanthropic interest to impact education and specifically education in Science Technology Engineering and Math (STEM) fields. The students and student organizations that will benefit from this support are all STEM-related clubs or programs with diverse members and with a goal to provide more engagement and sense of community for students. Many of these programs are focused on the retention and recruitment of historically underrepresented students in STEM fields.

The programs also reach a large portion of the students in the College of Engineering and expose them to the SRP name starting their first year in the college and then again as seniors as they culminate their UArizona experience with Design Day. This assists SRP's goals to build a pipeline of future engineers who aspire to work for SRP and supports workforce development.

The programs will teach students design concepts and also promote the SRP brand and name with our College of Engineering first-year students enrolled in ENGR 102. We are increasing enrollment in our first-year class and anticipate an increase of 18%. This will expose ~875 first-year students to SRP via the safety glasses that each student will be provided, as well as with the Solar Tracker project in their first-year design class (ENGR 102). Last, we anticipate approximately 600 students to be part of the interdisciplinary capstone Design Day who will enjoy the boxed lunches sponsored by SRP at Design Day.

**Project/Program Description:**

This grant will provide support for five specifically identified student organizations in the College of Engineering, assist in growing scholarship endowment support, provide critical safety personal protective equipment (PPE) in the form of glasses, as well as support several important programs within the College of Engineering Craig M. Berge 4-year Design Program. Finally, these funds will support programs/scholarships focused on retention for engineering students who have historically been underrepresented in engineering.

SRP has loyally supported the ENGR 102 Solar Tracker design project for first-year students in the College of Engineering. We respectfully request renewal of this support, which is a significant design project for our first-year students. The students learn the following in that course: CAID design prototype and process, system requirements, preliminary design, testing and evaluation, as well as how to work as a team, communicate, and strategize to accomplish their solar tracker build. The other component of the design program we are seeking support for from SRP is for Design Day boxed lunches for all students who are participants in Design Day. Last year was the first year we had an industry supporter provide these lunches and we are grateful for SRP continuing this support for 2024. We would love to have SRP renew this grant to provide the lunches for the Spring 2025 Design Day. The goal for Design Day is to celebrate and showcase the final design projects and products that each team has completed after a year of work on their interdisciplinary capstone project.

The ENGAGED program, (ENGINEERING Access, Greater Equity and Diversity), is a program in the College of Engineering that is designed to aid in the recruitment and retention of historically underrepresented students in engineering. The program includes workshops, community building with peer and professional mentors, dedicated student advising, research and internship experiences, and begins with a first-year experience, Catapult. The Catapult Engineering Success Program provides a strong first-year academic and social foundation. It helps students persist through the engineering curriculum, thrive in the college community, and strengthen Wildcat Engineering connections. The program creates peer networks, provides extra support for challenging courses, and designates one-on-one peer mentors.

The Navajo Scrubber Project Scholarship Endowment was created by SRP in 1998 for engineering students. Students who are eligible must be part of one of Arizona's tribal communities, with preference for Navajo Nation citizens who want to work in their respective communities and who have financial need. Increasing the scholarship award amount to help cover more of the students' tuition will have a greater impact for a student and for all future awards.

Creating a culture of safety within the College of Engineering has been a focus for faculty and staff. The best way to help students learn and immediately assimilate into this culture is to provide them with one necessary piece of PPE, their safety glasses to protect their eyes. This grant will allow us to purchase safety glasses for all incoming students and we hope to brand them with the SRP logo. Each student will be told that the glasses are provided by SRP and we would welcome a safety presentation from SRP to all students in the first-year ENGR 102 course.

The following are goals associated with the programs for which this grant is focused:

1) Increase student club resources for professional development and support students in STEM clubs with opportunities for experiential learning.



2) Facilitate a design experience for students in the College of Engineering that will teach them about design thinking, design constraints and all elements of the design process from iteration to prototyping, testing, and implementation.

3) Support building a pipeline of future engineers who are diverse.

4) Recruit and retain a diverse group of engineering scholars from all backgrounds and support their success and access to a quality engineering education.

5) Create a culture of safety for students, staff and faculty in the College of Engineering.

**Program Metrics:**

There are a total of over 4,300 undergraduate and graduate students in the College of Engineering, and we anticipate an incoming class of first-year students of ~875. This group of 875 student will participate in the ENG 102 course and receive the safety glasses, as well as participate in the Solar Tracker project and Solar Track Meet event. We anticipate a senior capstone program enrollment of about 600 students who will participate in Design Day.

In the past the demographic breakdown for the College of Engineering has been the following and we anticipate that the programs listed for funding in this application have a similar demographic breakdown of students who are participating in each program.

Gender

28% Women

72% Men

46% Arizona Residents

Race

42% White/Caucasian

25% Other (students who identify in multiple racial demographics)

21% Hispanic

6% Asian

2% Black/African American

2% American Indian/Native American of Alaskan

1% Indigenous People

1% Native Hawaiian/Other Pacific Islander

**Intended Use of SRP Funds:**

This grant will provide support for key components of the College of Engineering design program, as well as for five distinct student organizations spread between different departments and engineering disciplines in the College of Engineering. The 6th club request in the proposal is for the College of Engineering general student club fund. This fund's purpose is to support club operations, and funding is disbursed by application, which is open to all recognized student organizations in engineering.

The five clubs and general club fund that are included in this grant have all previously been funded by SRP, and we would be grateful for your renewal of support as the student groups have little sources for funding outside of student fees/dues. The clubs we are asking for support for are: ESC-Engineering Student Council, ASME- American Society of Mechanical Engineers, SWE- Society of Women Engineers, ASCE- American Society of Civil Engineers, and IEEE UA Branch- Institute of Electrical and Electronics Engineers. The investment by SRP in the clubs will support student engagement by providing financial resources for club members to pursue professional development or experiential learning opportunities. These learning opportunities could include, but are not limited to: attending conferences (virtually or in-person), attending design competitions, bringing guest speakers to campus, club fairs, and industry recruiting/job preparation workshops. Below is a breakdown per club of the grant request.

STEM Club Support

\$6,384(ENG Clubs\*); \$6,000.96 after the 6% fee

\*ENG Clubs (Each club will receive \$1,064;\$1,000.16 after the 6% fee\*\*)

\*\* All gifts of \$1,000 or more are assessed a 6% University Development Fund fee.

ESC- Engineering Student Council

ASME- American Society of Mechanical Engineers

ASCE- American Society of Civil Engineers

SWE- Society of Women Engineers

IEEE UA Branch- Institute of Electrical and Electronics Engineers

Engineering Student Club Donations- This is a college wide club fund that all recognized engineering student clubs can apply for funding annually to support their club operations.

The Solar Tracker project is one of four design projects that all freshman engineering students complete during their first-year in the College of Engineering. This project is a key part of the ENGR 102 course and teaches students about the design process. The largest expense for this project is the materials. Arduino kits are purchased for the project. A full list of supplies and their expenses is attached as one of the supporting documents.

In addition to the project materials, funds from SRP will be directed to the Solar Track Meet event. This event occurs in the Fall and Spring semester and provides an opportunity for students to showcase their designs, test their design, and ideally interact with SRP engineers who attend the event to judge the team designs and present the SRP Innovation Award at the event. The event costs include the following:

Solar Track Meet Event

Lunch for ~875 students: \$6,000

Event Tents/Water/Operations: \$2,500

This year we plan to make one ENG 102 course t-shirt that will not be specific to Solar Track Meet, but will be branded with the SRP logo and will be a shirt designed by an engineering student and encompasses the entire ENGR 102 course experience not just one project. This one shirt decreased the amount we are asking for towards t-shirts and would be \$7,000 as the cost is being split with the other ENGR 102 industry design project sponsor.

The total for Solar Tracker for 2024-2025 year is \$34,784.00

\$37,005.00; \$34,784.00 after the 6% fee.

To continue the thread of support from SRP for the design experience, we are requesting support from SRP for College of Engineering seniors who are part of the interdisciplinary capstone program Craig M. Berge Design Day. We intend to use the \$10,000 in funding from SRP to purchase boxed lunches to feed the ~600 seniors who are participating in Design Day. The college's four-year design program culminates during the senior year when all students work on design project. The interdisciplinary capstone projects are all showcased and judged for prizes at the end of the spring semester. Prior to SRP funding the lunch in 2023, we found that students were not eating lunch on Design Day because they felt the need to stay with their projects at their display booth all day (7am to 5pm); therefore, beginning in 2023, with your assistance all students now receive a boxed lunch that has a sticker on the lunch box notifying them that their lunch is provided by SRP. We would love to have SRP renew this support.

Design Day Lunch for All Students

\$10,000; \$9,400 after the 6% fee.

A new request included in this grant this year is for safety glasses for all incoming engineering students. We would like to provide all students with branded safety glasses.

SRP Branded safety glasses for ~875 incoming first-year students to the College of Engineering

\$7,950; \$7,473 after the 6% fee.

Additionally, the grant funding request asks for SRP to again make an investment in the Navajo Scrubber Project Scholarship Endowment. This endowment was established by SRP in 1998 and has assisted numerous engineering students who are part of the Navajo Nation. We request that SRP make a gift of \$5,320, (\$5,000.80, after the 6% fee) to continue to increase the endowments' annual payout. The current endowment is below \$50,000, and we would like to grow the fund to over \$50,000 and be able to award a \$2,500 scholarship annually.

Last, we are requesting support for ENGAGED. Your grant to ENGAGED will be used for program operations and funding for students in the ENGAGED program to participate in programs like Blast Off, Summer TRACK, or Research, Engineering, Advocacy and Leadership (REAL) Work, which allow the students to participate in research with a faculty member and be paid for their work in the labs.

\$5,320 (ENGAGED Forever Fund) \$5,000.80 after the 6% fee.

**SRP Sponsorship Benefits:** SRP will receive recognition at the Design Day event in May 2025 and recognition in the Design Day Book. The Design Day Book is where all project sponsors and award donors are listed. We will recognize SRP's gift to support lunch for all student participants with a sticker on all boxed lunches that will inform the students that their lunch is provided by SRP. SRP will be listed on the ENG 102 t-shirt that is provided to all students in the ENG 102 course, and we are looking into an option to print the SRP logo on all of the safety glasses that will be provided to the first-year class of students.

**Other Sources of Funding:** 2023-2024 Comparative Analysis for the College of Engineering:

Corporation\* - \$90K

Also supports the ENG 102 course and design project, Biomedical Engineering Undergraduate Research, Engineering Design Program, WISE Program, and Student Clubs/Organizations.

Corporation- \$15k

Scholarship Support

Corporation- \$75K

College of Engineering Dean's Annual Fund.

Corporation- \$45K

Club Support and DEI activity support for Women in STEM

\*Please note that we keep our donor information confidential. We have only listed the type of organization out of respect for our donors' privacy.

**Similar Organizations:** There are three public, four-year universities located in the state of Arizona that each have a college of engineering. UArizona is the only public university located within southern Arizona and the only Land-grant university in the state.

**Letter Signer & Title:**

**Internal Comments:** Operating support for the College of Engineering. Funds will support programs/ scholarships focused on retention for engineering students who have historically been underrepresented in engineering.

## Attachments

**In-Kind Supporting Documentation:**

**Current Year Budget:** Current Year Budget and Profit Loss Summary.pdf

**Last Year's Budget:** Last Year Budget and Profit Loss Summary.pdf  
**Program Budget:** SRP Grant Request Budget 2024-2025 Budget.pdf  
**Audited Financial Statements:** University of Arizona Foundation\_Audited Financials\_FY22-23.pdf  
**Board of Directors Listing:** BOT Roster Info- FY24.pdf  
**List of Corporate Contributors:** Corporate Comparatives for UA College of Engineering 2023-2024.docx  
**Additional Attachment (1):**  
**Additional Attachment (2):**  
**Signed Letter & Non PO Payment Form:**  
**Number of Events:** 0  
**Custom Report:**  
**Event 1 Name - Approved:**  
**Event 1 Date - Approved:**  
**Event 2 Name - Approved:**  
**Event 2 Date - Approved:**  
**Event 3 Name - Approved:**  
**Event 3 Date - Approved:**  
**Is your payee information different than your organization information that was previously provided?:** No

## Payment

## Scan

No matches were found

## Approval

**Requested Amount:** \$71,979.00  
**\*Recommended Amount:**  
**Prior Approved Grants:**

- 2021 - UA College of Engineering -Office of Academic Affairs - \$31,920.00
- 2022 - UA College of Engineering -Office of Academic Affairs - \$31,915.00
- 2023 - 59th Annual Engineers Homecoming Breakfast - \$250.00
- 2023 - Engineering Student Support- Solar Tracker Design, STEM Student Organization Support, K-12 STEM Outreach and DEI Programs in Engineering - \$59,960.00
- 2023 - Dean's Advisory Board (DAB) Philanthropy Committee Bold Goal - \$5,000.00
- 2024 - University Student Support- Engineering Student Design Program and STEM Student Org Support and DEI Programs in Engineering and Scholarship - \$66,774.00

**Request Status:** Pending  
**Approval Step 1:** Owner Step Definition  
**Performed By:** Karla Esparza / Community Engagement Strategist  
**Completed:** 05/13/2024  
**Result:** Defined  
**Approval Step 2:** Recommend / Do Not Recommend  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**  
**Approval Step 3:** Request Owner Approval  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**

## Contact

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**Salutation:**  
**\*First Name:** Johanne  
**Middle Name:**  
**\*Last Name:** Ives  
**Vendor Number:**  
**Title:** Director of Development  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 520-621-3016  
**Fax:**  
**Email Address:** johannej@arizona.edu  
**Contact Type:**  
**Creation Date:** 04/25/2022  
**Last Saved By:** 1000000013220103  
**Last Saved Date:** 25-APR-22 07.07.10.492281 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Education  
**Official Name:** YWCA METROPOLITAN PHOENIX  
**\*Legal Name:** YWCA Metropolitan Phoenix  
**\*Address:** 8561 N 61st Ave.  
**Address 2:**  
**\*City:** Glendale  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85302  
**\*Main Telephone:** (602)258-0990  
**\*Main Email Address:** grants@ywcaaz.org  
**\*Website Address:** http://www.ywcaaz.org  
**\*Executive Director Name:** Debbie Esparza  
**\*Executive Director Phone Number:** (602) 258-0990  
**\*Executive Director Email Address:** debbie@ywcaaz.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 07/12/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:**  
**Strategy:**  
**Organization Category:**  
**Type of Request:**  
**Project Title:** Equity in STEAM/Aging Adults/Tribute  
**In-Kind Request?:** No  
**Request Amount:** \$40,000.00  
**Requested Cash Amount:** \$40,000.00  
**Cash Recommended:**  
**In-Kind Recommended:**

**Describe Mission/Geographic Impact :** YWCA Metropolitan Phoenix is a social services organization that has been operating since 1912, providing crucial services to better the lives of individuals in the greater Phoenix area. Its mission is dedicated to promoting equality and justice for all by empowering women and eliminating racism.

We offer a range of programs and services to assist women, children, older adults, individuals with disabilities, as well as those seeking respect and inclusion in a multicultural community. YWCA Metropolitan Phoenix achieves its mission and objectives through three main direct services programs. These programs include the Aging Adult Program, which provides food and companionship to low-income seniors and disabled adults; Prosperity Programs, Empowering women in transitional phases of life with holistic education and connection opportunities that encompass economic empowerment, well-being, and civic engagement; and Equity Programs featuring dynamic events and workshops with leaders who inspire advocacy and empower women.

Our Equity in Steam Initiative (ESI) is about making a difference for BIPOC kids and girls by supporting 20 nonprofits and educational organizations each year. We provide grants to help kickstart or boost their STEAM projects. Participants join an Equity Leadership Learning series where they work with peers and experts to identify challenges and create action plans to promote equity in their organizations. We are proud and grateful for SRP's support of this critical initiative, which impacts our youth, and sets a positive course for their future.

Our Adult Aging Program is a lifeline combating hunger, malnutrition, and loneliness in vulnerable seniors and disabled adults, YWCA goes beyond merely delivering and providing meals. It's a beacon of hope, delivering sustenance, socialization activities, love-filled care packages, and more. In 2023, more than 1,000 older adults were served a nutritious meal every day, 604 holiday Bundles of Love all came with a smile, a connection and the ability to create a sense of belonging.

We also recognize and celebrate remarkable achievements of leaders in our community through our Tribute to Leadership Awards Program. Since 1994, we have proudly honored 277 extraordinary individuals who have demonstrated a commitment to enhance the lives of women, girls, and people of color through their unwavering dedication to leadership, advocacy, and community service. Monies raised through this program, which includes Women's Empowerment month in March leading up to the event, also raises awareness in the community to allow YWCA to reach more women in need of our services and advocacy.

**Program/Project tie to SRP Goals:** ESI

ESI advances awareness, access and opportunities for girls, women and people of color to engage in STEAM careers, ultimately improving diversity in the STEAM workforce representation statewide. By supporting ESI, SRP is in alignment with its funding priorities of investing in Arizona's educational future. In addition to enriching and enhancing STEAM education, SRP meets a secondary priority. By empowering these communities and providing them with opportunities for economic mobility, SRP is helping underserved and under-engaged, helping them change the trajectory of their live and their families' lives by becoming more than self-sufficient. This support enables them to more easily secure basic needs like food, shelter, safety, and other essentials. Specifically, BIPOC kids and their families will benefit as these kids can imagine and then actualize high-paying roles in STEAM, creating a brighter future.

We know women still face significant challenges when pursuing STEAM careers. The gender gap in STEAM careers persists with women being underrepresented in engineering, computer science, and physical sciences fields. While college-educated women comprise nearly half of the United States workforce, they represent only 34% of the science and engineering workforce. Black, Latina, and Indigenous women represent less than 10% of the STEM workforce.

YWCA Equity in STEAM Initiative and Coalition is therefore critical in addressing systemic barriers that hinder the representation of women and people of color in STEAM careers. As Arizona positions itself as the next tech hub, initiatives like this are paramount in inspiring and empowering underrepresented individuals to pursue STEAM professions. By supporting nonprofits and schools statewide, the coalition and SRP can cultivate and build a pipeline of diverse STEAM talent, driving Arizona's economic prosperity and competitiveness.

**Aging Adult Program:**

YWCA Metropolitan Phoenix's Aging Adult program is a vital initiative that aligns perfectly with SRP's priority of providing food, shelter, safety, and other essentials to help underserved communities achieve self-sufficiency. In Arizona, 12% of seniors are food insecure according to America's Health Ranking, which means they lack access to enough nutritious food to meet their daily needs.

In Glendale specifically, a study by the Maricopa Association of Governments found that 16.7% of older adults reported experiencing food insecurity, which can lead to malnutrition and other health problems. The Senior Meals program provides nutritious meals to these seniors who may not have access to healthy food options otherwise, ensuring their well-being and health. Moreover, the program offers a sense of community and socialization for seniors, which is equally important for their overall quality of life and mental health. By supporting the aging Adult program, SRP can enable underserved communities to become self-sufficient and thrive.

**Tribute to Leadership Program:**

Our desire to celebrate leaders who have poured their time and talents in order to lift their communities is what our Tribute to Leadership Awards Program is all about. It aligns with SRPs goals to support customers and community partners that foster creativity, innovation and imagination. We share SRPs commitment to set up everyone we touch for success, to build a strong foundation for their future and that of our community.

Overall, each of these programs allow YWCA Metropolitan Phoenix to support those who are most vulnerable in our communities. We bring opportunities and tools that not only build skills and a desire to achieve, but also a hope in their future. Generous funding and partnerships are what make that happen to achieve our shared missions.

**Project/Program Description:** ESI

Our goal is two-fold: YWCA works with educators who play a crucial role in shaping the STEAM education environment; equipping them with equity-focused tools and knowledge is essential for systemic change. With the existing gender gap in STEAM careers we want to equip these leaders to educate and inspire their students, and help to close that gap.

In addition, we know this initiative will require the involvement of our partners as well in the corporate world to embody these values. Corporate engagement is crucial for creating diverse workforce pipelines and ensuring industry support for the coalition's initiatives.

**Goal 1: Enhance Equity Leadership Among Educators by**

Conducting four Equity Workshops per year for Equity in STEAM grantees/educators in Arizona to embed social equity into their STEAM programs.

Utilizing existing resources and partnerships with local educational institutions to develop and deliver the workshops.

Implementing this within one year and continuing annually.

**Goal 2: Expand Corporate Engagement**

Leverage existing corporate networks and demonstrate the value of diversity and inclusion initiatives to attract new partners.

