

FY25 FLEET ELECTRIFICATION PROGRAM: FLEET ASSESSMENT APPLICATION

PROGRAM OVERVIEW

SRP offers the SRP Fleet Electrification Program (the “Program”) to provide customers (the “Customer” or “Client”) with a customized report to help inform decision-making processes around fleet electrification. SRP has contracted with ICF Resources LLC (ICF) to serve as the authorized third party to accept the data, complete the report and process the application. The overall engagement timeline will last approximately 60 business days once ICF is provided with sufficient data on all vehicles and/or equipment included in the analysis. The final report shall include all components outlined below including:

- Executive Summary
- Estimated financial and emissions impacts over the vehicle lifetimes
- Assumptions used in the analysis.
- Recommended EV acquisitions based on the Client’s vehicle retirement schedule and EV/internal combustion engine (ICE) vehicle total cost of ownership (TCO)
- Annual and cumulative financial and emission impact analysis
- Per vehicle EV recommendations with financial and emissions impacts
- EVSE recommendations based on battery size and available charging timelines
- Available incentives and grants along with eligibility criteria and timelines that may offset costs of equipment, EVSE, or infrastructure deployment
- EV model comparison of available models with similar TCO
- Fleet environmental impact analysis
- Frequently asked questions
- Next step roadmap for electrification

TIMELINE & MILESTONES

1. Intake & Data Review Interview

ICF will conduct an intake interview with the Client to define and review the data needed to conduct the analysis and gather strategic insight to help align the final report to the Client’s needs. During the intake interview, ICF will discuss with the Client the data available, prioritization of the data, and high-level questions the Client has about the assessment process, analysis, and timelines. ICF will highlight priority data needs with the Client and discuss any assumptions or proxies to be used in the analysis.

Key Deliverable(s): Intake & Data Review Interview

- Within approximately five business days of the intake interview, ICF will send a prioritized list of equipment attributes needed for the analysis.
- Where data has been sent, within approximately 10 business days of the intake interview, ICF will review the data and highlight any anomalies or missing data that should be collected, and/or assumptions to be used in the analysis.

2. Draft and Final Report Delivery and Debrief

ICF will develop the assessment report using agreed-upon data and proxy assumptions. ICF will debrief the Client on the findings of the assessment via a virtual PowerPoint presentation highlighting key aspects of the final report. ICF will discuss the next steps in the assessment and electrification process.

Key Deliverable(s): Draft and Final Report Delivery and Debrief

- Within 45 business days of the Client providing all data necessary to conduct the analysis, ICF will provide the Client with a draft assessment PowerPoint presentation.
- Client will provide feedback or updates to ICF within 10 business days.
- Within 10 business days, ICF will finalize the presentation and assessment report and schedule a meeting with the Client to review the recommendations, answer questions, and discuss follow on action items.

BASIC ELIGIBILITY

To be eligible for the assessment, the Customer must:

- Be a Salt River Project (SRP) non-residential electric customer with an account in good standing.
- Submit this application as part of a pre-approval process to ensure program availability.
- The Fleet Electrification Program is valid between May 1, 2024, and April 30, 2025, and the completed rebate application must be submitted to SRP by April 30, 2025 (Effective Period).

FLEET ASSESSMENT TYPE

Fleet sizes will determine eligibility for a full fleet assessment, abbreviated assessment, or illustrative assessment. Size requirements are as follows:

- **Full Fleet Assessment** requires 20 or more light-duty vehicle fleets OR 10 or more medium-heavy-duty vehicle fleets.
- **Abbreviated Assessments** will be conducted for fleet sizes below *Full Fleet Assessment* requirements.
- **Illustrative assessments** will be provided for single-vehicle operations.

CUSTOMER INFORMATION		
SRP Customer Name:		
Primary Contact Person:		
Email Address:		
Phone Number:	SRP Electric Account Number:	
SRP Account Service Address		
Street Address:		
City:	State: AZ	ZIP Code:

EQUIPMENT/VEHICLE INFORMATION FOR ASSESSMENT			
Category	Check box	Vehicle/Equipment Classification	Quantity (for Assessment)
Commercial On-Road Vehicle Electrification	<input type="checkbox"/>	Light Duty Vehicles	
	<input type="checkbox"/>	Medium-Duty Vehicles	

		Heavy-Duty Vehicles	
Commercial Non- Road Equipment Electrification		Forklifts	
		Refrigerated Trucking	
		Truck Refrigeration Units	
		Scrubbers/Sweepers	
		Scissor/Boom Lift	
		Golf Carts	
		Other Custom Equipment	

TERMS AND CONDITIONS

Important: This application must be completed and submitted by April 30, 2025. SRP offers the Program to provide customers with rebates to facilitate the installation of qualifying equipment or electrical infrastructure. The following terms and conditions apply to the Program:

1. SRP has contracted ICF to act as the Program Administrator and authorizes ICF to administer the Program, including, but not limited to, the following activities: review, processing, and approval of Customer applications; pre- and post- installation inspections of Customer facilities and Project information requests from Customer; measurement and verification activities; and issuing rebate checks.
2. Additionally, Customers are subject to a maximum aggregate rebate of \$450,000 received within a Program Year across all SRP programs, with separate program maximums of \$300,000 for SRP Energy Efficiency programs, \$300,000 for SRP Business EV programs, and \$50,000 for SRP Electric Technology programs. Program or technology-based limits may also be applicable, based on program terms and conditions. SRP reserves the right to determine at its sole discretion the Program Year to which a rebate is attributed. A Customer is defined as a holder of a single account, multiple accounts in aggregate, or corporate accounts. For purposes of rebate caps, a Customer who is the holder of multiple accounts or corporate accounts with a single SRP customer identification number will be considered a single Customer.
3. The Program website describes the Customer and equipment eligibility requirements and program participation process for customers participating in the Program. Customer must read and comply with the conditions outlined on this application and the current program website at savewithsrpbiz.com/ev, which is incorporated herein by reference.
4. To be eligible for to participate in the Program, the Customer must:
 - Be an SRP retail electric customer, taking service under any general service (non-residential) SRP Standard Electric Price Plan, with an account in good standing.
 - Be the SRP Customer of Record or Account Holder of the SRP account at each proposed site of an EV charger station.
 - Have the legal right and authority to install the EV charger station(s) at the place(s) of business identified on the Rebate Application.
5. Customer is solely responsible for the selection of equipment or infrastructure to be installed or implemented and for the selection of any third-party service provider

("Customer Contractor") to complete the installation and implementation of any equipment or measures. SRP and ICF make no representations and provide no warranty or guarantee with respect to the design, manufacture, construction, safety, performance or effectiveness of the newly installed equipment, including but not limited to any warranties of merchantability or fitness for a particular purpose. Responsibility for delivery and workmanship related to any equipment or services the customer procures exclusively rests with the contractor selected by the Customer. SRP and ICF assume no responsibility for oversight of contractor services or for any claims the Customer might have against the Customer contractor, the manufacturer, or the retailer with regard to the energy efficiency services or measures implemented under the Program.

6. For the purposes of processing the Customer's Program application, verifying or auditing Program records or equipment installations, operation and results, or as required to comply with state and/or federal law, fraud prevention, regulation, and other legal action, Customer hereby authorizes and acknowledges that SRP may disclose Customer's information relating to the Customer's application (including, but not limited to, the entirety of its contents), and any other information related to the Customer's participation in the Program, to ICF, Guide House, and any other third parties provided that such third parties are bound by a Confidentiality Agreement to keep such information confidential
7. Any Customer found to be engaged in fraudulent activity or misrepresentation of any kind will be removed from the Program. This section shall not limit other remedies that may be available for the filing of a false or fraudulent application, including, but not limited to, referral to law enforcement authorities.
8. DSRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents shall not be liable hereunder for any type of damages, whether indirect, special, incidental, consequential, exemplary, reliance or punitive (even if advised of the possibility of such damages), including, without limitation, loss of use or loss of profits, regardless of the form of action whether in contract, indemnity, warranty, strict liability or tort, including, without limitation, negligence of any kind. Customer waives any claims it might have against SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents hereunder.
9. Customer shall defend, protect, indemnify, and hold harmless SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents (collectively, the "Indemnified Parties") against all claims, losses, expenses (including, but not limited to, attorneys' fees and expenses), damages, demands, judgments, causes of action, suits, costs and liability of every kind and character whatsoever ("Claims") arising out of or incident to, or related in any way to, directly or indirectly, Customer's participation in the Program; provided however, that Customer shall not be required to indemnify and hold harmless any Indemnified Party against claims adjudicated to have been caused solely by an Indemnified Party's gross negligence or willful misconduct.
10. These Terms and Conditions shall be exclusively governed by and interpreted in accordance with the laws of the state of Arizona without regard to conflicts of law principles. Any litigation between the parties shall be prosecuted only in the state or federal courts of the state of Arizona.
11. Customer, at its own expense, is responsible for meeting all requirements and complying with all local and state laws and codes concerning the Program, including without limitation, the installation and maintenance of eligible equipment. Customer shall, at its own expense, obtain

and maintain licenses and permits needed to install eligible equipment. Failure to obtain and maintain necessary licenses and permits constitutes a material breach of Customer's obligations under these Terms and Conditions.

12. SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents shall not have any responsibility for the discovery, presence, handling, removal, or disposal of or exposure of persons to hazardous materials of any kind in connection with Customer's facility, including without limitation, asbestos, asbestos products, PCBs, or other toxic substances.
13. The terms and conditions set forth herein constitute a complete statement of the terms and conditions applicable to this promotion, and supersede all prior representations or understandings, whether written or oral. SRP shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein. SRP reserves the right to change or cancel this promotion or its terms and conditions at any time.

SIGNATURE AND CERTIFICATION

I agree to the terms and conditions stated in this application.

If Customer is an entity:

Entity Name: _____ By: _____

Printed Name: _____ Title: _____ Date: _____

If Customer is an Individual:

Customer Name (Printed)	Date
Customer Signature	Date
Customer Position/Title	

How did you hear about the program?

- SRP Strategic Energy Manager/Account Manager
- ICF Program Account Manager/Program Representative
- Trade ally, contractor, vendor, customer, or other business contact
- Tradeshaw, business conference, or community event
Event name? _____
- SRP Website
- SRP Marketing: paid search, paid social, digital banners, print ads
- Other _____