Achieve this goal within two years.

By the end of two years, the Equity in STEAM Coalition will have doubled its corporate partnerships, leading to increased resources, mentorship opportunities, and collaborative projects that promote diversity in the STEAM workforce

**Aging Adult Program**

YWCA Metropolitan Phoenix's Aging Adult Program is dedicated to providing essential food services to homebound seniors and disabled adults in the City of Glendale. The Aging Adult program is implemented through two engagement strategies. The Meals on Wheels program delivers nutritious meals right to the client's doorsteps, or clients engage in-person through Congregate lunch meals, which are available at four convenient locations throughout Glendale. These programs serve as the cornerstone of the YWCA's Aging Adult Program, ensuring that clients have access to the sustenance they need to thrive.

As the demand for programs has grown, YWCA Metropolitan Phoenix has taken steps to better understand its clients' needs. Through surveys, interviews, calls, and testimonials, the organization has learned that clients require expanded program support and language capacity, particularly in Spanish. By listening to its clients, YWCA Metropolitan Phoenix aims to make its programs and services more robust in their offerings to the people it serves.

To achieve this goal, YWCA Metropolitan Phoenix plans to expand its "More than a Meal" model, which focuses on three key areas.

Socialization activities offered to help keep older adults engaged and connected.

Bundles of Love will provide holiday and birthday bundles, fresh produce, healthy snacks, toiletry kits, and household items to improve the client's quality of life.



YWCA Metropolitan Phoenix's Resource Hub will connect older adults with health and wellness providers, partner referrals, food boxes, home safety modifications, and maintenance.

YWCA Metropolitan Phoenix's delivery and congregate meal services, combined with the "More than a Meal" model, will help address systemic issues such as food insecurity, malnutrition, isolation, and access to care.

Older adults have been disproportionately impacted during these challenging times, and experience food insecurity at higher rates than others. YWCA Metropolitan Phoenix wants to do everything it can to help. We are committed to enhancing and expanding the impact of our programs by reaching more of our older adults. Funding from SRP of \$10,000 would go a long way in supporting these efforts, allowing the YWCA Metropolitan Phoenix to help older adults age in place with dignity and serve more of our older adults more effectively.

#### Tribute to Leadership Awards

For three decades, YWCA has been a beacon, illuminating the path of justice and community service by celebrating outstanding women and their contributions. Each year, we come together to raise awareness and appreciation for the diverse and invaluable contributions of women leaders. They provide our younger generation with inspiration and an example of their possibility.

YWCA's Tribute to Leadership Awards Program is an annual celebration that acknowledges the remarkable achievements of women leaders and organizations in our community. These individuals are committed to enhancing the lives of women, girls, and people of color through their unwavering dedication to leadership, advocacy, and community service.

In 2023, we changed the format and updated the ticketing process to introduce a sliding scale to make the event more inclusive. Attendance (in person and virtual) rose to 623 individuals, and we realized fundraising of \$109,213, more than a 300% increase from 2021.

#### **Program Metrics:** ESI

Since its inception in 2021, over 3,500 people have been impacted, ranging from students, educators, corporate partners and volunteers. To ensure that the ESI is successful, YWCA Metropolitan Phoenix implements a multilayered approach of data tracking methods/methodologies to measure the program's impact. By utilizing pre and post-surveys, private conversations, and feedback loops, where program participants can provide valuable feedback that allows for continuous improvement and adaptation of the program. This approach also ensures that the program can better serve the needs of underrepresented individuals in STEAM education and be more impactful. In executing ESI, we have set goals for, and will gather measurable data including

Evaluation of workshop attendance, participant feedback, and implementation of equity strategies in classrooms.

Educators who participate in the workshops will demonstrate increased awareness and application of equity practices, leading to more inclusive and supportive learning environments for minority students.

Increase the number of corporate partners engaged in the Equity in STEAM Coalition.

Track the number of new corporate partnerships formed and their active participation in coalition activities.

#### Project Outcomes:

1. In FY 24-25, YWCA will distribute 20 flexible support new/existing projects that address race and gender disparities in STEAM.
2. In FY 24-25, YWCA will implement the Equity Leadership Learning Series with 4 for a cohort of the selected grantees.
3. During FY 24-25, YWCA will convene and engage the Equity in STEAM Coalition by hosting quarterly networking events

#### 2024 Testimonial

"Being part of the EQUITY In STEAM Initiative has made me feel like I have a support network to help navigate many of the issues I see in our society as well as in the classroom and at camps. I am so grateful to be part of this cohort and to know that I have access to all the wonderful participants going forward. I look forward to contributing in any way that I can in the future."

#### Project Evaluations:

1. 95% of participants will feel more comfortable discussing racial and social equity topics, a 59% increase from pre-survey results.
2. 72% of participants will feel more confident in implementing culturally relevant solutions in STEAM, a 35% increase from pre-survey results.

#### Aging Adult Program

YWCA Metropolitan Phoenix is taking steps to combat food insecurities among older adults in Glendale, Arizona. We have implemented the Home Delivered and Congregate meal services to provide adults 55+ with better access to nutritious meals. The project aims to improve the health and well-being of these individuals while also building resilience in the older adult community as a whole.

The goal is to ensure that older adults have access to nutritious meals, which will support them in maintaining their independence and living healthier lives. This initiative will ultimately strengthen the community by promoting the overall health and well-being of its older adult population. The following are three direct outcomes of the project:

- (1) By the end of the fiscal year, we will have provided 1000 older adults with better access to a nutritious mid-day meal, either through in-person dining or Meals on Wheels.
- (2) Over the course of the year, we will distribute supplemental food to 500 older adults each month, ensuring that they have access to fresh produce.
- (3) During the holiday season, we will support 150 older adults by providing them with care packages to help combat isolation issues and promote well-being.

#### Data Tracking and Measurements

Clients of the Aging Adult program are either at risk of food insecurity due to their income or are unable to prepare their own meals and/or are homebound. To ensure the program's effectiveness, YWCA Metropolitan Phoenix utilizes an intake form provided by the Area Agency on Aging, which clients complete to declare their eligibility. This form includes information about their income status and residency within the served geographic area, as well as their name, address, and family size. The intake process is mandatory for clients that participate in either the Home Delivered and Congregate meal services.

The intake and authorization paperwork of eligible clients is kept confidential and entered into the YWCA Metropolitan Phoenix's ServTracker, a computer system program used for reporting and data analysis. The monthly generated reports provide information on unduplicated clients, meals served, and other demographic data necessary to remain accountable to funding sources.

#### Tribute to Leadership Program

This program has celebrated 277 women and organizations since it began in 1994 and is the culmination of our programming in March for Women's Empowerment Month.. Beyond an awards program, it elevates the awareness of all of our programs and the amazing impact they bring to our community. It also helps to raise funds to sustain these programs through the support of our many partners. Last year, we were thrilled to raise over \$100,000 to sustain empowerment programs;; our goal this year is \$200,000

**Intended Use of SRP Funds:** Equity in STEAM Initiative (\$25,000)

Continued SRP funding will provide support for the ESI program by covering various costs such as grant administration, a range of events (including a kick-off gathering, grantee announcement, and completion celebration), the Equity Leadership Learning Series, and coalition convenings aimed at fostering community collaboration. This funding is a vital resource that will enable YWCA Metropolitan Phoenix the smooth facilitation of the program, ensuring that it remains effective and impactful in promoting equitable STEAM practices and opportunities within the community.

**Aging Adult Program (\$10,000)**

YWCA Metropolitan Phoenix's Aging Adult Meal Program funding will be allocated towards procuring high-quality ingredients, arranging transportation for meal delivery, and ensuring that staff and volunteers have access to the necessary resources to prepare and serve meals safely.

**Tribute to Leadership (\$5,000)**

Additionally, support of Tribute to Leadership from SRP will empower YWCA Metropolitan Phoenix to continue offering sliding scale tickets that remove the financial barrier for guests who may be unable to afford a ticket to network with powerful women.

**SRP Sponsorship Benefits:**

WWe highly value our corporate partners and their contributions to our mission. Your support enables us to continue making a positive impact in our community. In return, we offer various benefits to our sponsors, including extensive marketing opportunities and recognition.

**Benefits for SRP:**

**Email and Social Media Exposure:** We have a robust following on our social media channels, including

4,500+ social media followers

4,200+ email subscribers

Your sponsorship will be highlighted across these platforms, reaching a broad audience.

**Website Recognition:** SRP's logo will be prominently displayed:

On our home page in a front-facing scroll

On specific program pages

On our Equity in STEAM page

On our Tribute to Leadership web page and related programming

**Annual Report:** SRP will be acknowledged in our annual report, which is distributed to our supporters and stakeholders.

**Event Recognition:** As a corporate sponsor, SRP will receive recognition on marketing materials for our events, including:

Complimentary tickets to the Tribute to Leadership awards presentation

Opportunities to feature SRP speakers who can inspire and educate our program participants, particularly in our Equity in STEAM initiative and ESI program

Perhaps the most impact we receive from our corporate partners is their own talent. SRP is welcome to offer speakers who can impact our women, our educators in the ESI program and any other collaborations that will help advance our shared missions.

**Other Sources of Funding:**

Equity in STEAM:

Intel \$100,000

Bank of America -- \$25,000 pending

Avnet - \$7,500 pending

Corning - \$5,000 secured

Tohono O'odham Indian Nation -

Cox Charities - \$5,000

Adult Aging Program  
 City of Glendale  
 Area Agency on Aging  
 Valley of the Sun United Way  
 APS  
 Glendale Civic Pride  
 Season for Sharing  
 John F Long Foundation  
 Fry's Foods and the Kroger Foundation (food and monetary donations)  
 Tribute to Leadership  
 Fry's Foods  
 Cox Charities  
 Bell Bank  
 Girl Scouts Cactus-Pine  
 Southwest Airlines  
 Harvest Trulieve  
 Credit Union West  
 ASU  
 1st Bank

**Similar Organizations:** Our Equity in Steam program is simply unmatched in the Valley. We are differentiated in our focus on women and minorities in these dynamic and in-demand fields. We also possess a unique focus on how to bring the values of diversity and equity into instruction so educators can bring forward more women who may not have previously thought themselves worthy or capable of a STEAM career.

For our Aging Adult program, the nearest comparable organization is St Mary's Food Bank, which serves the western portion of Maricopa County through its food bank. However, YWCA Metropolitan Phoenix is the only organization that has taken up the responsibility to provide meals to residents in Glendale. In particular, through the partnership with Meals on Wheels, seniors in Glendale do not have to go without food because of a lack of transportation, or the inability to travel.

Tribute to Leadership focuses on women who embody the mission of YWCA Metropolitan Phoenix: eliminating racism, empowering women, and promoting peace, justice, freedom, and dignity for all. Our honorees generously contribute to their communities, set the gold standard for equity in leadership, and transform the Valley into a better place for all to thrive.

Similar programs also celebrate women in the community, like Phoenix Chamber of Commerce's ATHENA awards, but their focus on women and how they perform in business. While we join them in celebrating women who have risen to the "top of their field and who invest in their careers, their community, and especially other women," our focus is more deeply on social justice.

**Letter Signer & Title:**  
**Internal Comments:**

**Attachments**

**In-Kind Supporting Documentation:**

- Sponsorship Packet:** 2024-YWCA-Tribute-to-Leadership-Partnership.pdf
- Current Year Budget:** 24-25 YWCA Org Budget.pdf
- Last Year's Budget:** FY23-24 Org Budget.pdf
- Program Budget:** FY23-24 YWCA Senior Programs Budget.pdf, FY23-24 YWCA Equity in STEAM Initiative Budget.pdf

**Audited Financial Statements:** FY 2021-22 YWCA Audit.pdf, 22-23 Audit Final Signed Financial Statements.pdf

**Board of Directors Listing:** 2024-2025 Board and Committee Roster.pdf  
**List of Corporate Contributors:** FY23-24 Top Donors.pdf  
**Additional Attachment (1):**  
**Additional Attachment (2):**  
**Signed Letter & Non PO Payment Form:**  
**Number of Events:** 1

## Event One

---

**Event 1 Event Name:** Tribute to Leadership  
**Event 1 Date:** 03/26/2025  
**Event 1 Location :** Footprint Center  
201 E Jefferson St  
Phoenix, AZ 85004  
**Event 1 Number of Attendees:** 200  
**Event 1 Cash Requested:** 5000  
**Event 1 In-Kind Requested:** 0  
**Event 1 Other Event Info:** TBD for 2025  
Sponsors are given recognition through marketing, as well as video presentation throughout the award ceremonies  
**SRP Volunteer Opportunities? 1:** Yes  
**Event 1 Net Proceeds Previous Year:** \$109,000.00  
**Event 1 Other Event Sponsors :** Yes  
**Event 1 Other Sponsors and Dollar Amount:** Not determined yet for 2025  
**Event 1 Promo Booth:** Yes  
**Custom Report:**  
**Event 1 Name - Approved:**  
**Event 1 Date - Approved:**  
**Event 2 Name - Approved:**  
**Event 2 Date - Approved:**  
**Event 3 Name - Approved:**  
**Event 3 Date - Approved:**  
**Is your payee information different than your organization information that was previously provided?:** No

## Payment

### Scan

No matches were found

### Approval

**Requested Amount:** \$40,000.00  
**\*Recommended Amount:**  
**Prior Approved Grants:**  
•2013 - - \$3,500.00  
•2014 - - \$3,500.00  
•2016 - - \$3,500.00  
•2016 - - \$5,000.00  
•2017 - - \$5,000.00  
•2020 - Senior Meals Program - \$8,500.00  
•2020 - COVID-19 Relief Funds - \$5,000.00  
•2021 - Senior Meals - \$8,500.00

- 2022 - Senior Meals and Tribute - \$8,500.00
- 2022 - 110th Anniversary Partnership - \$6,500.00
- 2023 - Senior Programs and Yearlong Partnership - \$15,000.00
- 2023 - Equity in STEAM Initiative 2.0 - \$20,000.00
- 2024 - 2023 SRP Hispanic Heritage Award - \$2,500.00
- 2024 - Equity in STEAM Initiative - \$25,000.00
- 2024 - Senior Programming and Women's Empowerment Month - \$15,000.00

**Request Status:** External

## Contact

---

**Salutation:** Ms.  
**\*First Name:** Genevieve  
**Middle Name:**  
**\*Last Name:** Villegas  
**Vendor Number:**  
**Title:** Advancement Director  
**Title (CEO):**  
**Address:** 8561 N 61st Ave.  
**Address 2:**  
**City:** Glendale  
**State:** Arizona  
**Province:**  
**Country:** United States  
**Zip/Postal Code:** 85302  
**Telephone:** 602-320-7283  
**Fax:**  
**Email Address:** genevieve@ywcaaz.org  
**Contact Type:** Primary Contact  
**Creation Date:** 04/03/2020  
**Last Saved By:** 1000000010932963  
**Last Saved Date:** 02-DEC-21 04.13.16.365414 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

---

**Salutation:**  
**\*First Name:** Nikki  
**Middle Name:**  
**\*Last Name:** Eancheff  
**Vendor Number:**  
**Title:** Grants Manager

**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** (602)677-9397  
**Fax:**  
**Email Address:** nikki.eancheff@yahoo.com  
**Contact Type:**  
**Creation Date:** 06/12/2019  
**Last Saved By:** 1000000009580321  
**Last Saved Date:** 12-JUN-19 05.34.57.242297 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Basic Needs  
**Official Name:** DIOCESAN COUNCIL FOR THE SOCIETY OF ST VINCENT DE PAUL DIOCESE PHOENIX  
**\*Legal Name:** Diocesan Council for the Society of St Vincent de Paul Diocese Phoenix  
**\*Address:** P.O. Box 13600  
**Address 2:**  
**\*City:** Phoenix  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85002  
**\*Main Telephone:** 602-254-3338  
**\*Main Email Address:** rmcglade@svdpaz.org  
**\*Website Address:** www.stvincentdepaul.net  
**\*Executive Director Name:** Shannon Clancy  
**\*Executive Director Phone Number:** 602-261-6893  
**\*Executive Director Email Address:** SClancy@svdpaz.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 06/12/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Ready for Two Week Intake  
**Strategy:**  
**Organization Category:** Basic Needs  
**Type of Request:** Annual  
**Project Title:** Homeless Prevention, Heat Relief & Workforce Development  
**In-Kind Request?:** No  
**Request Amount:** \$100,000.00  
**Requested Cash Amount:** \$100,000.00  
**Cash Recommended:**  
**In-Kind Recommended:**

**Describe Mission/Geographic Impact :** At its core, St. Vincent de Paul (SVdP) is an organization that offers relief every day of the year: Relief from the devastating summertime heat. Relief from the worry and fear of losing your home and introducing your children to the cycle of homelessness. Relief from the anxiety that, once you find a home after being unsheltered, you will make a livable wage to cover its costs.

SVdP is a 78-year-old nonprofit in central and northern Arizona that fulfills the wrap-around needs--to be fed, clothed, housed and healed--of the poor, those experiencing homelessness, and volunteers seeking meaningful interactions. We have grown from a singular "Feed" mission in 1946 to a holistic one that promotes systemic change and greatly increased quality of life for those in need.

We have created an environment that surrounds guests with the proper resources to overcome their challenges and barriers, versus helping them move past one hurdle only to fail at the next. Our hope? That each person achieves his or her full potential and thrives in the community.

In this effort, we are proud of some of our 2023 achievements:

**Feed:** We fed 3.17M meals to the community and delivered 3.37M pounds of emergency food boxes to 168,000 families' doorsteps through a network of 81 neighborhood food banks.

**House:** We spent \$2.2M in rent/utility assistance to help people avoid homelessness, saving 1,800 households (5,400 individuals). We housed 1,500 people experiencing homelessness for 102,000 nights across 3 emergency programs, helping many navigate to economic stability and end their homelessness.



**Program/Project tie to SRP Goals:**

Heal: Our Medical, Dental and Chronic Disease Education Clinics served 4,685 uninsured patients across 18,700 visits.

SVdP's mission and service work directly align with SRP's Basic Needs priorities, as well as its focus on Diversity, Equity and Inclusion (DEI).

The populations SVdP serves through these programs are the homeless and the poor. We meet community members' needs across a continuum of care that addresses the health and resource disparities often disproportionately affecting low-income populations and racial/ethnic minorities.

Our approach is to not only provide for basic necessities, but to work at a higher level by providing dignity and a safety net of supportive wrap-around services. This approach uniquely helps each person work to achieve his or her full potential in the community.

DEI is imperative to fulfilling our mission. All are equal at St. Vincent de Paul. We do not distinguish between those who serve and those who are being served.

As an employer and a community-centered nonprofit organization, we actively seek to build a diverse and inclusive team with a wide range of backgrounds, perspectives, and skills to support the incredible diversity of the guests we serve. As such, we do not discriminate based upon race, ethnicity, religion, national origin, gender, sexual orientation, gender identity, gender expression, age, status as a veteran, status as an individual with a disability, and any other characteristics.

**Project/Program Description:**

**HEAT RELIEF**

As we embark on our 2024 heat relief mission, this grant opportunity is so timely! We estimate we will hand out 7,000 bottles of water each day this summer, totaling more than 700,000 for the summer months, at a cost of \$110,000. Efforts also include extended payroll hours and shifts; food and essential supplies; case management and housing navigation; pet accommodations; and so much more.

Unique to St. Vincent de Paul's Heat Relief program is our offering of wrap-around support that includes immediate placement into one of SVdP's Interim Housing Shelter Communities for adults, as well as shelter navigation for families.

We estimate that this summer, throughout our 7 programs and locations dedicated to Heat Relief, we can serve up to 575 individuals daily. In August, SVdP will open 2 new Interim Housing Shelter Communities that will immediately bring an additional 171 men and women experiencing homelessness -- and their pets -- in from the oppressive heat. These community facilities will offer 24/7 accommodation and wrap-around services with the goals of healing, Workforce Development, and permanent housing -- in that order.

**HOMELESSNESS PREVENTION**

There is no better solution to homelessness than its prevention. However, rent and utility assistance is a dangerously underfunded solution, particularly now that COVID funding has run out. With funding for this program, our Family Services team will surround guests with the resources to overcome their challenges and setbacks. We will target one-time financial assistance to those who have the potential to regain self-sufficiency quickly, are sustainable over the long-term, and can prove the unexpected crisis. Payments are directed toward the landlord/mortgagee or utility company.

Since the beginning of our fiscal year on Oct. 1, 2023, through April 30, 2024, we have ensured almost 700 families remained housed. With \$872,884, we spent an average of just \$1,254 per family to prevent their homelessness. Alternatively, the cost of homelessness ranges from \$30,000 to \$60,000 per person per year.

**WORKFORCE DEVELOPMENT**

With a single grant and volunteers, SVdP piloted a Workforce Development program just 4 short years ago, and it has since taken off! In the last 6 months alone, we've had 110 participants, including 63 'graduates' who have moved on into the workforce and/or housing. One individual is even starting her own cleaning business, Kelly's Pro Cleaning Services, and is gearing up to take on cleaning bids.

St. Vincent de Paul's Workforce Development program caters to individuals experiencing homelessness who are actively looking to change their circumstances and be a part of a supportive community. The purpose is to remove the barriers keeping them out of work and homeless, so they can secure livable-wage employment and sustainably maintain housing. The program does this by creating or updating resumes; connecting participants with on-the-job training programs, certifications, education, skill-building programs, and employers; helping them obtain uniforms/equipment for the workplace; and navigating housing options.

Employment placements, though varied, do include a lot of warehouse work. Most program participants receive an average of approximately \$18/hour.

Each 'win' is a huge success for participants in our program. For example, finding full-time employment at minimum wage is celebrated. The immediate satisfaction and accomplishment of receiving regular wages and committing to a schedule are large steppingstones in each person's journey from homelessness. However, we don't want our participants to stop there. Our Case Managers encourage them to continue with education and certifications to follow their dreams and goals, and to overcome the cycle of poverty.

We are always on the lookout for community nonprofit and employer partners. Let us know if you are interested!

**Program Metrics: HEAT RELIEF**

We serve men and women experiencing homelessness in Coconino, Gila, La Paz, Maricopa, Mohave, Navajo, Pinal, and Yavapai counties. In the Valley, we expect to see at least 86,250 visits to our various heat respite locations, which includes 3 dining rooms, 2 heat relief cooling centers, and 2 water trucks roaming all of Maricopa County to relieve those folks dwelling far outside of services.

Our Heat Relief services have no barriers. All are welcome to sit in respite and heal from the effects of the weather.

The demographics for the people experiencing homelessness who we serve in the heat relief program include roughly 46% white, 28% African American, 19% Hispanic, 6% Native American, and 1% Native Hawaiian. 67% of folks are men, 32% are women, and 1% are transgender. 75% identify as having a disability. The largest age group, at 33%, is 55-69. Second is the age range of 45-54 at 22%.

**HOMELSSNESS PREVENTION**

With the swift increase in rents in the Valley, families are becoming homeless at an alarming rate --- seniors are the most-affected demographic. St. Vincent de Paul advocates keeping people in their homes over experiencing the devastating long-term consequences of homelessness.

Last year, we helped 1,800 families (that's 5,400 individuals) remain in their homes through rent, utilities, and other assistance that otherwise would have left these folks homeless. Though our 2024 program budget does not yet reflect it, our stretch goal is to be able to help 2,500 families every year with \$1,500-\$2,000 in one-time assistance.

To build a sustainable revenue source, we are piloting SVdP's first-of-its-kind 'Angels on Call' app, whereby donors, or Angels, are On Call to support a family in need in real-time. At the core of the Angels on Call program is a belief that, for every person experiencing a housing crisis, there is a donor generous enough to help keep that family housed. The app ensures a donor experience: Each donor learns about the very family s/he is supporting, offering a tangible, real-time social impact. In turn, the donor/Angel experiences a transformation themselves, by directly aligning with their own personal values. St. Vincent de Paul is merely the conduit.

**WORKFORCE DEVELOPMENT**

Because each guest presents with varying levels of workplace readiness and employment barriers, Case Managers develop Individualized Service Plans for each participant. This is a trend we learned early on, and it continues to drive the way we work with each Workforce participant.

In this individualized work, we expect to enroll between 250 and 300 participants this year. In the first quarter of 2024, we supported 73 people experiencing homelessness, of whom 51 secured employment and 13 secured housing. Additionally, 15 moved from the street into a transitional motel shelter, where they are saving money and looking for affordable permanent housing. 12 are enrolled in a training or certification program.

As for demographics, this program supports roughly 39% white; 33% Hispanic, 19% African American, and Native American, Asian and those who identify with multiple races.

**Intended Use of SRP Funds:** SRP funding will support Heat Relief activities and water for our various daytime Heat Relief shelter locations across the Valley; Homelessness Prevention activities, including wrap-around services and financial assistance; and Workforce Development activities to help segue men and women experiencing homelessness from the street into the workforce and housing.

Our 2024 Heat Relief operating budget is \$815,000. Our FY24 Homelessness Prevention budget is \$3,922,000. Our FY24 Workforce Development budget is \$449,000.

**SRP Sponsorship Benefits:** SVdP supports partnerships via our robust social media presence across Twitter, Facebook, Instagram and LinkedIn, with a combined following of more than 36,800 and average annual reach of 412,500.

We are open to defining a larger presence and partnership within the SVdP family, including logo placement and other opportunities.

Finally, we would be thrilled to discuss regular volunteer opportunities for SRP teams and family members. Whether SRP employees want to team-build on We Care Wednesdays, or bring the kids on the weekends, we are open to your support. We even have a dining room in Mesa for adult volunteers (49 W Broadway Rd, Mesa, AZ 85210).

**Other Sources of Funding:** Our programmatic work focuses on getting things done in partnership and collaboration, so that we do not duplicate the services offered throughout the community, but simply enrich them. We focus program work on prevention and emergency support for people in immediate crisis, and we promote dignity of care to alleviate suffering and deprivation.

To this end, we partner with dozens of like-minded local organizations and individuals to carry out this work, including the City of Phoenix, Maricopa County, and the State of Arizona.

Other Heat Relief funding comes from an array of strategic partnerships, individuals, corporations and foundations. For example, ABC TV helps promote need through a water drive that brings in water bottles and financial support from individuals. Additionally, local for-profit and foundation partners commit financial support and volunteers. A mixture of large foundations and individual 'Angels' support our Homelessness Prevention work. Workforce Development thrives on partnerships ranging from local employers and mobile banking services, to resume building and training programs.

**Similar Organizations:** Because SVdP doesn't just work to fulfill a singular need an individual may have, but his or her whole needs, our holistic "Feed -- Clothe -- House -- Heal" mission is one-of-a-kind in this community and space. Just as importantly, we fulfill our mission by promoting kindness, and by celebrating compassion through meaningful interactions that recognize the dignity and value of each person.

There is no other local agency that offers this holistic approach to preventing homelessness and future emergencies or supporting people experiencing homelessness.

**Letter Signer & Title:** Juana Hernandez, Community Stewardship Representative Sr.

**Internal Comments:** Requesting program support (\$100,000) for Heat Relief activities, Heat Relief shelter locations; Homelessness Prevention activities, and Workforce Development activities to help segue men and women experiencing homelessness from the street into the workforce and housing.

**Attachments**

**In-Kind Supporting Documentation:**  
**Current Year Budget:** SVdP FY24 Consolidated Operating Budget\_FINAL.pdf  
**Last Year's Budget:** SVdP Financial Stmt FY23.pdf  
**Program Budget:** SVdP Program Budgets.pdf  
**Audited Financial Statements:** SVdP FY23 Audited Financial Statement.pdf  
**Board of Directors Listing:** SVdP Board of Directors.pdf  
**List of Corporate Contributors:** SVdP Major Gift Corporate Funders FY24.pdf  
**Additional Attachment (1):**  
**Additional Attachment (2):**  
**Signed Letter & Non PO Payment Form:**  
**Number of Events:** 0  
**Custom Report:**  
**Event 1 Name - Approved:**  
**Event 1 Date - Approved:**  
**Event 2 Name - Approved:**  
**Event 2 Date - Approved:**  
**Event 3 Name - Approved:**  
**Event 3 Date - Approved:**  
**Is your payee information different than your organization information that was previously provided?:** No

**Payment**

**Scan**

| Score | Scanned Entity                      | Match         | WatchList Name                    | WatchList Detail   |
|-------|-------------------------------------|---------------|-----------------------------------|--|
| 100%  | Jill Collins<br>(Contact Full Name) | COLLINS, JILL | Excluded Party List System (EPLS) | COLLINS, JILL<br>Listing: COLLINS, JILL - Individual<br>Reason: Reciprocal<br>Address: RIDGELAND MS 39571 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |
| 100%  | Jill Collins<br>(Contact Full Name) | COLLINS, JILL | OIG Exclusions                    | COLLINS, JILL<br>Listing: COLLINS, JILL - Individual<br>Address: 307 PEAR ORCHARD<br>RIDGELAND MS 39571<br>Occupation: IND- LIC HC SERV PRO<br>Occupation: NURSE/NURSES AIDE<br>DOB: 1979-05-03<br>Incident: 1128b4  |

|     |                                     |                          |                                   |  |
|-----|-------------------------------------|--------------------------|-----------------------------------|--|
| 96% | Jill Collins<br>(Contact Full Name) | COLLINS-JOHNSON,<br>JILL | Excluded Party List System (EPLS) | COLLINS-JOHNSON, JILL<br>Listing: COLLINS-JOHNSON, JILL - Individual<br>Reason: Reciprocal<br>Address: HURRICANE WV 25526 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |
| 96% | Jill Collins<br>(Contact Full Name) | COLLINS-JOHNSON,<br>JILL | OIG Exclusions                    | COLLINS-JOHNSON, JILL<br>Listing: COLLINS-JOHNSON, JILL - Individual<br>Address: 541 LYNN STREET HURRICANE WV 25526<br>Occupation: EMPLOYEE - PRIVATE S<br>Occupation: PERSONAL CARE PROVID<br>DOB: 1984-06-16<br>Incident: 1128a1   |

**Last Scanned By:** Elizabeth Armenta

**Last Scanned Time:** 06/25/2024 19:14:23 EST

**Reason for scan:** Submission for Approval

**Match results must be accepted by the owner to clear red flag**

## Approval

**Requested Amount:** \$100,000.00

**\*Recommended Amount:**

**Prior Approved Grants:**

- 2016 - - \$5,000.00
- 2017 - - \$5,000.00
- 2017 - - \$500.00
- 2019 - Dollars for Doers Grant - \$1,000.00
- 2019 - Dollars for Doers Grant - \$1,000.00
- 2020 - Heat and Hunger Relief - \$5,000.00
- 2020 - Dollars for Doers Grant - \$500.00
- 2020 - Dollars for Doers Grant - \$250.00
- 2021 - Dollars for Doers Grant - \$500.00
- 2021 - COVID-19 Hunger Relief - \$10,000.00
- 2022 - Summer Heat Relief - \$7,500.00
- 2022 - Payroll Deduction Grant - \$2,055.00
- 2022 - Payroll Deduction Grant - \$1,214.40
- 2022 - Payroll Deduction Grant - \$2,538.80
- 2022 - Payroll Deduction Grant - \$809.60
- 2022 - Dollars for Doers Grant - \$250.00
- 2022 - Payroll Deduction Grant - \$809.60
- 2022 - Payroll Deduction Grant - \$809.60
- 2022 - Payroll Deduction Grant - \$10.00
- 2022 - Payroll Deduction Grant - \$809.60
- 2022 - Payroll Deduction Grant - \$15.00
- 2022 - Payroll Deduction Grant - \$30.00
- 2022 - Payroll Deduction Grant - \$30.00

- 2022 - Payroll Deduction Grant - \$809.60
- 2022 - Equipment Donation: 240 CamelBaks - \$8,400.00
- 2023 - Payroll Deduction Grant - \$1,053.32
- 2023 - Payroll Deduction Grant - \$1,053.32
- 2023 - Payroll Deduction Grant - \$1,053.32
- 2023 - Payroll Deduction Grant - \$1,053.32
- 2023 - Payroll Deduction Grant - \$1,579.98
- 2023 - Payroll Deduction Grant - \$1,862.92
- 2023 - Payroll Deduction Grant - \$20.00
- 2023 - Payroll Deduction Grant - \$1,379.32
- 2023 - Payroll Deduction Grant - \$10.00
- 2023 - Payroll Deduction Grant - \$1,053.32
- 2023 - Payroll Deduction Grant - \$1,579.98
- 2023 - Payroll Deduction Grant - \$1,063.32
- 2023 - Antibacterial Wipes - \$44.00
- 2023 - Payroll Deduction Grant - \$1,053.32
- 2023 - Homeless prevention and heat relief - \$25,000.00
- 2023 - Dollars for Doers Grant - \$250.00
- 2024 - Homelessness Prevention & Heat Relief - \$45,000.00
- 2024 - Payroll Deduction Grant - \$1,191.46
- 2024 - Payroll Deduction Grant - \$1,191.46
- 2024 - Payroll Deduction Grant - \$1,787.19
- 2024 - Dollars for Doers Grant - \$500.00
- 2024 - Payroll Deduction Grant - \$1,191.46
- 2024 - Payroll Deduction Grant - \$2,102.46
- 2024 - Payroll Deduction Grant - \$1,053.32
- 2024 - Donate via Credit Card Grant - \$300.00
- 2024 - Payroll Deduction Grant - \$1,191.46
- - - \$0.00

**Request Status:** Pending  
**Approval Step 1:** Owner Step Definition  
**Performed By:** Elizabeth Armenta  
**Completed:** 06/25/2024  
**Result:** Defined  
**Approval Step 2:** Recommend / Do Not Recommend  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**  
**Approval Step 3:** Request Owner Approval  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**

## Contact

**Salutation:**

**\*First Name:** Jill  
**Middle Name:**  
**\*Last Name:** Collins  
**Vendor Number:**  
**Title:** Grants Manager  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 602-740-5898  
**Fax:**  
**Email Address:** jcollins@svdpaz.org  
**Contact Type:**  
**Creation Date:** 03/24/2022  
**Last Saved By:** jmartyn  
**Last Saved Date:** 15-SEP-22 02.23.18.101578 AM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Basic Needs  
**Official Name:** UMOM NEW DAY CENTERS INC  
**\*Legal Name:** UMOM New Day Centers  
**\*Address:** 3333 E Van Buren St  
**Address 2:**  
**\*City:** Phoenix  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85008-6812  
**\*Main Telephone:** 602.275.7852  
**\*Main Email Address:** philanthropy@umom.org  
**\*Website Address:** www.umom.org  
**\*Executive Director Name:** Jackson Fonder  
**\*Executive Director Phone Number:** 623.401.1922  
**\*Executive Director Email Address:** jfonder@umom.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 07/02/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Ready for Two Week Intake  
**Strategy:**  
**Organization Category:** Basic Needs  
**Type of Request:** Annual  
**Project Title:** UMOM's Family Emergency Shelter and Services  
**In-Kind Request?:** No  
**Request Amount:** \$45,000.00  
**Requested Cash Amount:** \$45,000.00  
**Cash Recommended:**  
**In-Kind Recommended:** \$0.00

**Describe Mission/Geographic Impact :** UMOM's comprehensive, life-changing programs target one of the most at-risk populations -- homeless families experiencing trauma. UMOM is the largest provider of family emergency shelter in Maricopa County operating 75% of available shelter beds. Founded in 1964, UMOM has 60 years of experience serving the homeless population in the Phoenix Metropolitan Area including 32 years of experience operating a full-service Emergency Shelter. UMOM effectively leverages its wrap-around service model spanning coordinated entry, shelter, housing, workforce development, health care and supportive services to holistically serve the most vulnerable families in a coordinated and efficient manner. Our organizational experience, paired with a dedicated workforce development team and an established employment training program, makes UMOM uniquely positioned to best serve those experiencing homelessness.

UMOM's mission is to end family homelessness by restoring hope and rebuilding lives. Last fiscal year (7.1.22-6.30.23) we served 13,381 individuals across all services, and 51% of the clients in our Family Emergency Shelter are under 18 years of age. The children of our clients come from situations where childcare is inconsistent, school attendance is often disrupted, exposure to trauma is high, access to appropriate medical services is lacking, and food instability is common. Children and youth are supported through our on-site Boys & Girls Clubs which foster a safe and positive environment. Our on-site Workforce Development Program helps our adult clients prepare and apply for employment and works with our community employment partners to directly place clients in livable wage jobs. We also provide physical and mental healthcare through our on-site Wellness Clinic, and partner with Phoenix Children's Hospital and Circle the City to provide treatment for our clients of all ages. The need for UMOM's emergency and services is urgent, and the lasting impact of UMOM's action is providing immediate and sustainable relief for struggling families.

**Program/Project tie to SRP Goals:**



UMOM is trying to overcome the homeless epidemic in Maricopa County by focusing on the quality of care we can provide to our clients and ensuring that our programming is continuously meeting the needs of our community. We also have nine affordable housing complexes and are committed to adding one new affordable housing complex every year. We are challenged by knowing that the wait list for shelter is currently six weeks long. Many of our clients are fully or partially employed when they find themselves unable to make ends meet and lose their homes. The number of people living paycheck to paycheck increased from 52% in April 2021 to 64% in January 2022 (LendingClub Bank). In the Phoenix Metro Area, the cost of living has skyrocketed. Between 2016-2021, rent increased by 80% while the median household income only rose by 22% during the same period (PBS Arizona). Unsheltered homelessness in Maricopa County has increased by 62% since 2012 (Arizona Department of Economic Security) largely due to the lack of affordable housing and local inflation of 13%. Our solution is to help our clients find affordable housing and livable wage jobs to improve their lives and permanently end their homelessness.

The homeless children and youth living at our Family Emergency Shelter had been living in uncertainty for many months before coming to UMOM. They have been living in hotels, in their family car, or on the street while their family waited for a shelter unit to become available. Right now, there are 250 families on the wait list for family shelter in Maricopa County and children endure inordinate amounts of stress as they worry about when they will be able to eat and when they will be able to live in a safe environment. Homeless families are often invisible to the community because they spend most of their time hiding from the public to prevent being reported and having their children taken away. At UMOM our goal is to keep these families together. By supporting homeless parents through affordable housing and livable wage jobs we help alleviate their desperation and guide them to real solutions so they can keep their children and provide them with a healthy life. By eliminating barriers and providing trauma-informed care to the whole family, UMOM is successfully moving homeless children from the streets to a stable, caring home where they can begin to thrive.

UMOM directly aligns with SRP's corporate giving guidelines of providing food, shelter, safety, and other essentials to help underserved communities become self-sufficient. Implementation of UMOM's emergency shelter program is ongoing. It is designed to end homelessness for the most vulnerable and at-risk households in Maricopa County. We accomplish this by having the least restrictive criteria of any family shelter provider in Maricopa County and offering a nurturing environment to meet the needs of the families dealing with traumatic life experiences. UMOM believes that jobs and housing are the formula for success and will serve as a solution to ending homelessness for the most vulnerable households in Maricopa County.

**Project/Program Description:** Our Family Emergency Shelter Program works toward breaking the cycle of homelessness for each family and their future generations. The core services of the shelter program include: 1:1 case management; employment services to help individuals secure and maintain employment; advocacy with property management companies, landlords, courts, and partnering agencies; connection to community resources; and supportive services for children and youth. We strive for positive, meaningful outcomes that promote community change, and we know this starts with the attainment of affordable housing and sustainable income. Our case management staff at our Family Emergency Shelter Program works with clients to build a housing plan focused on their personal housing goals. The Service Prioritization Decision Assistance Tool (SPDAT) for families is used to determine clients' areas of highest acuity (the areas that are most likely to prevent housing stability), set case plans goals, and track changes over time. The SPDAT helps the case manager and client to determine the most relevant case plan goals to assist in ending their homelessness.

UMOM's Data and Evaluation Department is dedicated to collecting and analyzing data in order to drive real-time decision making, improve program performance, and allow for healthy organizational learning. UMOM's performance improvement and evaluation strategy includes ongoing review of progress toward program outcomes using program dashboards for staff to monitor program performance. To track client progress, UMOM utilizes a web-based database through Social Solutions-- Efforts to Outcomes (ETO) with an ETO/Homeless Management Information System (HMIS) platform. UMOM also runs the Family Housing Hub which is the coordinated point of entry for family emergency shelters in Maricopa County. This Hub allows homeless families to complete an intake evaluation in-person or virtually and be placed on one shared master list for all family emergency shelters in Maricopa County rather than clients having to complete a separate intake at every individual shelter. This eliminates multiple barriers for clients and allows them to have the quickest access to shelter. UMOM's case management team meets weekly to assess all client cases at their 30-day, 60-day, and 90-day mark and determine the next best steps for each client. These weekly meetings provide a venue for the development of best practices and peer-to-peer learning which contributes to meeting and/or exceeding performance standards.

Our approach to case management focuses on building meaningful relationships with clients to create open communication. Homelessness is a traumatic experience, and the impact of traumatic stress often makes it difficult for people experiencing homelessness to cope with the numerous obstacles they face in the process of ending their homelessness. We believe a trauma-informed approach to case management, and through all client-staff interactions, empowers families to build on their own strengths. We also utilize Motivational Interviewing to engage families in programs and services to strengthen their self-sufficiency in order to obtain and maintain permanent housing. This methodology leads to trust and rapport building and is essential to our program strategy. It encourages case managers to identify additional supports that may significantly reduce the need for shelter, such as reconnecting with friends or family.

Our on-site Wellness Center at UMOM provides critical services for families experiencing homelessness. In FY23, we had 2,259 visits from patients and their families. Homelessness exacerbates chronic health conditions, and our clients need immediate and continuing medical care when they enter shelter. Our partnerships with Phoenix Children's Hospital and Circle the City allow us to serve all ages (even newborns) and continue to see patients even after they leave UMOM shelter. Our Wellness Center provides the following services: annual well visits (vaccinations, blood work screenings, hearing/vision tests, developmental screenings, mental health screenings, and health education); acute sick visits (treatment for any acute health concerns including fevers, cough, rashes, and abdominal pain); management of chronic health issues like asthma, allergies, obesity, and referrals to specialists; reproductive health care like contraceptives and STI testing and treatment; individual and family therapy, two mental health therapists, and one part-time psychiatrist; and an on-site pharmacy where we can dispense many medications for patients without insurance and utilize a delivery service to eliminate the barrier of transportation. In addition, we have more than 35 partnerships with other local healthcare providers to connect clients with the most appropriate services and essential resources in the community.

UMOM's Boys & Girls Clubs provide care and services after school from 3:30 pm-7:00 pm and during the summer from 9:30 am-5:00 pm and they can have their meals delivered to them through our Residential Dining Services. Youth participate in a variety of activities including tutoring, classes in art, music, technology, and physical education. The Boys & Girls Clubs provide quality services at UMOM and focus on the following five priority outcomes: building a safe and positive environment; establishing supportive relationships; creating fun; offering opportunities while setting expectations; and providing recognition. We also offer Career Pathways and Workforce Readiness Programs to our homeless teens including a variety of internships with partners across Arizona. Together we help our youth find academic success, develop good character, and create healthier lifestyles.

At UMOM, we believe that earned income and job stability are critical components to ending homelessness, without those things, it is nearly impossible to sustain stable housing. UMOM's Employment Center is a service that is available to our residents that allows them to gain the skills and support they need to maintain employment and budget their income. The goal of this program is to support participants in achieving and maintaining quality, sustainable employment while building long-term skills to improve housing stability and quality of life. Clients participate in job readiness classes, mock interviews, resume writing assistance, financial literacy classes, soft-skills training, job searches, job placements, and educational workshops. The Employment Center is equipped with a computer lab and resources to support each client (training rooms for one-on-one and group meetings, work readiness items including tools, uniforms, bus passes, etc.). Our skilled and knowledgeable Workforce Development staff receive ongoing training in evidence-based practices to better serve our vulnerable, high needs population. Clients also receive job training through our Homegrown Job Readiness Program where they receive the official Starbucks barista training, line chef training in our industrial sized kitchen (we prepare more than 280,000 meals annually for our clients), and front of house/soft skills training (taking orders and payments).

We connect clients directly with our partner employers who are committed to our client's success, providing bus passes or transportation to attend the interview, and providing five professional outfits after they secure a job. UMOM is working to end homelessness with innovative strategies and solutions that meet the unique needs of each client. Our goal is to help homeless families make systemic changes to improve their lives.

This funding will help provide our adult clients with financial literacy classes, employment assistance (Food Handlers' Certificates, work clothes, gas gift cards, etc.), job training, resume preparation, and all other support needed to secure a livable wage job. Financial literacy is a core component of case plan goals. In addition to case managers working 1:1 with their clients with a focus on immediate budgeting, our Workforce Development Program holds a financial literacy workshop two times each month where they teach about financial topics including credit information, family budgeting, savings, and how to financially project. Case managers help clients implement the tools they need to regain financial control of their future. Steady employment and affordable housing are the key to permanently exiting homelessness and UMOM remains committed to helping our clients achieve their housing and financial goals.

When it comes to making change in our community, good intentions are not enough; positive, meaningful outcomes are what matter. UMOM's program model is informed by our firm belief that people can become more than their past circumstance, and that everyone deserves the opportunity for a better life. We do not manage homelessness, we end homelessness. UMOM strives to serve each family and provide safety, security, and dignity. This combined approach to housing and income sets up more clients to self-resolve their homelessness, rather than a traditional approach; shelters that do not have an integrated workforce development component to the program design.

UMOM's Data and Evaluation Department tracks all our clients throughout their time at UMOM and we define our success by continuously listening to our clients as their needs change over time, and achieving the following outcomes: 100% of clients will be connected to UMOM case management staff, understand the program rules, culture and expectations, and work on case plan development; 100% of clients will have access to intensive trauma-informed mental health care; 80% of clients will exit to permanent housing; 80% of adults will maintain or increase their total income at program exit (earned income plus other cash benefits); 70% of adults will maintain or increase their earned income at program exit; 90% of adults will be connected to mainstream benefits in their community at program exit.

#### **Program Metrics:**

UMOM served 13,381 clients through our programming and services last fiscal year. We serve homeless families and single women throughout Maricopa County. 63% of our clients are women and 22% of our clients have a disabling condition. Demographically, our clients are 5.4% American Indian, Alaska Native, or Indigenous; 0.5% Asian; 44.2% Black or African American; 30.2% Latinx; 0.6% Native Hawaiian or Other Pacific Islander; 18.6% White; 0.5% Unknown. We serve clients of all ages and in FY23 38.9% were Children ages 0-12; 11.2% were Children ages 13-17; 7.3% were Young Adults ages 18-24; 39.8% were Adults ages 25-61; and 2.8% were Seniors ages 62+.

UMOM serves the homeless population of Maricopa County. In Phoenix (85008) we have our UMOM New Centers (emergency family shelter), and the Halle Women's Shelter. We also own and operate the following affordable housing complexes: Legacy Crossing I (Phoenix, 85008), Legacy Crossing II (Phoenix, 85008), Casa de Paz Apartments -- Sahuaro (Phoenix, 85020), Parsons Village (Phoenix, 85020), Casa de Paz Apartments -- Sunland (Phoenix, 85040), South 7th Village (Phoenix 85040), Newsom Village (Phoenix, 85040), 19 West (Phoenix, 85021), and Bethany Crossing (Glendale, 85303).

**Intended Use of SRP Funds:** We are so grateful for the opportunity to apply for \$45,000 in funding for our Family Emergency shelter. This funding will provide 1,800 bed nights of safe shelter and services for homeless families in Maricopa County. We will provide a compassionate and experience case manager, a safe and comfortable place to sleep, three meals a day, medical care, clothes, hygiene supplies, workforce development and job training opportunities, and all the support our clients need to permanently end their homelessness.

**SRP Sponsorship Benefits:** UMOM is committed to going above and beyond to recognize SRP and their financial contributions to supporting UMOM and our Family Emergency Shelter. We are committed to promoting our community partners, and we will collaborate with SRP to tailor communications and create press releases. We will also create promotions on Facebook (10,700 followers), Instagram (3,400 followers), LinkedIn (4,360 followers), and Twitter (2,931 followers). We would also love to host a check presentation and provide an on-site tour at our Family Emergency Shelter for any SRP staff, board, or volunteers.

**Other Sources of Funding:** The following partners support our clients in receiving health care: Circle the City, adult healthcare; Community Bridges Inc., Integrated behavioral healthcare; Community Family Services, licensed outpatient treatment center; Ebony House, substance abuse and recovery; Empact / La Frontera, suicide prevention; Hushabye Nursery, NAS healthcare; Jewish Family Services, behavioral healthcare and social services; Lifewell, mental illness; Midwestern University, dental care; Open Hearts Family Wellness, tele-mental healthcare; Phoenix Children's Hospital, 0-18 healthcare; Southwest Behavioral Health, mental healthcare; Terros Health, physical healthcare; and, Urgent Psychiatric Center, mental healthcare.

The following partners support our clients by providing workforce development and education, job training, and employment: A New Leaf, AAA Landscape, ABM, Adecco Staffing, All Arizona Construction Staffing, All My Sons, Allied Universal, AllStar Movers, Amazon, American Western Distribution, Anodyne Independent Living, Arizona Biltmore Waldorf Astoria, Arizona Cardinals Football Club, Arizona Care Providers, Arizona Grand Resort & Spa, Arizona Multihousing Association, Avanti Window and Doors LLC, Avila Retail Development & Management, Axlehire, Arizona at Work, BBVA Compass, Bimbo Bakeries USA, Burns Pest Elimination, BMO Bank, Camelback Moving, Capistranos Bakery, Caretaker Landscape & Tree Management, ChildCare Careers, Citi AZ, Creative Moving & Packing LLC, Crothall Healthcare Laundry & Linen Services, Cyracrom, Desert Diamond Casino, Entryway, FedEx, FHI Works, Freeway Insurance, Fry's Marketplace, Full Armor Protection Group, Gap, Get Your Move On, Gridiron Fulfillment, Habitat For Humanity, Hertz, Hotel Pro, Hyatt, iQoR, Iron Mountain, Kear Civil Corp, Madera Components, Maleko Personnel, Marathon Staffing, Marriott, Master Electronics, Muscular Moving Men, New Age Movers, Oakland Construction, Peckham, Progressive Roofing, Raven Concrete, Renaissance Hotel (Marriot), S & M Moving Systems, Safelite, Salad & Go, Saturn Concrete, Securitas, Shamrock, Sky Chef Airport, Soft Touch Moving & Packing, Solari Crisis Response, Southwest Baking, Southwest Forest Products, Southwest Network, Staff Force, State Farm, Superior Clean Right, Swift Transport, Sysco, Totalride, Transdev, TrueNet Communications, Two Men & a Truck, U-Haul, United Right of Way, Upper Crust Bakery, UPS/M3 Partners LLC, Valley Metro, Verizon, White Water Bottling, and XPO Logistics Inc.

**Similar Organizations:**

Maricopa County is lucky to have several community organizations that are dedicated to ending homelessness including Keys To Change, St. Vincent de Paul, Central Arizona Shelter Services, YMCA, and the Phoenix Rescue Mission. UMOM leverages the expertise and experience offered by our partners to ensure that clients receive the highest level of care and the support needed to end their homelessness. When it comes to making change in our community, good intentions are not enough; positive, meaningful outcomes are what matter. UMOM's program model is informed by our firm belief that people can become more than their past circumstance, and that everyone deserves the opportunity for a better life. We do not manage homelessness, we end homelessness. UMOM strives to serve each family and family member with safety, security, and dignity. This combined approach to housing and income sets up more clients to self-resolve their homelessness, rather than a traditional approach; shelters that do not have an integrated workforce development component to the program design. Supporting the homeless youth in our shelters is one of our highest priorities. Homeless youth have been operating in crisis mode while their families try to find a safe place to sleep each night. While their caretakers are working with case managers to find affordable housing and a livable wage job, we ensure that youth have transportation to their home school, three meals a day, and a nurturing environment through activities and mentorship at our on-site Boys & Girls Clubs which provide care after school and during the summer.

Funding from SRP will help UMOM continue to exceed community standards in homelessness. Clients exit UMOM's Family Emergency Shelter to permanent housing at a rate of 80% while the community standard is only 64%. Additionally, 37% of UMOM's clients exit shelter with gained employment while the community standard of gained employment after exiting shelter rests at 24%. UMOM has the solution to ending family homelessness and with the help of our community partners we are able to continue making a lasting impact in Maricopa County.

**Letter Signer & Title:**

**Internal Comments:** Operating support for UMOM's Family Emergency Shelter and Services.

**Attachments**

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**In-Kind Supporting Documentation:**

**Current Year Budget:** UMOM\_FY24\_Organization Budget.xlsx

**Last Year's Budget:** UMOM Org Budget FY 23.pdf

**Program Budget:** UMOM\_FY24\_Shelter Budget.pdf

**Audited Financial Statements:** UMOM Financial Statements 22-23.pdf

**Board of Directors Listing:** UMOM Board of Directors 2024.pdf

**List of Corporate Contributors:** SRP\_UMOM FY24 Corporate Giving.pdf

**Additional Attachment (1):**

**Additional Attachment (2):**

**Signed Letter & Non PO Payment Form:**

**Number of Events:** 0

**Custom Report:**

**Event 1 Name - Approved:**

**Event 1 Date - Approved:**

**Event 2 Name - Approved:**

**Event 2 Date - Approved:**

**Event 3 Name - Approved:**

**Event 3 Date - Approved:**

**Is your payee information different than your organization information that was previously provided?:** No

**Payment**

**Scan**

No matches were found

# Approval

- Requested Amount:** \$45,000.00
- \*Recommended Amount:** \$45,000.00
- Prior Approved Grants:**
- 2013 - UMOM Emergency Shelter & Gala Event - \$0.00
  - 2014 - - \$9,000.00
  - 2014 - - \$250.00
  - 2015 - - \$10,000.00
  - 2015 - - \$25,000.00
  - 2016 - - \$10,000.00
  - 2017 - UMOM's Capital Campaign Renovations - \$130,000.00
  - 2017 - - \$5,000.00
  - 2018 - Child Development Center - \$5,000.00
  - 2019 - Dollars for Doers Grant - \$250.00
  - 2019 - UMOM Walk the Walk to End Homelessness - \$480.00
  - 2019 - Dollars for Doers Grant - \$1,000.00
  - 2019 - UMOM Youth Shelter Services and 2018 Buckles & Bangles Sponsorship - \$20,000.00
  - 2020 - UMOM Emergency Shelter Services and 2019 Buckles & Bangles Gala Sponsorship - \$20,000.00
  - 2021 - Emergency Shelter for Homeless Families - \$10,000.00
  - 2021 - Emergency Shelter for Homeless Families & 2020 Buckles & Bangles Gala Sponsorship - \$20,000.00
  - 2022 - Family Emergency Shelter and Buckles & Bangles Gala - \$20,000.00
  - 2022 - Payroll Deduction Grant - \$3,570.00
  - 2022 - 2022 PVSA Katy Heth - \$2,500.00
  - 2022 - Payroll Deduction Grant - \$2,127.00
  - 2022 - Payroll Deduction Grant - \$5,280.00
  - 2022 - Payroll Deduction Grant - \$1,418.00
  - 2022 - Payroll Deduction Grant - \$1,418.00
  - 2022 - Payroll Deduction Grant - \$1,418.00
  - 2022 - Payroll Deduction Grant - \$1,403.00
  - 2022 - Payroll Deduction Grant - \$1,418.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Payroll Deduction Grant - \$1,292.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Payroll Deduction Grant - \$1,296.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Payroll Deduction Grant - \$1,292.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Payroll Deduction Grant - \$1,950.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Payroll Deduction Grant - \$2,714.00
  - 2023 - Payroll Deduction Grant - \$104.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Payroll Deduction Grant - \$2,237.00
  - 2023 - Donate via Credit Card Grant - \$22.00
  - 2023 - Donate via Credit Card Grant - \$22.00

- 2023 - Antibacterial Wipes - \$884.00
- 2023 - Payroll Deduction Grant - \$1,292.00
- 2023 - Donate via Credit Card Grant - \$22.00
- 2023 - Payroll Deduction Grant - \$1,938.00
- 2023 - Donate via Credit Card Grant - \$22.00
- 2023 - Payroll Deduction Grant - \$1,311.00
- 2023 - Donate via Credit Card Grant - \$22.00
- 2023 - Family Emergency Shelter and Buckles & Bangles Gala - \$25,000.00
- 2023 - Payroll Deduction Grant - \$1,292.00
- 2023 - Donate via Credit Card Grant - \$22.00
- 2023 - Payroll Deduction Grant - \$1,306.00
- 2024 - Donate via Credit Card Grant - \$65.00
- 2024 - Payroll Deduction Grant - \$1,342.00
- 2024 - Donate via Credit Card Grant - \$65.00
- 2024 - Payroll Deduction Grant - \$1,417.00
- 2024 - Donate via Credit Card Grant - \$65.00
- 2024 - Payroll Deduction Grant - \$2,125.50
- 2024 - Donate via Credit Card Grant - \$65.00
- 2024 - Dollars for Doers Grant - \$250.00
- 2024 - Payroll Deduction Grant - \$1,417.00
- 2024 - Donate via Credit Card Grant - \$130.00
- 2024 - Payroll Deduction Grant - \$1,910.00
- 2024 - UMOM's Family Emergency Shelter - \$45,000.00
- 2024 - UMOM's 60th Anniversary Diamond Sponsorship - \$60,000.00
- 2024 - Payroll Deduction Grant - \$1,292.00
- 2024 - Donate via Credit Card Grant - \$65.00
- 2024 - Payroll Deduction Grant - \$1,417.00
- - -
- - - \$0.00
- - - \$0.00
- - -

**Request Status:** Pending  
**Approval Step 1:** Owner Step Definition  
**Performed By:** Karla Esparza / Community Engagement Strategist  
**Completed:** 07/08/2024  
**Result:** Defined  
**Approval Step 2:** Recommend / Do Not Recommend  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**  
**Approval Step 3:** Request Owner Approval  
**Performed By:**  
**Completed:**  
**Result:**  
**Comments:**

## Contact

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**Salutation:** Dr.  
**\*First Name:** Ashley  
**Middle Name:**  
**\*Last Name:** Oakley  
**Vendor Number:**  
**Title:** Director of Philanthropy  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 480.221.0563  
**Fax:**  
**Email Address:** aoakley@umom.org  
**Contact Type:**  
**Creation Date:** 06/26/2023  
**Last Saved By:** 1000000014781389  
**Last Saved Date:** 02-JUL-24 01.34.44.061061 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**



## Organization

**\*Organization Category:** Basic Needs  
**Official Name:** THE SALVATION ARMY  
**\*Legal Name:** The Salvation Army, A California Corp. operating as the Southwest Division  
**\*Address:** 2707 E Van Buren Street  
**Address 2:**  
**\*City:** Phoenix  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85008-6039  
**\*Main Telephone:** 6022674292  
**\*Main Email Address:** kimberly.thompson@usw.salvationarmy.org  
**\*Website Address:** <http://www.salvationarmysouthwest.org/>  
**\*Executive Director Name:** Charles Fowler  
**\*Executive Director Phone Number:** 602-267-4165  
**\*Executive Director Email Address:** Charles.Fowler@usw.salvationarmy.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 07/12/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Scheduled for Committee  
**Strategy:**  
**Organization Category:**  
**Type of Request:**  
**Project Title:** Metro Phoenix-Heat Relief, Water and Community Safety, Silver Bells 130th Anniversary, Spring Golf Event and East Valley Heat Relief FY2025  
**In-Kind Request?:** No  
**Request Amount:** \$50,000.00  
**Requested Cash Amount:** \$50,000.00  
**Cash Recommended:**  
**In-Kind Recommended:**  
**Describe Mission/Geographic Impact :** The Salvation Army is a nonprofit social service agency dedicated to caring for the hungry, the homeless, the poor, and the marginalized members of our society. The founders of The Salvation Army envisioned meeting human need without discrimination by providing food, shelter, and hope. Their vision has grown into the worldwide social service programs of today's Salvation Army. Aid is given wherever, whenever, and however the need is apparent, without distinction of race or creed. The Salvation Army's mission statement is: The Salvation Army, an international movement, is an evangelical part of the universal Christian church. Its message is based on the Bible. Its ministry is motivated by the love of God. Its mission is to preach the gospel of Jesus Christ and to meet human needs in His name without discrimination.

During CY2023, The Salvation Army provided assistance, care, and support to 382,679 men, women, and children throughout the state of Arizona. This was a 64% increase in service delivery over CY2022, with 81% of all assistance types distributed to residents living in the Metro Phoenix area.

**Program/Project tie to SRP Goals:** In the same spirit of SRP's desire to support safe and healthy communities, The Salvation Army's Heat Relief Efforts, and human service programs help meet SRP's priorities through:

- Offering programs that reach out to under-served communities to promote individuals' ability to overcome barriers and be self-sufficient.
- Offering programs that seek to highlight the constant need for water and electric safety.

**Project/Program Description:**

Metro-Phoenix Heat Relief Efforts (\$10,000) are in response to any Excessive Heat Warnings issued by the National Weather Service (NWS), The Salvation Army activates heat relief efforts and cooling stations throughout the Valley of the Sun, and our Chandler Corps provides a robust, Day Respite Center which is open each day, Monday-Saturday from 9am-7pm. Cooling stations are open on excessively hot days and anyone in need is invited to come in to get a few minutes of respite from the heat in a cool, comfortable setting. Cooling stations provide free water bottles, along with heat relief items to try and keep vulnerable people safe during the extreme heat. All The Salvation Army's heat relief efforts, cooling stations, or cooling centers follow the local recommended health guidance to ensure the safety of those who depend on The Salvation Army's programs and services, along with the safety of our officers, staff, and volunteers. Most of our heat relief stations are also pet-friendly, so clients can receive assistance without fear and take respite from the elements. Additionally, a mobile hydration unit is dispatched to target areas frequented by those who are experiencing homelessness in the area to serve as many people as possible.

When any Excessive Heat Warning is in effect, the following heat relief cooling stations will open their space to the public to access heat relief and hydration items from 11 a.m. to 5 p.m. daily (except for the Chandler Corps-it is open all summer):

\*Apache Junction Corps, 605 E. Broadway Ave.

\*Estrella Mountain Corps, 11 N. Third Ave.

\*Chandler Corps, 85 E. Saragosa St.

\*Glendale Corps, 6010 W. Northern Ave.

\*Mesa Corps, 241 E. Sixth St.

\*Phoenix Citadel Corps, 628 N. Third Ave.

\*Phoenix Maryvale Corps, 4318 W. Clarendon Ave.

\*Ray & Joan Kroc Corps Community Center South Mountain, 1375 E. Broadway Road

\*The Salvation Army Phoenix Family Services Office, 2707 E. Van Buren St., Bldg. 2

\*North West Valley Corps, 17420N. Avenue of the Arts Blvd.

\*Tempe Corps, 4701 S. Lakeshore Drive Suite 3

The Chandler Corps provides a Day Respite Center (\$10,000) with daytime activities (movies, space to meet with case managers from other agencies, etc.) free hydration items such as water, lunch, snacks, electrolyte drinks along with other heat relief items (SPF, lip balm, heat/health related educational information, cool bandanas, etc.). This site also has a resource room with lockers, day-time cots, laundry machines and dryers, and a shower station. Vulnerable populations can spend several hours at the Chandler site during the summer months. This location is open daily, Monday-Saturday from 9-7pm, and on Sunday's when an Extreme Heat warning is issued. The Chandler Day Respite Center will be open starting May 1, 2024, through September 30, 2024.

Kroc Center-Safe in the Water/Verano Santo Program (\$10,000) The Kroc Center offers swim assessments, and youth who do not pass the swim assessment receive a voucher for free swim lessons.

Emergency Rental Assistance (\$10,000) The Salvation Army offers multiple intervention strategies to meet people at their point of need. The Emergency Assistance Program (EAP) provides families and individuals with financial and material help (rent, utilities, food, clothing, prescriptions, transportation, and other necessities), referrals, financial literacy, and advocacy. The EAP is available at several valley corps and provides social services to residents experiencing a financial crisis. The Emergency Assistance Program provides clients with the assistance they need to stay in their homes, keep their utilities on and feed their families. Most services are provided on a one-time basis, and those with on-going needs are referred to longer-term programs. Funds received from this request will target South Mountain and Metro-Phoenix families who are facing housing instability and are at imminent risk of eviction unless they receive rental assistance support to bring them current with the lease.

Silver Bells Celebration and 130th Anniversary Sponsorship (\$5,000)

Saturday, November 2nd, at The Vault of Scottsdale, located at 15882 N. 77th Street, Scottsdale, AZ 85260. Please join us in support of The Salvation Army's Red Kettle season. Support from this sponsorship directly impacts children and families living in the emergency shelter, our food pantries, Christmas Angels, Camp Ponderosa, and memberships at the Kroc Center at South Mountain.

Fore the Cause Classic, Eagle Sponsor (\$5,000)

Friday, April 25, 2025, at Talking Stick Resort, join us at the annual Fore the Cause Classic. Support from the golf tournament provides safe housing, meals, counseling, vocational training, and children's programs at the Army's Phoenix Family Services Office and Emergency Family Shelter. The Eagle Sponsorship includes:

\*2 Foursomes

\*Event Signage

\*Sponsorship of 2 Holes

\*Media Exposure

**Program Metrics:** The Salvation Army has over 150 years of experience in providing both human and disaster services across the world. With summer in full swing, The Salvation Army serves the community through our Heat Relief and Water Safety Effort's to prevent unnecessary heat and water related fatalities. The Army's Metro Phoenix team has the infrastructure in place to meet and respond to our community's needs. Each of our unique programs has specific metrics and data collection method or approach.

Heat Relief Efforts, Cooling Station and Respite Center program metrics are measured by:

-# of days each cooling station or respite center provides heat relief and hydration services

-# of individuals served each day

-# of water bottles distributed

-# of other heat relief/safety items distributed (such as lip balm, hats, sunglasses, cool bandanas, safety related materials, etc.)

\* Chandler Only\*

-# of clients using the laundry facility (Chandler Corps only)

-# of clients using the shower facility (Chandler Corps only)

-# of unduplicated clients using the Day Respite Center (Chandler only)

Kroc's Verano Sano/Safe in the Water Swim Assessment program metrics are measured by:

-# of children/youth who receive a Swim Assessment

Emergency Rental Assistance

Metrics are measured using the Well Sky software. Well Sky integrates data with this region's Homeless Management Information System, or HMIS. Well Sky is considered an industry standard for tracking social service programs which target those experiencing housing instability or homelessness. The software stores client level data including demographics, along with client and program outcomes. The software creates both customized and HUD reports for meeting contractual or specialized requests for funders and program quality improvement.

# of households who receive a direct payment to maintain their permanent housing for a minimum of days.

**Intended Use of SRP Funds:** \$10,000 Metro-Phoenix Heat Relief Efforts

Maricopa County Public Health has confirmed 645 heat related deaths occurred during the summer of 2023; this is a 52% increase over the previous summer. Each year The Salvation Army mobilizes staff and volunteers to open several of our Corps' locations as "Heat Relief Cooling Stations" in support of the regional Heat Relief effort. Cooling Stations provide free, cold bottled water to anyone who requests it. Health and safety information is distributed on how to stay well-hydrated, cool, and safe during days when the national weather service issues an extreme heat warning. Tote bags are available for transient individuals to carry enough water bottles to last throughout the day. Funds from SRP support these critically needed, lifesaving efforts at eleven Metro Phoenix locations, and 1-mobile unit.

**\$10,000 The Chandler Corps- Day Respite Center**

The Salvation Army's Chandler Corps operates the City's Day Respite Center to assist the most vulnerable populations living in- and around the Chandler area. Starting May 1st, and running through September 30th, The Chandler Corps opens the Respite Center every day, Monday-Saturday between 9am-7pm. The Center is also open on Sunday's when the National Weather Service issues an Excessive Heat Warning. The Respite Center is located at 85 E. Saragosa St. Chandler, AZ 85225 and is a safe space for individuals without utilities or those who are unhoused to seek respite from the deadly heat and utilize the basic amenities many of us take for granted--like a proper shower. While guests are at the Respite Center, they have access to free hygiene items, laundry, and restroom/shower facilities, receive basic needs support and meals along with heat related education and other items (i.e., Hats, cool bandanas, masks, sunblock, lip balm).

**\$10,000 Emergency Rental Assistance**

The Salvation Army offers multiple intervention strategies to help meet the health and safety needs of people living throughout Metro-Phoenix community. Funds provided by SRP for this project will target at risk households in Metro and South Phoenix who are at imminent risk of eviction unless they receive rental assistance support to maintain their permanent housing. The Emergency Assistance Program provides families and individuals with direct access to the key resources to stay in their homes, keep their rent paid, utilities on and feed their families. Most services are provided on a one-time basis, and those with on-going needs are referred to longer-term programs.

**\$10,000 Kroc Center Safe in the Water/Verano Sano Program**

The Kroc Center offers free swim assessments. Support for this program will provide approximately 80 youth (who don't pass the assessment) with a voucher to receive free swim lessons/s at the Kroc Center. Support will also help purchase much needed aquatics equipment such as proper swim attire, rescue tubes, aqua discs, and training fins.

**\$5,000 Silver Bells Sponsorship**

Funds provided by the sponsorship directly impact children and families living in the emergency shelter, our food pantries, Christmas Angels, Camp Ponderosa, and memberships at the Kroc Center at South Mountain.

**\$5,000 "Fore the Cause" Classic Sponsorship**

Support from the golf tournament provides safe housing, meals, counseling, vocational training, and children's programs at the Army's Phoenix Family Services Office and Emergency Family Shelter.

**SRP Sponsorship Benefits: Silver Bells-TAMBOURINE SPONSOR \$5,000**

One table (10 seats) for the lunch Saturday November 2nd

\* Logo inclusion on table

\* Shared screen logo credit in program presentation

\* Mention in ad in the Arizona Republic

\* Mention on Facebook & social media

\* Logo inclusion on 2024 Silver Bell Celebration web page

\* Four children will be hosted in your honor to a week-long experience at The Salvation Army's Kroc Center's summer day camp

"Fore the Cause" Classic Golf Tournament-EAGLE SPONSOR \$5,000

Friday, April 25, 2025, at Talking Stick Resort, join us at the annual "Fore the Cause" Classic. The Eagle Sponsorship includes:

\*2 Foursomes

\*Event Signage

\*Sponsorship of 2 Holes

\*Media Exposure

**Other Sources of Funding:** The Salvation Army's fundraising plan secures resources for our programs and operational needs and is advanced through Corps Officers, and our Advisory Boards with support from The Salvation Army's Divisional Headquarters (DHQ) located in Phoenix, Arizona. DHQ provides support in the areas of donor relations, planned giving, legacy gifts, corporate and foundation support, and special events. The organization has a longstanding reputation for stewarding the resources generously provided to us and using all donations to truly make an impact. While annual revenue fluctuates and ultimately affects service levels, the base needs of our programs are supported by our diverse fundraising plan which ensures continued operation for the foreseeable future. All salary and staffing expenses, along with general operating expenses are supported by our fundraising plan to ensure programmatic sustainability.

The Salvation Army is grateful for the support we receive from local, and national corporations, private donors, foundations and volunteers, whose collective efforts help to drive our mission forward. This support provides us with the resources to deliver efficient and impactful programs for all members of the community. Other major contributors to the Heat Relief Efforts, Swim, Water and Community Safety programs and Corporate Sponsors include:

\*The City of Chandler: \$70,000-Support for the Chandler Corps Human Service Programs from July 1, 2024-June 30,2025

\*The City of Chandler: \$248,000 to support the Heat Relief Respite Center between May 1, 2024, September 30, 2024

\*The town of Gilbert: \$8,000 to support the Heat Relief efforts in their community between July 1, 2024-June 30, 2025

\*Piper Trust: \$75,000-Heat Relief Efforts-Maricopa County Summer 2024

\*Pulliam Trust: \$75,000 Flexible Housing Assistance (Phoenix Family Services) June 1, 2024-May 30, 2025

\*The Emergency Food and Shelter Program for Rental Assistance: Phase 41 Secured \$67,895 ending 12/30/2024. Phase 42 Pending Request of \$150,000 \*Nationally, EFSP funds are pending on the passing of the federal budget &allocation process\*\*

\*Salt-River Pima-Maricopa Indian Community: \$150,000-Human Services Metro Phx

\*Cox Communication: \$20,000

\*Valley of the Sun United Way \$45,000-Phoenix Family Services Emergency Shelter

\*Pool and Hot Tub Association, Step into Swim: \$5,000 (Kroc Swim Safety)

\*Landholdings: Cash Support Varies

\*Toyota Financial: Cash Support Varies

\*Bashas Food Stores: Cash Support Varies

\*Albertsons/Safeway Food Stores: Cash Support Varies

\*Fry's Food Stores (in-kind) Year-Round Programming, including holidays

\*Bashas Food Stores (in-kind) Year-Round Programming, including holidays

\*Channel 3 (in-kind) Year-Round Programming, including holidays

\*DripDrop (in-kind) Heat Relief Programs

\*Salad and Go (in-kind) Phoenix Family Services

**Similar Organizations:**

The Salvation Army has the largest geographic footprint in Maricopa County along with the depth, scope, and demonstrated capacity to operate and administer Heat Relief, Water and Community safety programs on a large scale. Our programs provide a positive impact across the Valley and target our most vulnerable community members. The Salvation Army's community-based programs have an extensive network of collaborative partners and a deep volunteer base to help to avoid duplication of services and to pool resources.

Key Collaborators and organizations include:

Heat Relief/Cooling Stations/Day Cooling Centers-The Maricopa Association of Governments (MAG); The Heat Relief Network/Arizona Faith Network

Emergency Assistance Program-Rent (EAP)- The Salvation Army is relied upon to be the "go to" provider of Emergency Assistance (including Rental Assistance) services and is the #1 referral source for those in our community who contact Arizona 211.

Swim Safety- Irene Lopez Elementary School; USA Swim; Phoenix Police Department; Phoenix Fire Department.

**Letter Signer & Title:**

**Internal Comments:**

## Attachments

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**In-Kind Supporting Documentation:**

**Sponsorship Packet:** Silver Bells 130th Year Sponsorship Deck.pdf

**Current Year Budget:** Metro Phoenix Combined w Chandler for SRP 7.2024.pdf

**Last Year's Budget:** Metro Phoenix Combined w Chandler for SRP 7.2024.pdf

**Program Budget:** Metro Phoenix Combined w Chandler for SRP 7.2024.pdf

**Audited Financial Statements:** FY23 Audited Financial Statement for upload FINAL 3.2024.pdf

**Board of Directors Listing:** Official BOD THQ September 2023.pdf

**List of Corporate Contributors:** CY2024 Contributors for Metro Phoenix SRP Upload 7.2024.docx

**Additional Attachment (1):**

**Additional Attachment (2):**

**Signed Letter & Non PO Payment Form:**

**Number of Events:** 2

## Event One

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**Event 1 Event Name:** Silver Bells Celebration and 130th Anniversary Sponsorship

**Event 1 Date:** 11/02/2024

**Event 1 Location :** The Vault of Scottsdale

15882 N. 77th Street

Scottsdale, AZ 85260

**Event 1 Number of Attendees:** 250

**Event 1 Cash Requested:** 5000

**Event 1 In-Kind Requested:** 0

**Event 1 Other Event Info:** Please join us in support of The Salvation Army's Red Kettle season. Support from this sponsorship directly impacts children and families living in the emergency shelter, our food pantries, Christmas Angels, Camp Ponderosa, and memberships at the Kroc Center at South Mountain.

**SRP Volunteer Opportunities? 1:** Yes

**Event 1 Net Proceeds Previous Year:** \$70,000.00

**Event 1 Other Event Sponsors :** Yes

**Event 1 Other Sponsors and Dollar**

**Amount:** For more information, please contact Matt LeBouf at 602.267.4134 or Matt.LeBouf@usw.salvationarmy.org

**Event 1 Promo Booth:** No

## Event Two

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**Event 2 Event Name:** Fore the Cause Classic Eagle Sponsor

**Event 2 Date:** 04/25/2025

**Event 2 Location:** Talking Stick Resort

9800 Talking Stick Way

Scottsdale, AZ 85256

**Event 2 Number of Attendees:** 144

**Event 2 Cash Requested:** 5000

**Event 2 In-Kind Requested:** 0

**Event 2 Other Event Info:** Join us at the annual Fore the Cause Classic. Support from the golf tournament provides safe housing, meals, counseling, vocational training, and children's programs at the Army's Phoenix Family Services Office and Emergency Family Shelter. The Eagle Sponsorship includes:

\*2 Foursomes

\*Event Signage

\*Sponsorship of 2 Holes

\*Media Exposure

**SRP Volunteer Opportunities? 2:** Yes

**Event 2 Net Proceeds Previous Year:** \$30,000.00

**Event 2 Other Event Sponsors:** Yes

**Event 2 Other Sponsors and Dollar**

**Amount:** For more information, please contact Matt LeBouf at 602.267.4134 or Matt.LeBouf@usw.salvationarmy.org

**Event 2 Promo Booth:** No

**Custom Report:**

**Event 1 Name - Approved:**

**Event 1 Date - Approved:**

**Event 2 Name - Approved:**

**Event 2 Date - Approved:**

**Event 3 Name - Approved:**

**Event 3 Date - Approved:**

**Is your payee information different than your organization information that was previously provided?:** No

## Payment

## Scan

| Score | Scanned Entity                           | Match                | WatchList Name                    | WatchList Detail  |
|-------|--|----------------------|-----------------------------------|---|
| 98%   | Kimberly Thompson<br>(Contact Full Name) | THOMPSON, KIMBERLY A | Excluded Party List System (EPLS) | THOMPSON, KIMBERLY A<br>Listing: THOMPSON, KIMBERLY A - Individual<br>Reason: Reciprocal<br>Address: DANVILLE KY 40422 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |

|     |  |                      |                                   |   |
|-----|--|----------------------|-----------------------------------|---|
| 98% | Kimberly Thompson<br>(Contact Full Name) | THOMPSON, KIMBERLY D | Excluded Party List System (EPLS) | THOMPSON, KIMBERLY D<br>Listing: THOMPSON, KIMBERLY D - Individual<br>Reason: Reciprocal<br>Address: GRANBURY TX 76049 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |
| 98% | Kimberly Thompson<br>(Contact Full Name) | THOMPSON, KIMBERLY A | OIG Exclusions                    | THOMPSON, KIMBERLY A<br>Listing: THOMPSON, KIMBERLY A - Individual<br>Address: 604 TENIKAT ST DANVILLE KY 40422<br>Occupation: DOCTOR OWNED ENTITY<br>Occupation: BUSINESS MANAGER<br>DOB: 1968-11-26<br>Incident: 1128a3   |
| 98% | Kimberly Thompson<br>(Contact Full Name) | THOMPSON, KIMBERLY D | OIG Exclusions                    | THOMPSON, KIMBERLY D<br>Listing: THOMPSON, KIMBERLY D - Individual<br>Address: 6022 MELROSE CIRCLE GRANBURY TX 76049<br>Occupation: IND- LIC HC SERV PRO<br>Occupation: NURSE/NURSES AIDE<br>DOB: 1972-07-13<br>Incident: 1128b4  |

**Last Scanned By:** (FrontDoor)

**Last Scanned Time:** 07/12/2024 14:59:05 EST

**Reason for scan:** External Request Submission

**Match results must be accepted by the owner to clear red flag**

## Approval

**Requested Amount:** \$50,000.00

**\*Recommended Amount:**

**Prior Approved Grants:**

- 2013 - - \$6,000.00
- 2014 - - \$2,500.00
- 2014 - - \$6,000.00
- 2015 - - \$20,000.00
- 2016 - - \$0.00
- 2017 - - \$15,000.00
- 2017 - - \$10,000.00
- 2017 - - \$0.00
- 2018 - 125th Anniversary/Heat & Water Safety 18 - \$65,000.00
- 2019 - Heat and Water Safety - \$35,000.00
- 2020 - Sponsor 2020 The Salvation Army "Links to Kettles" Golf Tournament - \$2,500.00
- 2020 - Verano Sano Water Safety Support - \$1,000.00
- 2020 - Sponsor 2020 1865 Civic Breakfast - \$1,000.00
- 2020 - The Salvation Army-Metro Phoenix Heat and COVID-19 Response CY20 - \$30,000.00



- 2020 - Dollars for Doers Grant - \$250.00
- 2021 - The Salvation Army-Metro Phoenix Heat and Water Safety Projects CY21 - \$25,000.00
- 2021 - Link to Kettles Golf Tournament - \$7,500.00
- 2021 - Pandemic Relief Support - \$10,000.00
- 2022 - The Salvation Army Metro Phoenix 2021 Red Kettle Kickoff - \$10,000.00
- 2022 - Payroll Deduction Grant - \$1,055.00
- 2022 - Payroll Deduction Grant - \$558.00
- 2022 - Payroll Deduction Grant - \$1,996.00
- 2022 - Payroll Deduction Grant - \$397.00
- 2022 - Donate via Credit Card Grant - \$100.00
- 2022 - Dollars for Doers Grant - \$500.00
- 2022 - Chandler Corps-Shower Trailer - \$10,000.00
- 2022 - The Salvation Army-Metro Phoenix Water, Health and Safety Projects CY2022 - \$25,000.00
- 2022 - The Salvation Army, Metro Phoenix Human Services FY23 - \$35,000.00
- 2022 - Payroll Deduction Grant - \$422.00
- 2022 - Payroll Deduction Grant - \$422.00
- 2022 - Payroll Deduction Grant - \$422.00
- 2022 - Payroll Deduction Grant - \$422.00
- 2022 - Equipment Donation: 250 CamelBaks - \$8,750.00
- 2023 - Payroll Deduction Grant - \$410.00
- 2023 - Payroll Deduction Grant - \$410.00
- 2023 - Payroll Deduction Grant - \$410.00
- 2023 - Payroll Deduction Grant - \$410.00
- 2023 - Payroll Deduction Grant - \$615.00
- 2023 - Payroll Deduction Grant - \$766.00
- 2023 - Homeless Heat Relief & Hygiene Efforts-East Valley (Spring 2023) - \$10,000.00
- 2023 - Payroll Deduction Grant - \$1,158.00
- 2023 - Payroll Deduction Grant - \$14.00
- 2023 - Payroll Deduction Grant - \$410.00
- 2023 - Payroll Deduction Grant - \$615.00
- 2023 - Payroll Deduction Grant - \$442.00
- 2023 - Payroll Deduction Grant - \$410.00
- 2024 - Payroll Deduction Grant - \$623.00
- 2024 - Payroll Deduction Grant - \$573.00
- 2024 - Payroll Deduction Grant - \$623.00
- 2024 - Payroll Deduction Grant - \$934.50
- 2024 - Payroll Deduction Grant - \$623.00
- 2024 - Payroll Deduction Grant - \$1,244.00
- 2024 - 40 Swim Lesson Vouchers - \$3,360.00
- 2024 - Payroll Deduction Grant - \$410.00
- 2024 - Metro Phoenix-Heat Relief, Water and Community Safety, Silver Bells and East Valley Heat Relief FY2024 - \$50,000.00

**Request Status:** Pending

## Contact

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**Salutation:** Miss  
**\*First Name:** Kimberly  
**Middle Name:**  
**\*Last Name:** Thompson  
**Vendor Number:**  
**Title:** Southwest Divisional Director of Grants  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** (602) 267-4292  
**Fax:**  
**Email Address:** kimberly.thompson@usw.salvationarmy.org  
**Contact Type:**  
**Creation Date:** 12/12/2017  
**Last Saved By:** 1000000008586273  
**Last Saved Date:** 13-APR-20 07.05.45.289056 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:** NA  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Basic Needs  
**Official Name:** A NEW LEAF INC  
**\*Legal Name:** A New Leaf  
**\*Address:** 868 E. University Dr.  
**Address 2:**  
**\*City:** Mesa  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85203-8033  
**\*Main Telephone:** 480-969-4024  
**\*Main Email Address:** grants@turnanewleaf.org  
**\*Website Address:** www.turnanewleaf.org  
**\*Executive Director Name:** Michael Hughes  
**\*Executive Director Phone Number:** 480-969-4024  
**\*Executive Director Email Address:** mhughes@turnanewleaf.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 07/12/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Scheduled for Committee  
**Strategy:**  
**Organization Category:**  
**Type of Request:**  
**Project Title:** Shelter and Housing Support Programs/VITA Program & Volunteer Appreciation/ Camaraderie Gala Sponsorship  
**In-Kind Request?:** No  
**Request Amount:** \$45,000.00  
**Requested Cash Amount:** \$45,000.00  
**Cash Recommended:**  
**In-Kind Recommended:**  
**Describe Mission/Geographic Impact :** For 53 years, A New Leaf has advanced its mission of "Helping Families, Changing Lives" by providing meaningful opportunities to empower disadvantaged individuals and families, and to create a stronger and healthier community. A New Leaf's 40 programs in the Phoenix Metro area address households' immediate and longer-term needs through a continuum of care that promotes social and economic health and stability. Services include emergency shelter, supportive housing, domestic and sexual violence support, financial empowerment, behavioral health care, foster care, early childhood education, and family support. Last year, A New Leaf's services improved more than 23,000 lives through culturally responsive programming that cultivates equity in the community.

The organization has grown across Maricopa County and beyond by establishing programs to address identified gaps in services and the changing needs of our community, and by acquiring several smaller organizations that provided vital services but struggled with sustainability. Over the past decade, programming has expanded in the areas of shelter services, services for domestic and sexual violence victims, rapid-re-housing services, supportive housing programs, early childhood education, foster care, and family support. Persevering through changing economies and societal challenges, as well as the complexities of government funding, A New Leaf is committed to transforming lives and shaping a brighter future for our community.

Last year, A New Leaf served 23,792 community members:

- \* 3,251 were homeless and low-income families and individuals in need of emergency shelter and supportive housing;
- \* 6,862 were survivors of domestic or sexual violence;

- \* 8,506 were under-resourced households and individuals in need of financial assistance, employment and career support, and financial wellness services;
- \* 3,936 were low-income adults, children, and families in need of behavioral health services;
- \* 1,140 were low-income and at-risk children and parents/caregivers in need of family support services; and
- \* 97 were low-income children in need of education opportunities.

Virtual Tour: <https://youtu.be/hJhggBdlHQI>

A New Leaf continues to expand and adapt services to address the needs of our community. Homeless shelter services and early childhood education are expanding through the acquisition of Homeward Bound. A New Leaf and Homeward Bound share a legacy of championing pathways to stable housing, self-sufficiency, and well-being for families facing challenging circumstances. These mission-driven organizations are now joining forces to strengthen and expand impact in the community through a strategic merger. This merger leverages the strengths of both organizations to secure long-term sustainability and uninterrupted service delivery for families experiencing homelessness. Homeward Bound will operate as a subsidiary of A New Leaf, maintaining its own 501(c)3 status.

A New Leaf provides services to community members primarily within SRP's electric and water service areas -- the East Valley cities of Mesa, Chandler, Gilbert, Tempe, Scottsdale, and Apache Junction and the West Valley cities of Glendale, Avondale, Peoria, and Surprise.

**Program/Project tie to SRP Goals:**

A New Leaf invites SRP to make an investment of \$45,000, which will have a positive impact in the lives of 23,000 individuals who are experiencing homelessness, domestic violence, and poverty.

- \* \$30,000 will support families and individuals served by A New Leaf's Shelter and Housing Support programs providing safety and supportive services for individuals and families experiencing domestic violence, homelessness, and housing instability;
- \* \$5,000 will support no-cost tax preparation services for low-income households through the Volunteer Income Tax Assistance (VITA) Program and will support the 2025 VITA Volunteer Appreciation Luncheon;
- \* \$10,000 will support SRP's sponsorship of A New Leaf's annual Camaraderie Gala in April 2025, raising funds to support A New Leaf's family of programs.

These program areas align with SRP's Basic Needs giving priority by supporting services that help underserved individuals in overcoming barriers to self-sufficiency. A New Leaf's programs offer shelter, safety, and basic needs to vulnerable individuals and families in our community who are experiencing homelessness, poverty, violence, and other crisis situations. A New Leaf's Shelter and Housing programs offer specialized children's services to promote personal development and positive life choices.

**Project/Program Description:**

**SHELTER PROGRAMS**

A New Leaf's Shelter Programs provide approximately 116,325 nights of shelter for 975 adults and children each year who are experiencing domestic violence and/or homelessness. These programs are needed more than ever as recent increases in the cost of living and evictions combined with a severe lack of affordable housing have led to rising instability and homelessness in our community.

A New Leaf's Shelter Programs go far beyond a bed and a meal, providing wrap-around support services to help individuals and families move toward long-term stability. Onsite services include comprehensive case management and services that strengthen households' abilities to overcome barriers to equitable access to resources and opportunities, and to achieve self-sufficiency and long-term stability. Support services include employment support, housing navigation, legal aid, financial wellness, transportation, life skills, children's services, health services, and referrals to other needed community resources.

A New Leaf's seven Shelter Programs include:

\* La Mesita Family Shelter provides shelter, basic needs, food/meals, and support services for 200 homeless adults and children.

\* Bridge2Housing -- 16-unit bridge-housing program for men in transition from shelter to stable housing who require additional time to secure stable housing, serving approximately 75 men annually.

\* East Valley Men's Center provides up to 120 days of shelter, basic needs, food/meals, and support services for approximately 490 homeless single men.

\* West Valley Family Shelter provides up to 120 days of shelter, basic needs, food/meals, and support services for approximately 90 adults and children. In addition to providing shelter, the Center provides housing support and references to community-based services in Surprise for individuals and families experiencing homelessness or instability.

\* Autumn House Shelter provides up to 120 days of shelter, basic needs, food/meals, and support services for 120 adults and children who are victims of domestic or sexual violence, or other crisis situations.

\* Faith House Crisis & Transitional Shelter -- emergency housing, basic needs, and support services for women and children who are victims of domestic violence, sex trafficking, or homeless due to other crisis situations, serving approximately 60 adults and children annually.

\* Domestic Violence Safe Temporary Overflow Program (DVSTOP) provides emergency temporary shelter (average of 3 nights), basic needs, food/meals, and support services until domestic violence shelter space is available for 320 adults and children. This is especially crucial to meet the urgent need for immediate shelter as local shelters are often at capacity.

Outcomes goals for Shelter Programs during a one-year grant term include:

\* 65% of households will improve their overall living condition by transitioning from homelessness to stable housing.

\* 75% of adults will increase or maintain income (earned income, benefits, etc.)

\* 90% of households will report an increased knowledge of community support services available to help maintain long-term stability.

\* 90% of adults in domestic violence programs reported that they have (re)gained control of their lives

\* 90% of adults in domestic violence shelter programs reported that they know how to plan for their continued safety

\* 95% of children in domestic violence shelter programs demonstrated improved emotional and behavior status from intake to discharge

## HOUSING SUPPORT PROGRAMS

Households struggling with chronic homelessness face challenges related to mental and physical health issues, substance use, disabilities, and other barriers to stability. These individuals and families need individualized support to regain and maintain stability. A New Leaf's Housing Support Programs provide direct and ongoing support for families and individuals who are homeless, including those who have experienced chronic homelessness, are at risk of homelessness, experiencing mental health instability, and/or transitioning out of shelter.

A New Leaf provides Housing Support Services at three developments in Mesa with 79 units designated as Supportive Housing at the Desert Leaf and La Mesita Apartments, and 100 units designated as Affordable Housing at Mesa ArtSpace Lofts and La Mesita Apartments. Individuals and families are initially screened and referred for Permanent Supportive Housing through the Maricopa County Coordinated Entry System. Individuals and families who qualify for a Section 8 Housing Choice Voucher are eligible for Affordable Housing.

Supportive Housing combines affordable housing with support services to address the needs of people who have experienced chronic homelessness and have ongoing needs related to mental and physical health. Services are designed to build independent living skills and connect people with community-based health care, treatment, employment, and other needed community services. Housing Support Services are also available to households residing in Affordable Housing apartments to help strengthen stability and help move them out of poverty. Housing support services are provided for approximately 380 individuals each year.

A New Leaf also offers Rapid Re-Housing programs that provide housing navigation, rent and utility financial assistance, case management, and support services for up to 12 or 24 months, depending on the program. These programs serve approximately 680 individuals each year.

Outcome goals for Housing Support Services during a one-year grant term include:

- \* 100% of adults receiving supportive services and participating in ongoing case management services will access or maintain mainstream benefits.
- \* 100% of adults receiving supportive services and participating in ongoing case management services will maintain or increase income.
- \* 85% of households supported through Rapid Re-Housing programs will transition into stable housing.

#### FINANCIAL EMPOWERMENT SERVICES AT SHELTER AND HOUSING SUPPORT PROGRAMS

The needs of families and individuals who are struggling with poverty and instability are complex. A New Leaf believes that financial empowerment is the key to overcoming homelessness, generational poverty, and financial instability and offers a comprehensive array of programs that provide pathways to long-term financial stability for disadvantaged individuals. Financial Empowerment Services include workforce development, financial wellness, budget coaching, credit counseling, public benefits enrollment, access to education, career training, small business support, emergency rent financial assistance, reentry services for justice-involved individuals, and tax filing assistance. Financial Empowerment Services are currently available virtually and through case managers at Housing Support Programs, but they will be expanded to be offered onsite at A New Leaf's Shelter Programs to help individuals at shelter overcome barriers to employment, access financial or workforce-related training or education, and build long-term financial stability.

#### VITA PROGRAM

A New Leaf's West Valley Volunteer Income Tax Assistance (VITA) Program is a powerful anti-poverty and community asset development program, offering free tax preparation services for low- to moderate-income households (those generally making \$64,000 or less), persons with disabilities, seniors, and limited English-speaking taxpayers who need assistance in preparing their own tax returns. Households are assisted in accessing the full amount of tax credits for which they are eligible, without losing hundreds of dollars in paid preparer fees. This valuable service allows households to offset debt, increase savings, acquire needed assets, and build economic stability. VITA services make a positive impact in the lives of approximately 4,000 low-income households each year and return more than \$5,000,000 in tax refunds to local communities.

A New Leaf VITA Program 2024-25 tax season goals include:

- \* 4,000+ households will be assisted in receiving the maximum return on their taxes,
- \* \$5,000,000+ in tax refunds will go back to household,
- \* \$1,250,000+ will be saved in tax preparation fees,
- \* 100+ trained volunteers will assist with tax preparation, and
- \* 7,000+ volunteer hours will be committed.

Households are also connected to additional financial empowerment services and resources to maximize their tax returns and encourage wise investments in their future stability. These services and resources, including banking/savings, financial wellness, and credit repair, may be offered by A New Leaf or local partners.

A New Leaf supervises volunteer and site recruitment, training, and coordination, and conducts community outreach and awareness efforts. The VITA Program relies on the generosity of volunteers, committing their time and energy to assist low- to moderate-income households file their taxes. All volunteers are certified to IRS standards and prepare tax returns which can be filed electronically to expedite the process. Each spring, A New Leaf recognizes and celebrates the volunteers who make the VITA program possible with a Volunteer Appreciation Luncheon. The luncheon has been supported by SRP for the past six years, championed by Bonnie Temme, retired SRP Program Manager, Community Relations, who retired this year. We look forward to welcoming Jackie Castellon, Community Relations, as a new SRP coordinator of the VITA luncheon.

#### 2025 CAMARADERIE GALA SPONSORSHIP

A New Leaf's Camaraderie Gala will take place at the Fairmont Scottsdale Princess on Saturday, March 8, 2025. This annual event raises funds to support A New Leaf's programming for families, individuals, and children. The event also raises awareness of the diverse programs at A New Leaf and the complex needs they address in the community. SRP is invited to be a gala sponsor at the \$10,000 level in support of A New Leaf's family of programs. Your sponsorship is an opportunity to promote SRP's philanthropic commitment to improving our local community.

**Program Metrics:**

A New Leaf provides services to community members primarily within SRP's electric and water service areas -- the East Valley cities of Mesa, Chandler, Gilbert, Tempe, and Scottsdale and the West Valley cities of Glendale, Avondale, Peoria, and Surprise. SRP funding will positively impact approximately 23,000 individuals in FY2024--25. Demographics for those served, based on historical data include:

#### ETHNICITY

38% Hispanic or Latino

62% Not Hispanic or Latino

#### RACE

67% White

23% African American/Black

2% Asian

4% American Indian/Alaskan Native

1% Native Hawaiian/Pacific Islander

3% Two or More Races

#### AGE

9% 0--5

30% 6--17

18% 18--30

28% 31--49

15% 50+

#### GENDER

37% Male

63% Female

**Intended Use of SRP Funds:**

SHELTER & HOUSING SUPPORT PROGRAMS

Funding in the amount of \$30,000 will support families and individuals struggling to overcome homelessness and domestic violence. Funds will be leveraged with funds from other community partners to provide direct services for approximately 6,035 adults and children including crisis intervention, case management, financial empowerment, life skills and parenting training, court advocacy, transportation assistance, housing navigation, employment support, and other vital wrap-around services. SRP's support will make an immediate impact by providing safe shelter and basic needs for families and individuals in crisis, and a long-term impact by providing the ongoing support and resources needed to overcome barriers to maintaining safety and housing stability.

Funding will also support financial empowerment services for residents at La Mesita, West Valley Housing Assistance Center Family Shelter, Autumn House, Faith House, Bridge2Housing, and East Valley Men's Center. Individuals who experience domestic violence, homelessness, and extreme poverty often face systemic barriers to opportunities for achieving financial stability and independence. Programming addresses these challenges through personalized support, helping individuals improve their access to financial wellness, better employment, and longer-term stability.

#### VITA PROGRAM

Funding in the amount of \$5,000 will support VITA services for more than 4,000 individuals and the 2025 VITA Volunteer Appreciation Luncheon. SRP funds will provide free tax preparation services for low-income households, including seniors, limited English speaking taxpayers, and individuals with disabilities. Specifically, funding will be used to support costs for supplies, volunteer incentives, and activities related to the coordination of VITA locations and volunteers.

The luncheon recognizes the volunteers who make the program possible and enables A New Leaf to share program success. On average, each VITA volunteer works 70 hours over the course of the tax season from January through April, assisting approximately 40 households, saving over \$12,500 in tax preparation fees, and bringing \$50,000 in refunds back into low-income communities.

#### 2025 CAMARADERIE GALA SPONSORSHIP

Funding in the amount of \$10,000 will support SRP's sponsorship of a New Leaf's annual Camaraderie Gala.

#### **SRP Sponsorship Benefits:**

#### 2025 CAMARADERIE GALA SPONSORSHIP

A \$10,000 sponsorship supports vital shelter, housing, and financial empowerment services for individuals and families experiencing homelessness, domestic violence, and poverty. This sponsorship level include:

- \* Gala Table seating for 10 guests (1 table of 10)
- \* Recognition listing on website and all social media platforms
- \* Name recognition as sponsor in AV presentation during event
- \* Plated dinner and entry into silent and live auction
- \* Name recognition in printed event collateral
- \* ¼-page advertisement in event program

#### **Other Sources of Funding:**

A New Leaf's programs are funded through a variety of local, state, and federal agencies and private funding sources. This diversification reduces reliance on any one funding source, helping to ensure program sustainability. A list of corporate funders for Shelter and Housing Support programs is included with this application and event sponsors are listed in the Event Questionnaire section.



Collaborative partnerships and volunteer support are an essential component of A New Leaf's wrap-around services that are designed to address the unique challenges of each family and individual served. The organization's extensive experience as a service provider in the Phoenix Metro area has resulted in deep local and state-wide partnerships. A New Leaf works in collaboration with civic leaders, community organizations, coalitions, and other groups to address community needs and reduce duplication of services. A New Leaf's robust volunteer program partners with corporate funders and other community collaborators to provide and serve meals to shelter residents, complete maintenance and improvement projects, conduct donation drives, and many other beneficial projects. A New Leaf's continuum of care relies on these strong community connections to deliver effective supportive services.

A New Leaf is also one of more than 1,000 service providers in Arizona that are participating in CommunityCares, a coordinated care network of health and social service organizations. Partners are connected on a shared technology platform through which electronic referrals can be sent and received both within and outside the organization. The network increases A New Leaf's ability to address needs and provide access to services that improve clients' well-being.

**Similar Organizations:**

A New Leaf is the largest provider of domestic violence shelter in Maricopa County and one of only a few homeless shelter providers. Other organizations providing shelter services for homeless individuals or families include Central Arizona Shelter Services, Family Promise, House of Refuge, Phoenix Rescue Mission, and UMOM. Other organizations providing shelter for domestic violence victims include Chicanos Por la Causa, Chrysalis, New Life Center, and Sojourner Center.

A New Leaf is a partner in the Maricopa County VITA Network, a coalition of VITA providers across the county. Partners include the City of Phoenix, Masters of Coin, Mesa United Way, Rehoboth CDC, Tempe Community Council, Trin United, and the Internal Revenue Service (IRS). The Maricopa County VITA Network enables organizations that provide VITA services the opportunity to collaborate and determine areas of service, avoiding duplication of effort.

Through 53 years of experience, geographic focus, and deep engagement with community and civic leaders, A New Leaf is positioned as a social service leader, uniquely aware of the strengths and challenges of our community. A New Leaf's knowledge and familiarity with the social service sector and funding sources in the region, as well as experience in implementing new programs, ensure the organization has the capacity to successfully deliver effective services. What sets A New Leaf's programs apart are the comprehensive, wrap-around support services, continuum of care, and collaborative partnerships that address each family's and individual's challenges.

A New Leaf's services meet people where they are, encourage them to set their own goals for the future, and give them the support and tools needed to help them overcome challenges and work towards accomplishing their goals. Comprehensive assessment tools are used to identify strengths and challenges across all social determinants of health including housing, food and other basic needs, employment/economic opportunity, education, transportation, childcare, safety, physical health, mental health, and social/cultural support. A New Leaf's programs go beyond basic services to effect long-term and meaningful change for households experiencing poverty, homelessness, domestic violence, and instability.

Case management is a vital component of A New Leaf's services. According to the American Journal of Public Health, case management has been demonstrated to improve housing stability, reduce substance use, and remove barriers to employment. Case managers address challenges and goals for all family members, identifying resources and supports to promote stability and well-being.

Most clients served by A New Leaf have experienced trauma related to extreme poverty, homelessness, mental and behavioral health issues, racial disparities, family instability, domestic violence, sexual assault, or human trafficking. Program staff are cross trained to provide services using evidence-based trauma-informed interventions and approaches, including recognizing the signs of trauma, providing compassionate services, and making referrals for needed supportive services.

**Letter Signer & Title:**

**Internal Comments:**

**Attachments**

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**In-Kind Supporting Documentation:**

**Sponsorship Packet:** 2025 Camaraderie Sponsorship Guide\_Preliminary.pdf

**Current Year Budget:** A New Leaf Budget FY25 DRAFT.pdf

**Last Year's Budget:** A New Leaf Budget FY24.pdf

**Program Budget:** A New Leaf SHS VITA CAM Budgets FY25.pdf

**Audited Financial Statements:** A New Leaf Audited Financial Statements 2023.pdf

**Board of Directors Listing:** A New Leaf Board of Directors 2024-25.pdf

**List of Corporate Contributors:** A New Leaf Corporate Funders\_Shelter-Housing-VITA.pdf

**Additional Attachment (1):**

**Additional Attachment (2):**

**Signed Letter & Non PO Payment Form:**

**Number of Events:** 1

**Event One**

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**Event 1 Event Name:** Annual Camaraderie Gala

**Event 1 Date:** 03/08/2025

**Event 1 Location :** Fairmont Scottsdale Princess

7575 E Princess Dr, Scottsdale, AZ 85255

**Event 1 Number of Attendees:** 500

**Event 1 Cash Requested:** 10000

**Event 1 In-Kind Requested:** 0

**Event 1 Other Event Info:** Honorees and speakers to be determined. This event is still in the planning stages and a full event packet is not yet available. The complete event packet will be shared with SRP as soon as it is available.

**SRP Volunteer Opportunities? 1:** Yes

**Event 1 Net Proceeds Previous Year:** \$644,779.00

**Event 1 Other Event Sponsors :** Yes

**Event 1 Other Sponsors and Dollar Amount:**

Chapman-Merril Foundation - \$50,000 (pending)

Desert Financial Credit Union - \$25,000 (pending)

Bennet Family - \$25,000 (pending)

Hormel Family - \$15,000 (pending)

Messinger Mortuary - \$15,000 (pending)

Southwest Airlines - \$10,000

Nationwide - \$10,000 (pending)

CHASSE Building - \$10,000 (pending)

Schnepf Farms, \$10,000 (pending)

ASU, \$10,000 (pending)

Mahoney Group - \$10,000 (pending)

UFCW - \$10,000 (pending)

Skinner Clouse Group, \$10,000 (pending)

Corporate Interior Systems - \$10,000 (pending)

Forever Young Foundation - \$10,000 (pending)

SRP - \$5,000 (pending)

Wells Fargo - \$5,000 (pending)

Crescent Crown - \$5,000 (pending)

Fiesta Bowl Charities - \$5,000 (pending)

Lovitt & Touche, \$5,000 (pending)

Kay-Kay Realty, \$5,000 (pending)

East Valley Firefighters, \$5,000 (pending)  
 City of Mesa, \$5,000 (pending)  
 Maricopa County Community College District, \$5,000 (pending)  
 Aetna, \$5,000 (pending)  
 Northern Trust - \$5,000 (pending)  
 Baker Tilly - \$5,000 (pending)  
 Comerica Bank - \$5,000 (pending)  
 Dignity Health - \$5,000 (pending)  
 Edward Jones - \$5,000 (pending)  
 Forvis - \$5,000 (pending)  
 Gammage & Burhnam - \$5,000 (pending)  
 Gateway Bank - \$5,000 (pending)  
 Sande Stewart Television - \$5,000 (pending)  
 Additional sponsors to be confirmed

**Event 1 Promo Booth:** No

**Custom Report:**

**Event 1 Name - Approved:**

**Event 1 Date - Approved:**

**Event 2 Name - Approved:**

**Event 2 Date - Approved:**

**Event 3 Name - Approved:**

**Event 3 Date - Approved:**

**Is your payee information different than your organization information that was previously provided?:** No

## Payment

## Scan

| Score | Scanned Entity                        | Match                    | WatchList Name                       | WatchList Detail  |
|-------|---------------------------------------|--------------------------|--------------------------------------|---|
| 96%   | Michael Hughes<br>(Contact Full Name) | HUGHES, JASON<br>MICHAEL | Excluded Party List System<br>(EPLS) | HUGHES, JASON MICHAEL<br>Listing: HUGHES, JASON MICHAEL - Individual<br>Reason: Reciprocal<br>Address: MESA AZ 85204 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |
| 96%   | Michael Hughes<br>(Contact Full Name) | HUGHES, JASON<br>MICHAEL | OIG Exclusions                       | HUGHES, JASON MICHAEL<br>Listing: HUGHES, JASON MICHAEL - Individual<br>Address: 621 E 7TH DRIVE MESA AZ 85204<br>Occupation: NURSING PROFESSION<br>Occupation: NURSE/NURSES AIDE<br>DOB: 1981-06-29<br>Incident: 1128b4  |

|     |                                       |                |                                      |   |
|-----|---------------------------------------|----------------|--------------------------------------|---|
| 95% | Michael Hughes<br>(Contact Full Name) | HUGHES, MICKEY | Excluded Party List System<br>(EPLS) | HUGHES, MICKEY<br>Listing: HUGHES, MICKEY - Individual<br>Reason: Reciprocal<br>Address: DAYTON OH 45429 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |
| 95% | Michael Hughes<br>(Contact Full Name) | HUGHES, MICKEY | OIG Exclusions                       | HUGHES, MICKEY<br>Listing: HUGHES, MICKEY - Individual<br>Address: 2641 COLLINS DRIVE DAYTON<br>OH 45420<br>Occupation: IND- LIC HC SERV PRO<br>Occupation: HEALTH CARE AIDE<br>DOB: 1959-04-23<br>Incident: 1128a1   |

**Last Scanned By:** (FrontDoor)

**Last Scanned Time:** 07/12/2024 16:53:44 EST

**Reason for scan:** External Request Submission

**Match results must be accepted by the owner to clear red flag**

## Approval

**Requested Amount:** \$45,000.00

**\*Recommended Amount:**

**Prior Approved Grants:**

- 2013 - - \$2,500.00
- 2013 - - \$90.00
- 2014 - - \$2,500.00
- 2014 - A New Leaf Shelter Support - \$10,000.00
- 2014 - Camaraderie Gala - \$5,000.00
- 2014 - - \$17,500.00
- 2015 - - \$2,500.00
- 2015 - - \$250.00
- 2016 - - \$20,000.00
- 2016 - - \$10,000.00
- 2016 - - \$5,000.00
- 2016 - - \$500.00
- 2017 - - \$300.00
- 2017 - - \$3,250.00
- 2018 - Shelter Services/VITA Program/Camaraderie Gala - \$25,000.00
- 2018 - Sponsor the 34th Annual Camaraderie Gala - \$5,000.00
- 2019 - Dollars for Doers Grant - \$250.00
- 2019 - Dollars for Doers Grant - \$250.00
- 2019 - Shelter and Workforce Development Programs/Event Sponsorship - \$25,000.00
- 2020 - Shelter Programs/VITA Program/Camaraderie Gala Sponsorship - \$25,000.00
- 2020 - Dollars for Doers Grant - \$500.00
- 2021 - Dollars for Doers Grant - \$750.00
- 2021 - Shelter Programs/VITA Program/Camaraderie Gala Sponsorship - \$25,000.00

- 2021 - A New Leaf COVID-19 Response: IT Support - \$10,000.00
- 2022 - Payroll Deduction Grant - \$282.00
- 2022 - Payroll Deduction Grant - \$735.00
- 2022 - WIN ERG Contribution - \$500.00
- 2022 - Payroll Deduction Grant - \$423.00
- 2022 - Computer Donations - \$2,250.00
- 2022 - Payroll Deduction Grant - \$926.00
- 2022 - Payroll Deduction Grant - \$282.00
- 2022 - Donate via Credit Card Grant - \$100.00
- 2022 - Dollars for Doers Grant - \$500.00
- 2022 - Payroll Deduction Grant - \$282.00
- 2022 - Payroll Deduction Grant - \$282.00
- 2022 - Payroll Deduction Grant - \$282.00
- 2022 - COVID-19 Relief Funds - \$10,000.00
- 2022 - Shelter Programs/VITA Program & Luncheon Sponsorship/50th milestone Spring Gala Sponsorship - \$25,000.00
- 2023 - Payroll Deduction Grant - \$381.70
- 2023 - Payroll Deduction Grant - \$411.70
- 2023 - Payroll Deduction Grant - \$381.70
- 2023 - Payroll Deduction Grant - \$381.70
- 2023 - Payroll Deduction Grant - \$572.55
- 2023 - Dollars for Doers Grant - \$250.00
- 2023 - Payroll Deduction Grant - \$602.00
- 2023 - Payroll Deduction Grant - \$61.70
- 2023 - Payroll Deduction Grant - \$60.00
- 2023 - Payroll Deduction Grant - \$433.70
- 2023 - Donate via Credit Card Grant - \$100.00
- 2023 - Payroll Deduction Grant - \$20.00
- 2023 - Homeless Shelter and Housing Support Programs/VITA Program & Luncheon Sponsorship/With One Voice Luncheon and Camaraderie Gala Sponsorships - \$35,000.00
- 2023 - Payroll Deduction Grant - \$411.70
- 2023 - Payroll Deduction Grant - \$617.55
- 2023 - Payroll Deduction Grant - \$391.70
- 2023 - Payroll Deduction Grant - \$411.70
- 2024 - Payroll Deduction Grant - \$689.70
- 2024 - Payroll Deduction Grant - \$685.70
- 2024 - Payroll Deduction Grant - \$689.70
- 2024 - Payroll Deduction Grant - \$689.70
- 2024 - Shelter and Housing Support Programs/VITA Program & Volunteer Appreciation/With One Voice Luncheon and Camaraderie Gala Sponsorships - \$45,000.00
- 2024 - Payroll Deduction Grant - \$1,034.55
- 2024 - Payroll Deduction Grant - \$1,860.70
- 2024 - Payroll Deduction Grant - \$411.70
- - - \$0.00

**Request Status:** Pending

## Contact

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**Salutation:** Ms.  
**\*First Name:** Laura  
**Middle Name:**  
**\*Last Name:** Bode  
**Vendor Number:**  
**Title:** Director of Community Engagement  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** (480) 276-1870  
**Fax:**  
**Email Address:** grants@turnanewleaf.org  
**Contact Type:** Primary Contact  
**Creation Date:** 12/12/2017  
**Last Saved By:** 100000008779379  
**Last Saved Date:** 13-JUL-23 07.42.19.782921 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Basic Needs  
**Official Name:** ST MARYS FOOD BANK ALLIANCE  
**\*Legal Name:** St. Mary's Food Bank Alliance  
**\*Address:** 2831 N. 31st Ave.  
**Address 2:**  
**\*City:** Phoenix  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85009-1518  
**\*Main Telephone:** 602-343-3146  
**\*Main Email Address:** Inotaro@stmarysfoodbank.org  
**\*Website Address:** www.stmarysfoodbank.org  
**\*Executive Director Name:** Milton Liu  
**\*Executive Director Phone Number:** 602-343-3102  
**\*Executive Director Email Address:** mliu@stmarysfoodbank.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 07/12/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Scheduled for Committee  
**Strategy:**  
**Organization Category:**  
**Type of Request:**  
**Project Title:** New Volunteer Center Equipment  
**In-Kind Request?:** No  
**Request Amount:** \$53,500.00  
**Requested Cash Amount:** \$53,500.00  
**Cash Recommended:**  
**In-Kind Recommended:**  
**Describe Mission/Geographic Impact :** Founded in 1967, St. Mary's mission is, "Bridging the gap for Arizona communities with nourishment for today and hope for tomorrow." St. Mary's is the state's largest food bank and serves people in eight Arizona counties (Maricopa, Navajo, Coconino, Yavapai, Mohave, Pinal, Gila and Apache), including the two largest in the state, primarily in central and northern Arizona. This covers approximately two-thirds of the state. In addition, each year St. Mary's provides tons of food to its sister food banks that provide food assistance to people in other areas of the state. Between conducting its own programs and providing support to other food banks, St. Mary's ultimately impacts hungry people statewide. Each year, more than 800,000 people benefit from St. Mary's food assistance programming.  
**Program/Project tie to SRP Goals:**

The project meets SRP's stated goals and objectives to provide for people's basic needs (food) to improve the health and well-being of underserved and other people in our community. While St. Mary's is the state's largest food bank, it always has maintained its "small town approach" by operating as a collaborative community-based agency and distributing food from locations that provide a warm and welcoming environment. When the number of people seeking food assistance began to grow, St. Mary's started recruiting people to volunteer to help assemble food boxes for distribution, asking local retail stores and other businesses to donate food and money, and recruiting local schools, community centers, churches, and other places to serve as partner agencies by receiving food from St. Mary's to distribute to their hungry neighbors. As the need for food kept growing throughout Maricopa County and the state, we maintained this collaborative model by securing and training more partner agencies in large and small communities, provided them with food to help their neighbors, explained how to secure community volunteers to help with food distributions, and how to conduct outreach to let everyone in their communities know about the free food. This enabled St. Mary's to maintain its focus on being driven and supported by a community -- a community of agencies that receive and distribute food and volunteers that help them. This ensures people seeking food assistance are comfortable doing so because they are going to agencies they know and trust within their own communities. It also enabled St. Mary's to have a significantly greater impact on addressing Arizonan's basic need for food than one food bank could have on its own.

St. Mary's continues to use this very successful model. We rely on thousands of volunteers to come to our facilities to pack food boxes and bags every day for distribution throughout the state. St. Mary's is in the process of establishing a new Volunteer Center that will increase the number of people who can volunteer and the capacity to pack more boxes and bags. Now it needs to purchase equipment for the new Center, which is the basis of this grant request to SRP.

**Project/Program Description:**

The service St. Mary's will provide is food assistance to low-income, hungry people throughout the state by having a larger and improved facility for volunteers to help sort food and pack it into food boxes and bags. The goal of the new Volunteer Center is to increase the number of volunteers helping with these and other activities, ensuring their comfort in the facilities even during the hot summer months, and increase St. Mary's capacity to continually create and provide food boxes and other food items for distribution to people in need, including during times of crisis like the pandemic. The new Volunteer Center will enable St. Mary's to "ramp up" its food distribution services whenever it is needed by having space for more volunteers and workers to come on-site to create food boxes and bags and load them into trucks for delivery to food-insecure Arizonans.

For decades, thousands of people have generously donated their time to help St. Mary's prepare food for distribution to low-income, hungry Arizonans. This includes packing Emergency Food Boxes (EFBs) and Weekend Family Backpacks, and sorting donations of canned, boxed and other food items. Over those years, St. Mary's volunteer facilities underwent a few changes; however, they often were hot in the summer, cold in the winter, the production space was small, and the parking was limited. Despite these challenges, our amazing volunteers, including SRP employees, continued to come on-site to help their hungry neighbors. St. Mary's relies on its volunteers to assist thousands of hungry Arizonans every year, so it is imperative that we are able to retain the ones we have and continually recruit more people to volunteer.

St. Mary's new Volunteer Center will provide an entirely new experience for volunteers and will help the agency retain its current, and recruit additional, volunteers! The Volunteer Center will be located in a new building, have air conditioning and heating, and have ample parking and production space. The goals are to purchase new equipment needed for the Volunteer Center, increase St. Mary's capacity to create more EFBs, backpacks, and other items; more than triple the number of volunteers that can be accommodated at one time; retain at least 85% of current volunteers; increase the number of new volunteers by at least 5%; and ensure all of the EFBs and other food packages are being created and distributed to meet the growing need. Please see Use of Funds below that describes the specific equipment St. Mary's must purchase for the new Volunteer Center.

**Program Metrics:**



**Intended Use of SRP Funds:**

The program will directly benefit up to 40,000 volunteers who come to the new Volunteer Center to help create the different food packages. It also will directly benefit more than 800,000 low-income, food-insecure people in Maricopa County and statewide who will receive the free healthy food items through St. Mary's Food Distribution and other programming. The demographics of the people who will be served by the food is approximately 39% Hispanic, 13% African American, 43% Caucasian, 2% Asian, 2% Native American and 1% Other/Multiple Ethnicities. Hundreds of cities throughout the state will be reached by the food that was packed by St. Mary's volunteers. These include Phoenix, Surprise, Glendale, Peoria, Avondale, El Mirage, Sun City, Sun City West, Prescott, Flagstaff, Tuba City, and Dewey.

In order to get the new Volunteer Center operational. St. Mary's must purchase new equipment, for which it is requesting a grant of \$53,500 from SRP. These items are:

\*10 new conveyers with belts: \$21,500. These are used to prepare the EFBs. Volunteers line up alongside the conveyers, put several food items into the EFBs, and then push the boxes to the next volunteer to do the same until they are filled.

\*Two stretch wrap machines: \$32,000. As EFBs and other items are stacked onto pallets, they must be wrapped in plastic to ensure they stay intact while being placed into the trucks and driven to the partner agencies' sites. Currently, a volunteer or staff member manually wrap the boxes on each pallet before it is loaded into a truck. The new wrap machines will save a significant amount of time and labor costs to complete this task.

**SRP Sponsorship Benefits:**

We would be very pleased to recognize SRP for its funding in several ways. This would include recognition via social media, including Facebook and X; telling other donors about your funding when we send out reports about programs that rely on our volunteers' assistance; and recognizing SRP employees when they come to the new Volunteer Center. If you would like a media release or check presentation, we would be happy to recognize SRP in those ways as well.

**Other Sources of Funding:**

St. Mary's is requesting full funding for the new equipment from SRP. The other key partners for the programs that benefit from the volunteers' work (i.e., the Food Distribution Program) are the partner agencies that receive food boxes, bags, and backpacks from St. Mary's and distribute them to hungry people in their communities. Dozens of retail stores, farmers, civic groups, and others donate tons of food every year that the volunteers use to pack the EFBs, et al. Thousands of individuals, corporations, and foundations provide donations so St. Mary's can purchase additional food that is needed, but not donated in sufficient quantity, to ensure the EFBs and other food packages are nutritionally well-balanced.

**Similar Organizations:**

As mentioned earlier, St. Mary's sister food banks provide similar services in other parts of the state; however, they receive tons of food from St. Mary's to ensure they have enough to serve all the people requesting assistance. Smaller food banks and food pantries in the Greater Phoenix Area also provide food for hungry people. What differentiates St. Mary's from these organizations is that it is the largest food bank in the state, and it provides food to many of these agencies to provide through food boxes, congregate meals, and other methods to hungry people in their community. St. Mary's is the world's first food bank and the second largest in the nation in terms of areas it serves. Most other agencies that provide food in Arizona simply cannot procure all the food they need for their programs without help from St. Mary's and its strong partnerships with food suppliers within and outside the state.

In addition, as the world's first food bank, and the agency that established Feeding America, a nonprofit network of 200 food banks leading the fight against hunger in the United States, St. Mary's is a leader and expert in the food bank industry. We are involved in many local and national partnerships that raise awareness about, and help alleviate, hunger and avoid duplication of services. Partner agencies include the Arizona Department of Economic Security, other food banks, the Arizona Food Bank Network and Feeding America to identify underserved populations, coordinate food and transportation support, leverage resources, and manage accessibility to food. We also collaborate with other local food banks on a cooperative purchasing platform that allows each to secure produce at a lower cost.

**Letter Signer & Title:**

**Internal Comments:**

**Attachments**

- In-Kind Supporting Documentation:** InKind Request Documentation for SRP.pdf
- Current Year Budget:** St Marys Operations Budget 2024.pdf
- Last Year's Budget:** St Marys Operations Budget 2023.pdf
- Program Budget:** New Volunteer Center Equipment Budget 2024.pdf

**Audited Financial Statements:** St.-Marys-Audited Financial Report 2023.pdf  
**Board of Directors Listing:** St Marys Board List 2023-24.pdf  
**List of Corporate Contributors:** Corporate Donors 2023-24.pdf  
**Additional Attachment (1):**  
**Additional Attachment (2):**  
**Signed Letter & Non PO Payment Form:**  
**Number of Events:** 0  
**Custom Report:**  
**Event 1 Name - Approved:**  
**Event 1 Date - Approved:**  
**Event 2 Name - Approved:**  
**Event 2 Date - Approved:**  
**Event 3 Name - Approved:**  
**Event 3 Date - Approved:**  
**Is your payee information different than your organization information that was previously provided?:** No

## Payment

## Scan

| Score | Scanned Entity                    | Match       | WatchList Name                    | WatchList Detail  |
|-------|-----------------------------------|-------------|-----------------------------------|---|
| 100%  | John Drake<br>(Contact Full Name) | DRAKE, JOHN | Excluded Party List System (EPLS) | DRAKE, JOHN<br>Listing: DRAKE, JOHN - Individual<br>Reason: Reciprocal<br>Address: GREENVILLE SC 29607 USA<br>Other: Active Date<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |

**Last Scanned By:** (FrontDoor)

**Last Scanned Time:** 07/12/2024 11:32:30 EST

**Reason for scan:** External Request Submission

**Match results must be accepted by the owner to clear red flag**

## Approval

**Requested Amount:** \$53,500.00  
**\*Recommended Amount:**  
**Prior Approved Grants:**

- 2008 - - \$100,000.00
- 2014 - Cooling Tower Replacement - \$10,000.00
- 2015 - - \$0.00
- 2015 - - \$250.00
- 2016 - - \$10,000.00
- 2017 - - \$20,000.00
- 2019 - Warehouse Coolers and Electric Pallet Jacks - \$40,000.00
- 2020 - Stand-up forklift - \$20,000.00
- 2020 - COVID-19 Relief Funds - \$20,000.00
- 2021 - Navajo Nation Pandemic Support - \$5,000.00
- 2021 - Operating Support for COVID-19 Relief - \$40,000.00
- 2022 - Payroll Deduction Grant - \$3,469.94

- 2022 - Payroll Deduction Grant - \$8,764.85
- 2022 - Payroll Deduction Grant - \$5,134.91
- 2022 - Payroll Deduction Grant - \$13,184.82
- 2022 - Payroll Deduction Grant - \$6,899.88
- 2022 - Payroll Deduction Grant - \$3,449.94
- 2022 - Payroll Deduction Grant - \$3,449.94
- 2022 - Route Truck Refrigeration Units - \$45,000.00
- 2023 - Payroll Deduction Grant - \$3,709.26
- 2023 - Payroll Deduction Grant - \$3,789.26
- 2023 - Payroll Deduction Grant - \$3,695.26
- 2023 - Payroll Deduction Grant - \$3,695.26
- 2023 - Payroll Deduction Grant - \$5,530.39
- 2023 - Payroll Deduction Grant - \$7,061.20
- 2023 - Payroll Deduction Grant - \$5,566.26
- 2023 - Donate via Credit Card Grant - \$980.00
- 2023 - Grocery Rescue Route Truck - \$50,000.00
- 2023 - Payroll Deduction Grant - \$3,724.26
- 2023 - Payroll Deduction Grant - \$5,616.39
- 2023 - Payroll Deduction Grant - \$3,734.26
- 2023 - Payroll Deduction Grant - \$3,784.26
- 2024 - Payroll Deduction Grant - \$4,527.86
- 2024 - Payroll Deduction Grant - \$4,428.86
- 2024 - Payroll Deduction Grant - \$4,502.86
- 2024 - Payroll Deduction Grant - \$6,754.29
- 2024 - Payroll Deduction Grant - \$4,572.86
- 2024 - Payroll Deduction Grant - \$7,819.86
- 2024 - Donate via Credit Card Grant - \$300.00
- 2024 - New Swamp Coolers - \$50,000.00
- 2024 - Payroll Deduction Grant - \$3,724.26
- 2024 - Donate via Credit Card Grant - \$400.00
- - -
- - - \$0.00
- - -

**Request Status:** Pending

## Contact

---

**Salutation:** Ms.  
**\*First Name:** Lisa  
**Middle Name:**  
**\*Last Name:** Notaro  
**Vendor Number:**  
**Title:** Chief Development and Communications Officer  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**

**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 602-343-3146  
**Fax:**  
**Email Address:** Inotaro@stmarysfoodbank.org  
**Contact Type:** Primary Contact  
**Creation Date:** 05/23/2018  
**Last Saved By:** 1000000008196881  
**Last Saved Date:** 28-JUN-23 05.02.38.637517 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

## Organization

**\*Organization Category:** Basic Needs  
**Official Name:** UNITED FOOD BANK  
**\*Legal Name:** United Food Bank  
**\*Address:** 245 S Nina Dr  
**Address 2:** unitedfoodbank.org  
**\*City:** Mesa  
**\*State:** Arizona  
**\*Zip/Postal Code:** 85210  
**\*Main Telephone:** 14809264897  
**\*Main Email Address:** bekyhinds@unitedfoodbank.org  
**\*Website Address:** www.unitedfoodbank.org  
**\*Executive Director Name:** Jason Reed  
**\*Executive Director Phone Number:** 480-926-4897 x202  
**\*Executive Director Email Address:** jasonreed@unitedfoodbank.org

## Proposal

**\*Request Owner:** Karla Esparza  
**Request Source:** External (Submitted 07/12/2024)  
**Proposal Type:** General Grant Application  
**\*Determination Status:** Scheduled for Committee  
**Strategy:**  
**Organization Category:**  
**Type of Request:**  
**Project Title:** Emergency Food Assistance 2024  
**In-Kind Request?:** No  
**Request Amount:** \$40,000.00  
**Requested Cash Amount:** \$40,000.00  
**Cash Recommended:**  
**In-Kind Recommended:**

**Describe Mission/Geographic Impact :** To united communities to alleviate hunger. Service area includes Eastern Maricopa County, Pinal and Gila Counties, and Southern Apache and Navajo Counties.

**Program/Project tie to SRP Goals:** United Food Bank strives to help increase community stability by caring for individuals who are in need of food, shelter, and safety from violent or crisis situations. The organization provides food so that partner agencies can focus on delivering the other health and human services needed.

**Project/Program Description:** United Food Bank works in 5 counties in Arizona with the mission to "unite communities to alleviate hunger." By providing food to 120 agency partners, we aim to improve the well-being of children, youth, and adults who are low-income, unhoused, at risk, vulnerable, or in crisis. United Food Bank sources food from various channels, including food drives, bulk purchases, in-kind donations, grocery rescue, and produce cooperatives. The food distributed by agency partners includes non-perishable pantry items in the form of Emergency Food Bags (EFBs), bread, milk, eggs, perishable produce, and refrigerated/frozen food. Each food allotment can sustain a household for 3-4 days. Additionally, the United Food Bank works with agency partners to provide afternoon snacks for youth, weekend backpacks of food for youth, and food for congregate meal service.

Increased Need

In 2023, United Food Bank served over 2.5 million Arizonans while also observing a steady increase in demand from 2022. Simultaneously, community needs increased as food donations from government funding decreased, meaning that despite producing 32% more food bags in FY23, United Food Bank had to reduce the average amount of food in each bag by 40%. With the ongoing high prices of food, housing, and healthcare, United Food Bank is working to increase food resources and ensure no Arizonan goes hungry.

The 2024 Feeding America Map the Meal Gap reports that there are 627,850 individuals (a nearly 180,000-person increase from the previous report) experiencing food insecurity in the United Food Bank service area. For Maricopa County alone, 12% of the population experiences food insecurity, but 43% of that is above the income threshold to receive government assistance through the Supplemental Nutrition Assistance Program (SNAP). That means it is estimated that over 27,000 people in Maricopa County do not have enough money to pay bills and purchase food but make too much for assistance from the government.

#### Example of New Assistance Requests

Story from a May Food Distribution:

From Emmanuel, "This is my first time at the distribution, I live with my parents and my sister. I have my wife in Mexico, helping her get her papers and all that. It's kind of rough sometimes. We've just been saving money to help get her here, and so this will help save money on food. The process is going well, I think. My whole life, I've lived right here in Arizona, and right now, I work in construction. I've just been growing up with my family and working pretty much. I like what I do, but you know, it gets kind of warm outside, so I stay hydrated. I heard about this (food distribution) from my church, which is right around here. They were talking about it in small groups and everything. They told me about it and that it was today, and that's why I came to try it and check it out. Whatever they offer, I will take. Thank you!"

**Program Metrics:** Last fiscal year, United Food Bank rescued, sourced, and distributed more than 22 million pounds of food, much of which would otherwise go to a landfill. We work closely with a network of 120 trusted community partners and programs, both here in the Valley and in rural Arizona, to get food to our neighbors experiencing food insecurity. Over 2.5 million Arizonans from Tempe to Springerville received services from a United Food Bank partner agency seeking emergency food resources -- a diverse population of people of every race, ethnicity, gender, age, and health condition who lack the nutritious food they need to survive and thrive. United Food Bank can provide five meals for every \$1 donated. Thus, the \$40,000 program operations grant will help provide 200,000 meals to people throughout five counties in Arizona.

**Intended Use of SRP Funds:** United Food Bank distributes fresh produce, dairy, meat, and non-perishable food items in bulk quantities to partner agencies for use in their food assistance programs. The funds (\$40,000) will help coordinate the acquisition, storage, and distribution of this food. For example, United Food Bank needs funding to fuel the trucks as well as pay the drivers and warehouse staff. Program operating costs have experienced a 15% increase over the last year. The remaining \$5,000 would be used to purchase a sponsorship to help underwrite United Food Bank's Annual Friends Breakfast, which will take place in the Fall of 2024. At the Friends Breakfast, we introduce new community stakeholders to United Food Bank's work and raise mission-critical funds.

**SRP Sponsorship Benefits:** Sponsorships benefits include:

- A table of 8 complimentary preferred seating tickets
- Featured as a preferred sponsor
- Logo and podium recognition at the event and in all collateral

**Other Sources of Funding:** Collaboration is the key to United Food Bank accomplishing our mission. When it comes to these important partnerships, we can categorize them into three groups. (1) Our Partner Agency Network: United Food Bank works daily with 120 non-profit or government-based human and social service partners (I.E., smaller food pantries, school food programs, soup kitchens, senior centers, and more) to ensure access to much-needed food for those experiencing hunger in our service area.

(2) State-wide Food Resources: United Food Bank collaborates with other food banks in Arizona, and in some cases throughout the country, through the Arizona Food Banks Network (AzFBN), our partner since its founding in 1985. AzFBN leads the charge in the public policy arena by advocating for food-insecure people throughout the state with accurate, high-impact information and coordinated messages. United Food Bank also serves as a member of the Department of Economic Security's Hunger Advisory Council and works with DES's Hunger Relief Program staff to give and receive input on hunger challenges, issues, and updates regarding the USDA's The Emergency Food Assistance Program (TEFAP) and other nutrition programs. Additionally, we continue to expand our partnership with local farmers and growers to support efforts at United Food Bank to provide more healthy food to all Arizonans struggling with food insecurity.

(3) Our Local Community: United Food Bank works regularly with the larger community, including businesses, schools, civic groups, and faith-based organizations, to conduct food drives, engage volunteers at United Food Bank, host special events, contribute financially to our programs, and help us identify ways to serve the region better. Working with thousands of volunteers in F.Y. 23-24 who gave a combined 40,000+ total volunteer hours, it is estimated that the food bank received volunteer assistance comparable to 8 full-time employees, or \$960,000.

United Food Bank takes great care in leveraging all donated funds, including donations and grants from individuals, corporations like Fry's, Wells Fargo, APS, and Bank of America, and foundations including Thunderbirds Charities, Halle Family Foundation, and the Salt River Pima Maricopa Indian Community. Additionally, we steward over \$35 million in food donations each year (much of it from Feeding America partnerships). We could not alleviate hunger without community support and engagement.

**Similar Organizations:** As a regional food distribution center, we are uniquely positioned to acquire, store, and distribute large volumes of perishable and non-perishable food throughout the community. There is no other organization serving Eastern Maricopa County and Eastern Arizona that provides the same or similar functions as United Food Bank.

**Letter Signer & Title:**

**Internal Comments:**

## Attachments

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**In-Kind Supporting Documentation:**

**Sponsorship Packet:** FBS 2024.pdf

**Current Year Budget:** FY23-24 Org Budget for Grants.xlsx

**Last Year's Budget:** FY23-24 Org Budget for Grants.xlsx

**Program Budget:** FY23-24 Org Budget for Grants.xlsx

**Audited Financial Statements:** 2022-2023 Audited Financial Statements.pdf

**Board of Directors Listing:** FY23-24 Board Members contact sheet compressed.pdf

**List of Corporate Contributors:** Major Funders FY23-24.pdf

**Additional Attachment (1):**

**Additional Attachment (2):**

**Signed Letter & Non PO Payment Form:**

**Number of Events:** 1

## Event One

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**Event 1 Event Name:** Annual Friends of United Food Bank Breakfast 2024

**Event 1 Date:** 11/13/2024

**Event 1 Location :** Sunkist Warehouse

254 W Broadway Rd

Mesa, AZ 85210

**Event 1 Number of Attendees:** 200

**Event 1 Cash Requested:** 5000

**Event 1 In-Kind Requested:** 0

**Event 1 Other Event Info:** Sponsorships benefits include:

· A table of 8 complimentary preferred seating tickets

· Featured as a preferred sponsor

- Logo and podium recognition at the event and in all collateral

At the Friends Breakfast, we introduce new community stakeholders to United Food Bank's work and raise mission-critical funds.

**SRP Volunteer Opportunities? 1:** Yes

**Event 1 Net Proceeds Previous Year:** \$30,000.00

**Event 1 Other Event Sponsors :** Yes

**Event 1 Other Sponsors and Dollar Amount:** TBD, solicitations are going out now.

**Event 1 Promo Booth:** No

**Custom Report:**

**Event 1 Name - Approved:**

**Event 1 Date - Approved:**

**Event 2 Name - Approved:**

**Event 2 Date - Approved:**

**Event 3 Name - Approved:**

**Event 3 Date - Approved:**

**Is your payee information different than your organization information that was previously provided?:** No

## Payment

## Scan

| Score | Scanned Entity                        | Match              | WatchList Name                    | WatchList Detail  |
|-------|---------------------------------------|--------------------|-----------------------------------|---|
| 100%  | Melissa Forrester (Contact Full Name) | FORRESTER, MELISSA | Excluded Party List System (EPLS) | FORRESTER, MELISSA<br>Listing: FORRESTER, MELISSA - Individual<br>Reason: Reciprocal<br>Address: OROVILLE CA 95966 USA<br>Other: Active Date<br>Other: Additional Comments<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date |
| 100%  | Melissa Forrester (Contact Full Name) | FORRESTER, MELISSA | Excluded Party List System (EPLS) | FORRESTER, MELISSA<br>Listing: FORRESTER, MELISSA - Individual<br>Reason: Reciprocal<br>Address: OROVILLE CA 95966 USA<br>Other: Active Date<br>Other: CT Code<br>Other: Excluding Agency<br>Other: Excluding Program<br>Other: Excluding Type<br>Other: Termination Date                               |
| 100%  | Melissa Forrester (Contact Full Name) | FORRESTER, MELISSA | OIG Exclusions                    | FORRESTER, MELISSA<br>Listing: FORRESTER, MELISSA - Individual<br>Address: 2457 ORO QUINCY HWY<br>OROVILLE CA 95966<br>Occupation: NURSING PROFESSION<br>Occupation: NURSE/NURSES AIDE<br>DOB: 1967-04-22<br>Incident: 1128b4   |

**Last Scanned By:** (FrontDoor)

**Last Scanned Time:** 07/12/2024 18:12:39 EST



Reason for scan: External Request Submission

Match results must be accepted by the owner to clear red flag

## Approval

**Requested Amount:** \$40,000.00

**\*Recommended Amount:**

**Prior Approved Grants:**

- 2013 - Operations and UFB Fall Event - \$0.00
- 2014 - - \$10,000.00
- 2015 - - \$10,000.00
- 2016 - - \$10,000.00
- 2019 - Emergency & Supplemental Food Assistance Program - \$30,000.00
- 2019 - 2018 Orange Ball Sponsorship - \$5,000.00
- 2020 - Collaborating to Combat Hunger - \$15,000.00
- 2020 - COVID-19 Relief Funds - \$20,000.00
- 2021 - United Food Bank and Waste Not - \$15,000.00
- 2021 - Waste Not COVID Relief Work - \$2,500.00
- 2022 - Payroll Deduction Grant - \$454.60
- 2022 - Payroll Deduction Grant - \$1,011.50
- 2022 - Payroll Deduction Grant - \$516.90
- 2022 - Payroll Deduction Grant - \$1,358.80
- 2022 - Pandemic Relief Support - \$10,000.00
- 2022 - Payroll Deduction Grant - \$344.60
- 2022 - Payroll Deduction Grant - \$364.60
- 2022 - Payroll Deduction Grant - \$384.60
- 2022 - Pandemic Relief Support - \$5,000.00
- 2022 - Payroll Deduction Grant - \$409.60
- 2022 - Basic Food Assistance in Eastern Maricopa and Gila - \$20,000.00
- 2022 - Payroll Deduction Grant - \$60.00
- 2023 - Payroll Deduction Grant - \$272.40
- 2023 - Payroll Deduction Grant - \$390.00
- 2023 - Payroll Deduction Grant - \$274.40
- 2023 - Payroll Deduction Grant - \$268.40
- 2023 - Payroll Deduction Grant - \$264.40
- 2023 - Payroll Deduction Grant - \$408.60
- 2023 - Payroll Deduction Grant - \$607.00
- 2023 - Payroll Deduction Grant - \$20.00
- 2023 - Payroll Deduction Grant - \$338.40
- 2023 - Payroll Deduction Grant - \$18.00
- 2023 - Emergency Food Assistance and Breakfast Sponsorship - \$25,000.00
- 2023 - Payroll Deduction Grant - \$274.40
- 2023 - Payroll Deduction Grant - \$411.60
- 2023 - Payroll Deduction Grant - \$276.40
- 2023 - Payroll Deduction Grant - \$274.40
- 2023 - Dollars for Doers Grant - \$750.00
- 2024 - Payroll Deduction Grant - \$462.54
- 2024 - Payroll Deduction Grant - \$456.54
- 2024 - Payroll Deduction Grant - \$462.54

- 2024 - Payroll Deduction Grant - \$693.81
- 2024 - Dollars for Doers Grant - \$1,000.00
- 2024 - Payroll Deduction Grant - \$462.54
- 2024 - Payroll Deduction Grant - \$672.54
- 2024 - Emergency Hunger Relief Services - \$40,000.00
- 2024 - Payroll Deduction Grant - \$274.40
- - -

**Request Status:** Pending

## Contact

---

**Salutation:** Mrs.  
**\*First Name:** Jacquelyn  
**Middle Name:**  
**\*Last Name:** Ahrenberg  
**Vendor Number:**  
**Title:** Grants Manager  
**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 4809264897  
**Fax:**  
**Email Address:** grants@unitedfoodbank.org  
**Contact Type:**  
**Creation Date:** 08/13/2019  
**Last Saved By:** v1munoz  
**Last Saved Date:** 04-APR-23 04.46.58.000000 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**

---

**Salutation:**  
**\*First Name:** Mandy  
**Middle Name:**  
**\*Last Name:** Hodges  
**Vendor Number:**  
**Title:** Grants Manager

**Title (CEO):**  
**Address:**  
**Address 2:**  
**City:**  
**State:**  
**Province:**  
**Country:**  
**Zip/Postal Code:**  
**Telephone:** 480-926-4897  
**Fax:**  
**Email Address:** mhodges@unitedfoodbank.org  
**Contact Type:**  
**Creation Date:** 07/27/2022  
**Last Saved By:** 1000000009766955  
**Last Saved Date:** 12-JUL-24 05.31.58.638360 PM  
**Notes:**  
**\*Internal Use Only?:** N  
**CEO First Name:**  
**Principal Prefix:**  
**CEO Last Name:**  
**Mobile Phone:**  
**CEO Email Address:**  
**CEO Phone:**  
**CEO Mobile Phone:**  
**CEO/Executive Director Contact:**  
**Person completing application:**